

Fullēohte X-geleomode tungolas

Hrēodbēorht Soria

Curtin Institute of Radio Astronomy (ICRAR, Perth)

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Christian Motch, Luca Zampieri, Fabien Grise', Jess Broderick,
Kinwah Wu, Mark Cropper, Kip Kuntz,....

Outline

- Introduction & definition
- Population properties
- X-ray spectral and timing properties
 - A new physical class of black holes,
or ordinary black holes in a new state?
- Optical/radio counterparts
- Black hole masses and formation processes
 - Stellar/non stellar black holes? IMBHs?

1. Definition of ULX

Accreting, non-nuclear point-like sources (BHs)
with apparent X-ray luminosities $> 1E39$ erg/s
(alternatively: $L > 3E39$ erg/s)

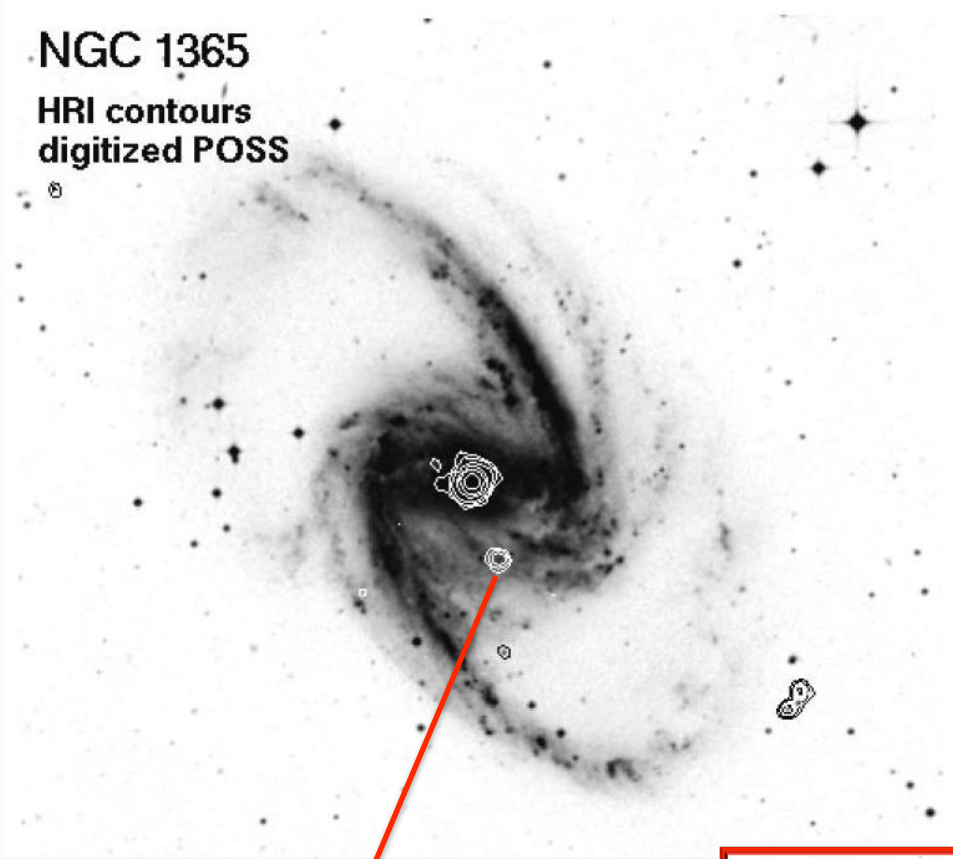
X-ray luminosity of Galactic BHs $< \sim 1E39$ erg/s
X-ray luminosity of Galactic NSs $< \sim 3E38$ erg/s
(both are Eddington limited)

ULX = any source more luminous than Galactic BHs

Or: ULX = any source more luminous than the Eddington limit
of a $20 M_{\text{sun}}$ BH

NGC 1365

HRI contours
digitized POSS



Early detection of non-nuclear
sources $> 1E39$ erg/s with *Einstein*
(Long & van Speybroeck 1983;
Fabbiano & Trinchieri 1987)

Clearly identified with *ROSAT* + *ASCA*
studies in the 1990s

(Okada et al 1998
Colbert & Mushotzky 1999
Roberts & Warwick 2000
Colbert & Ptak 2002
Liu & Bregman 2005)

$L_{0.3-10} \sim 3E40$ erg/s

Hard power-law spectrum

At present, the most likely interpretation seems to be an ultra-powerful X-ray binary, with either a highly super-
eddington low-mass black hole or a very massive black hole.
The hard powerlaw component derived from the ROSAT and
ASCA spectral fits is known to be present in Galactic X-ray
binaries (see Tanaka 1997 for a recent review); they have soft-
excesses added in their high-states. In case the accretion is not
super-
eddington, a rather high-mass black hole of $\sim 100-200$
 M_{\odot} is inferred which may pose a challenge for stellar evolution
models.

(Komossa & Shulz 1998)

How can ULXs have apparent luminosities $\sim 1E40$ erg/s?

$$L \approx \frac{1.3 \times 10^{39}}{b} \left(\frac{M_{BH}}{10 M_{sun}} \right) \left(1 + \frac{3}{5} \ln \dot{m} \right)$$

Beaming ($b < 1$)

BH mass $> \sim 10$

Accretion rate ($> 1?$)

Four possible scenarios

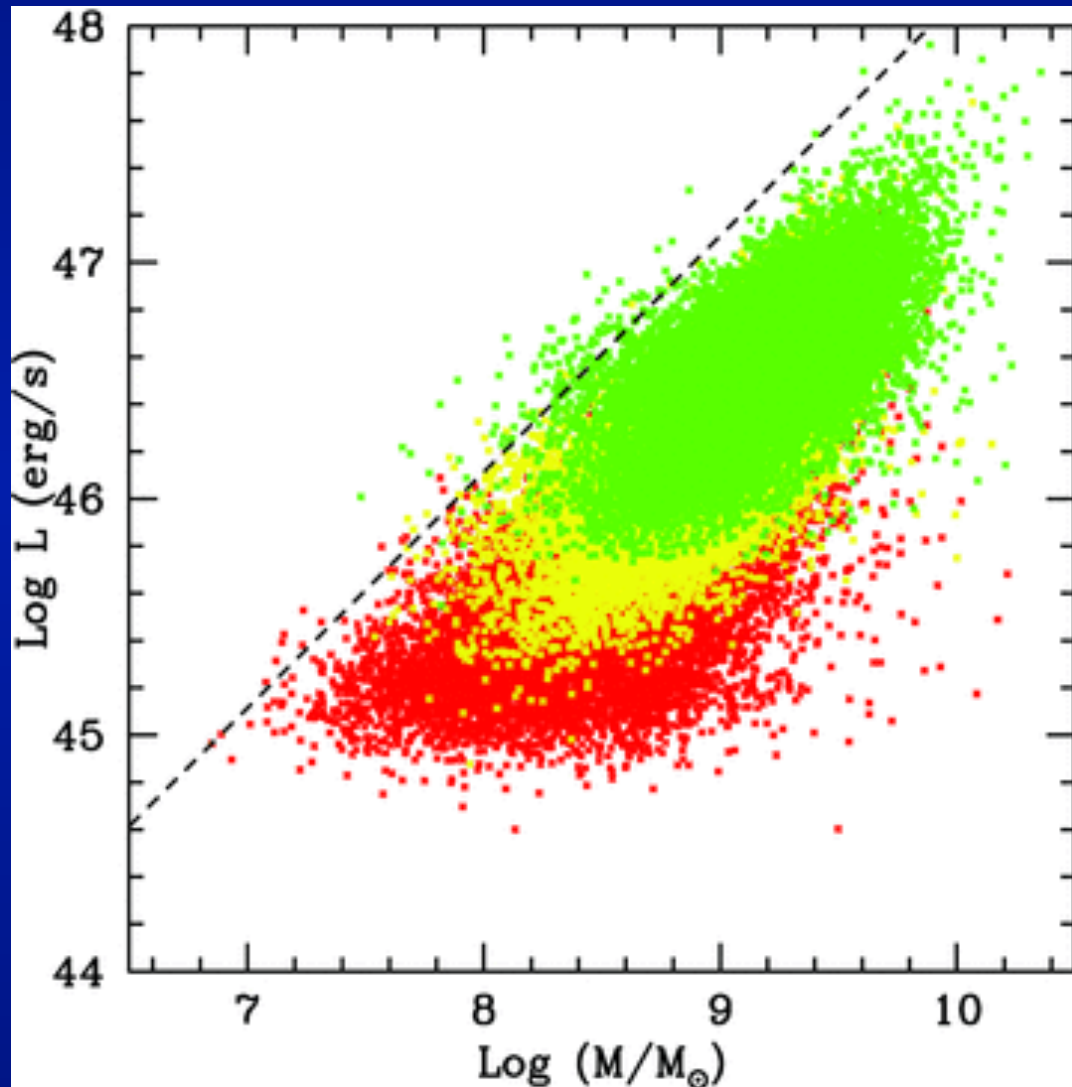
Ordinary stellar-mass BHs ($M < \sim 20 M_{\text{sun}}$)
at very **super-Eddington** luminosity

Ordinary stellar-mass BHs ($M < \sim 20 M_{\text{sun}}$)
at about Eddington luminosity, **beamed** by ~ 10

Heavy stellar BHs ($M \sim 30\text{—}80 M_{\text{sun}}$)
at about Eddington luminosity

Intermediate-mass BHs ($M \sim 1000 M_{\text{sun}}$)
at sub-Eddington luminosity

Eddington limit easy to exceed in theory (Begelman 2002),
but not in nature?



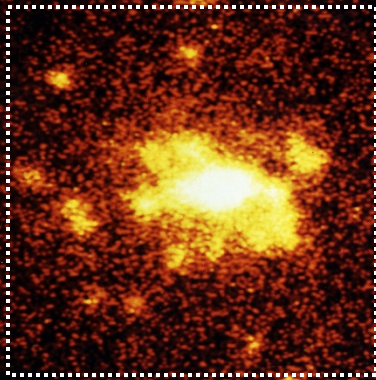
62,000 quasars from the SDSS show $L < \sim 3 L_{\text{Edd}}$ (Steinhardt & Elvis 2010)

2. Population properties

Chandra & XMM-Newton allow statistical studies of X-ray binary populations in nearby galaxies down to $L_x \sim 1E36$ erg/s

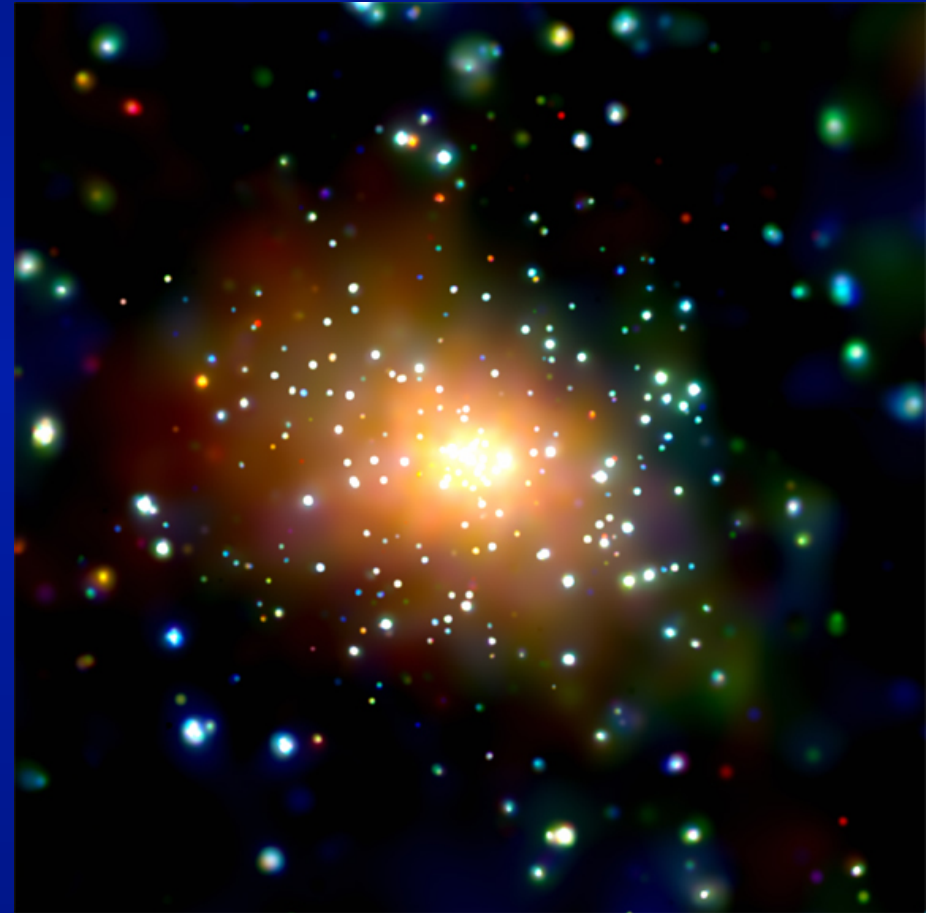
32 years of X-ray imaging (1979—2011)

THE GREAT NEBULA IN ANDROMEDA M31



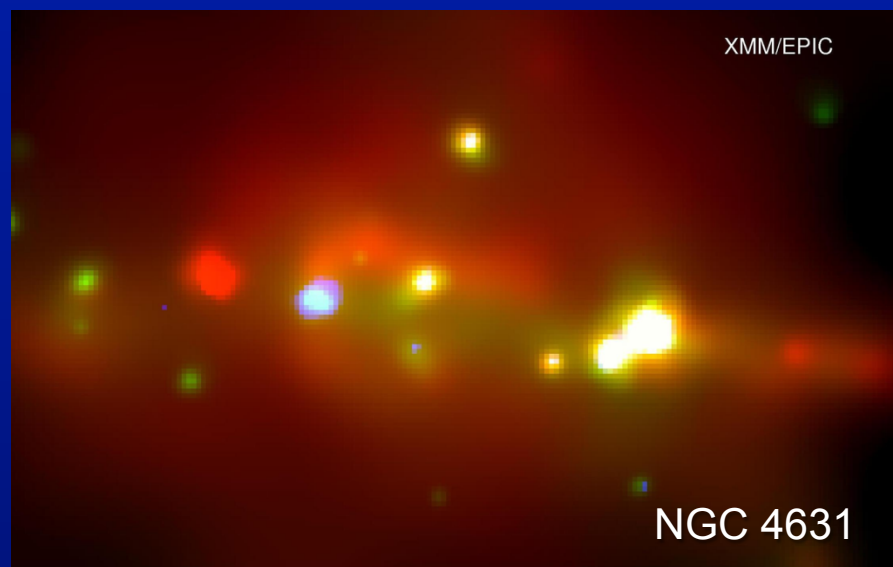
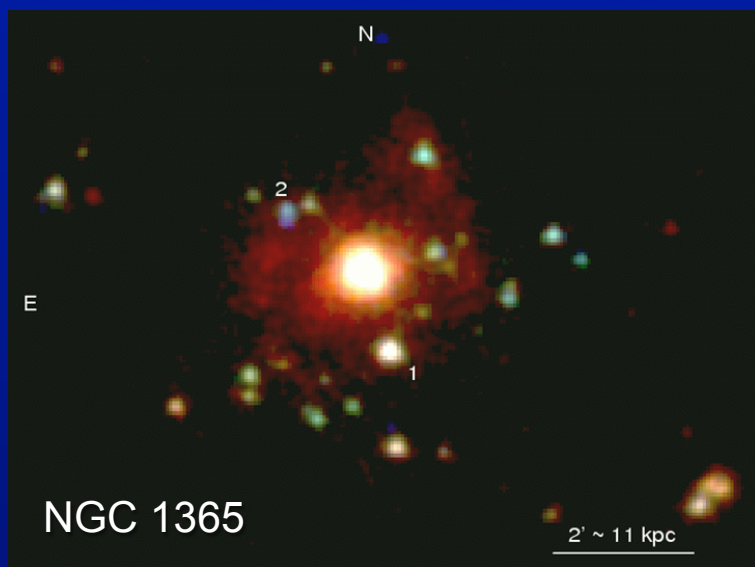
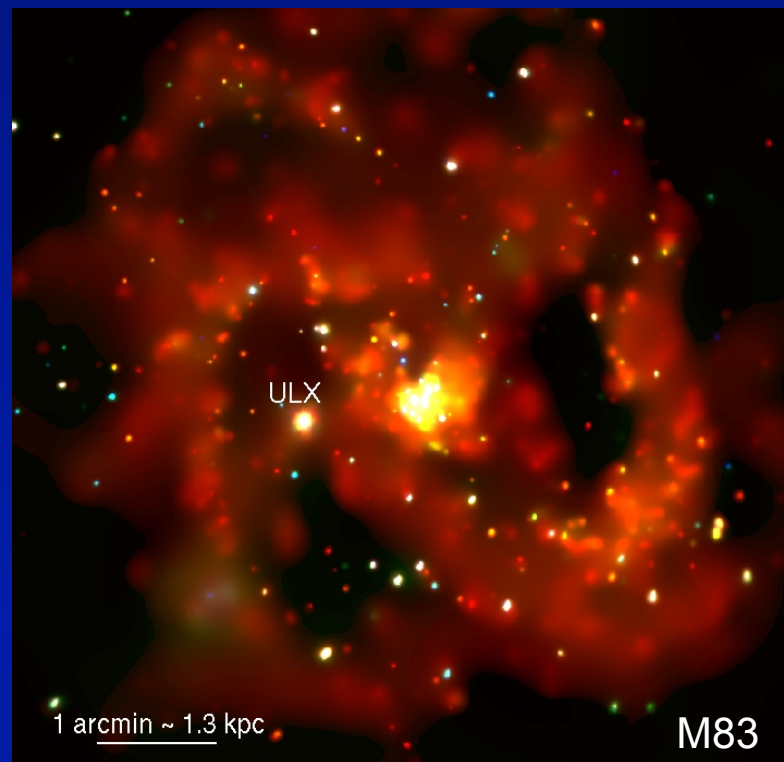
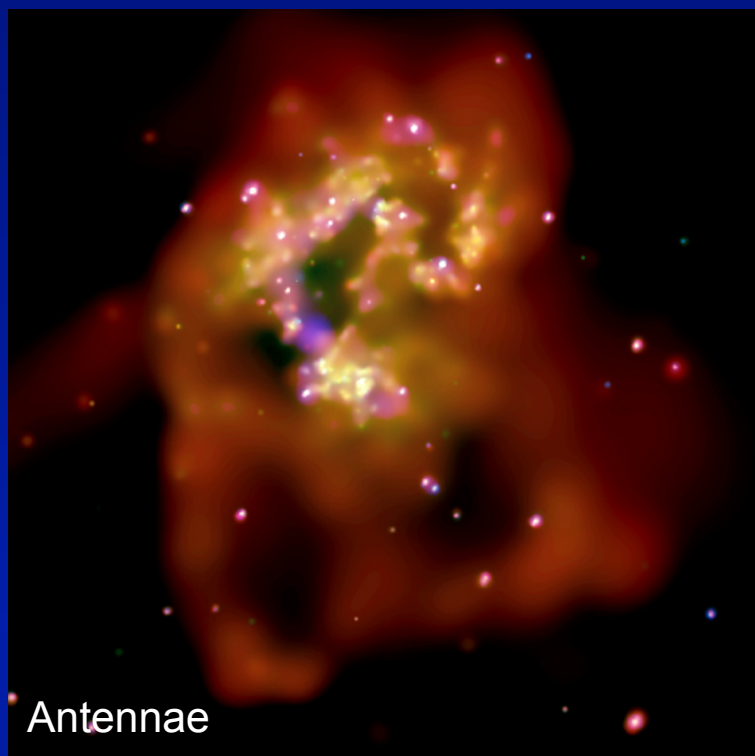
5 ARC-MIN: |—|
EINSTEIN OBSERVATORY

Einstein 1979



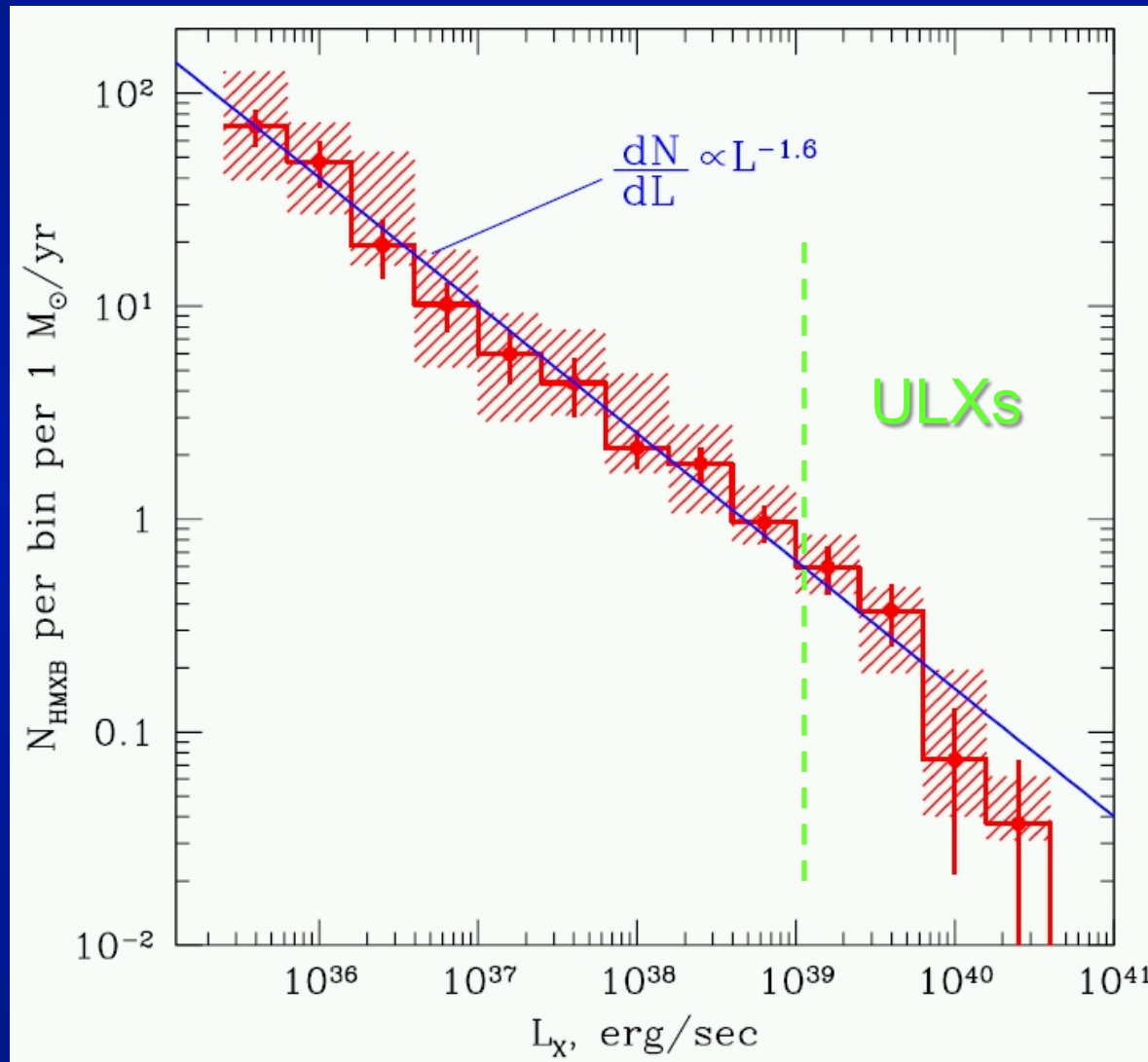
Chandra 2011

ULXs and X-ray binaries in nearby galaxies (*Chandra* and *XMM-Newton*)



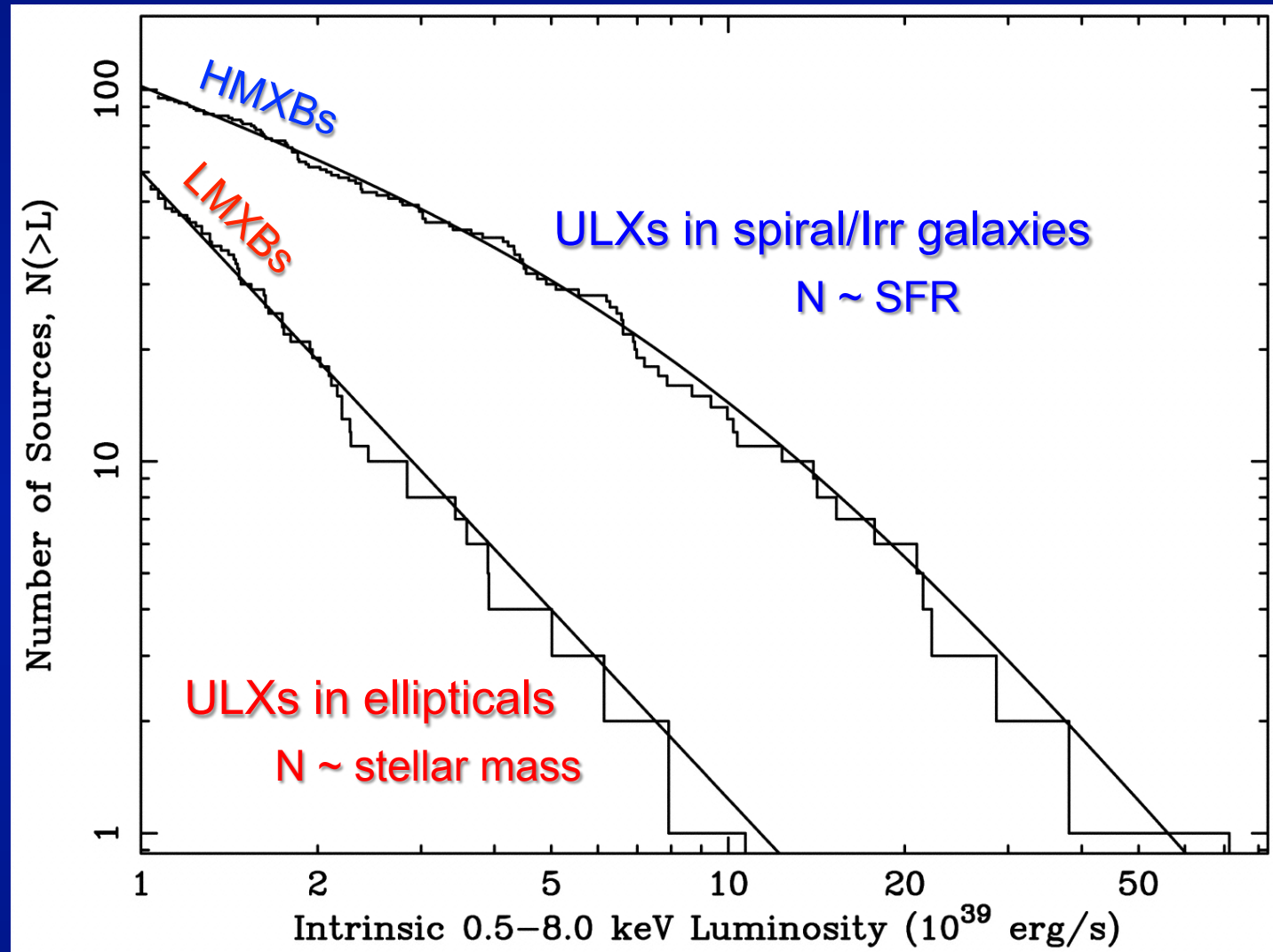
Luminosity function of high-mass X-ray binaries

$$N(>L) \sim \text{SFR} \times L^{-0.6}$$



(Grimm, Gilfanov & Sunyaev 2003)

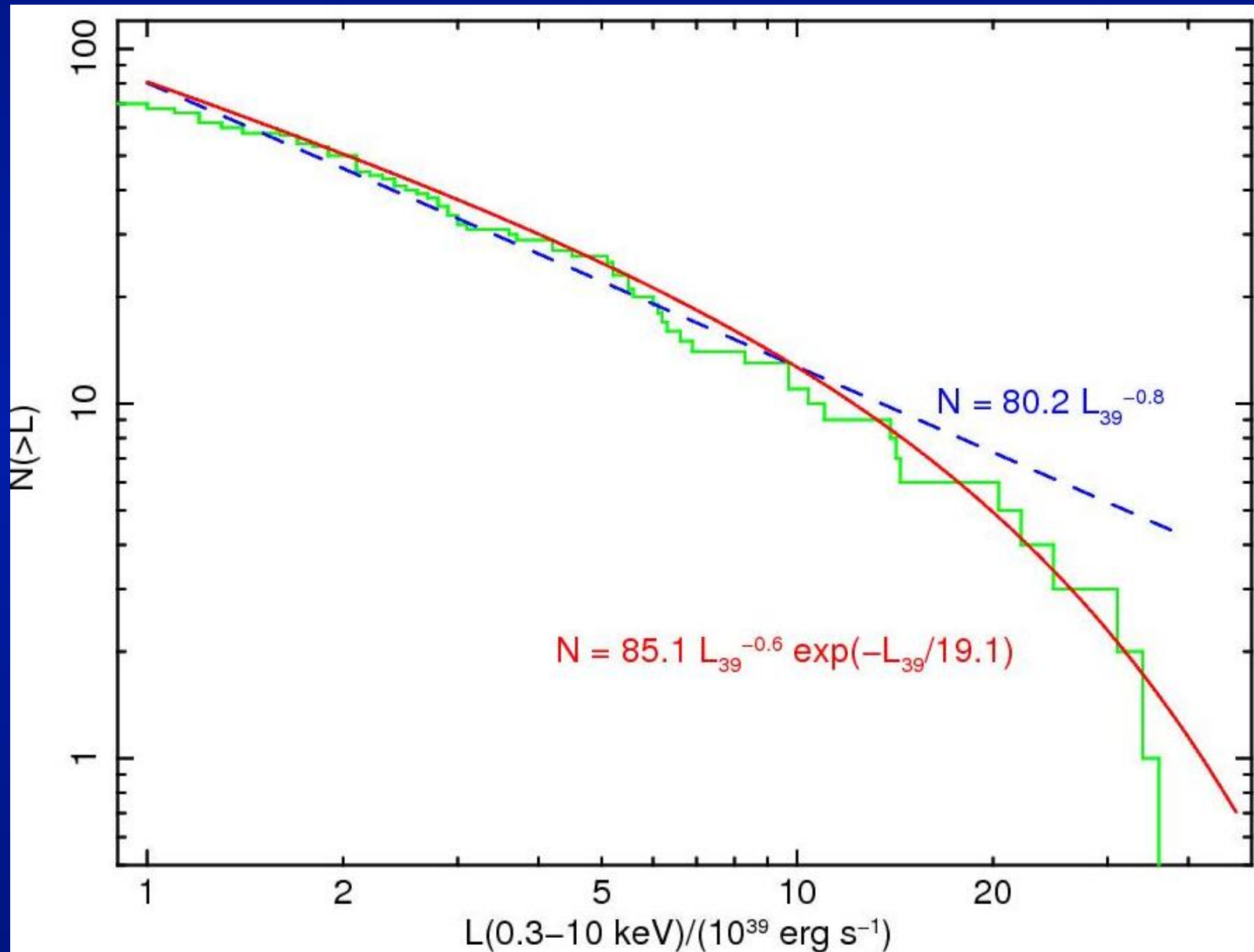
First *Chandra* catalogue of ULXs (Swartz et al 2004)



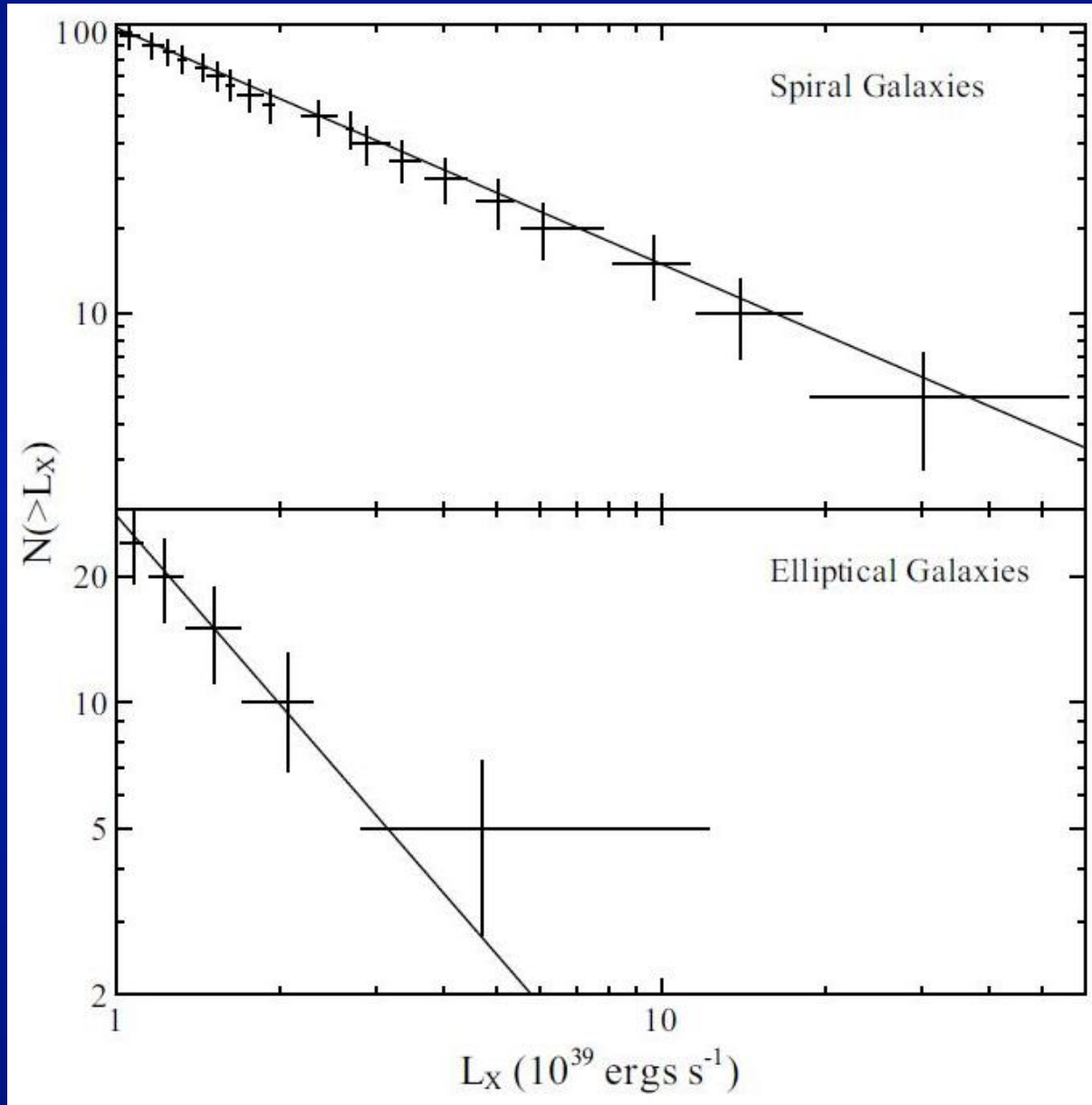
Hints of a break at $L \sim 2E40$ erg/s

New *Chandra* catalogue of ULXs (Swartz et al 2011)

Complete sample of 127 Northern-sky star-forming galaxies at $d < 15$ Mpc



XMM-Newton catalogue of ULXs (Walton et al 2011)



How common are ULXs?

~1 ULX per star formation rate $\sim 0.5 M_{\text{sun}}/\text{yr}$

~1 ULX per galaxy, for E/Sph with dynamical mass $\sim 10^{11} M_{\text{sun}}$

~1 ULX per galaxy, for S/Irr galaxies with dyn. mass $\sim 10^{10} M_{\text{sun}}$

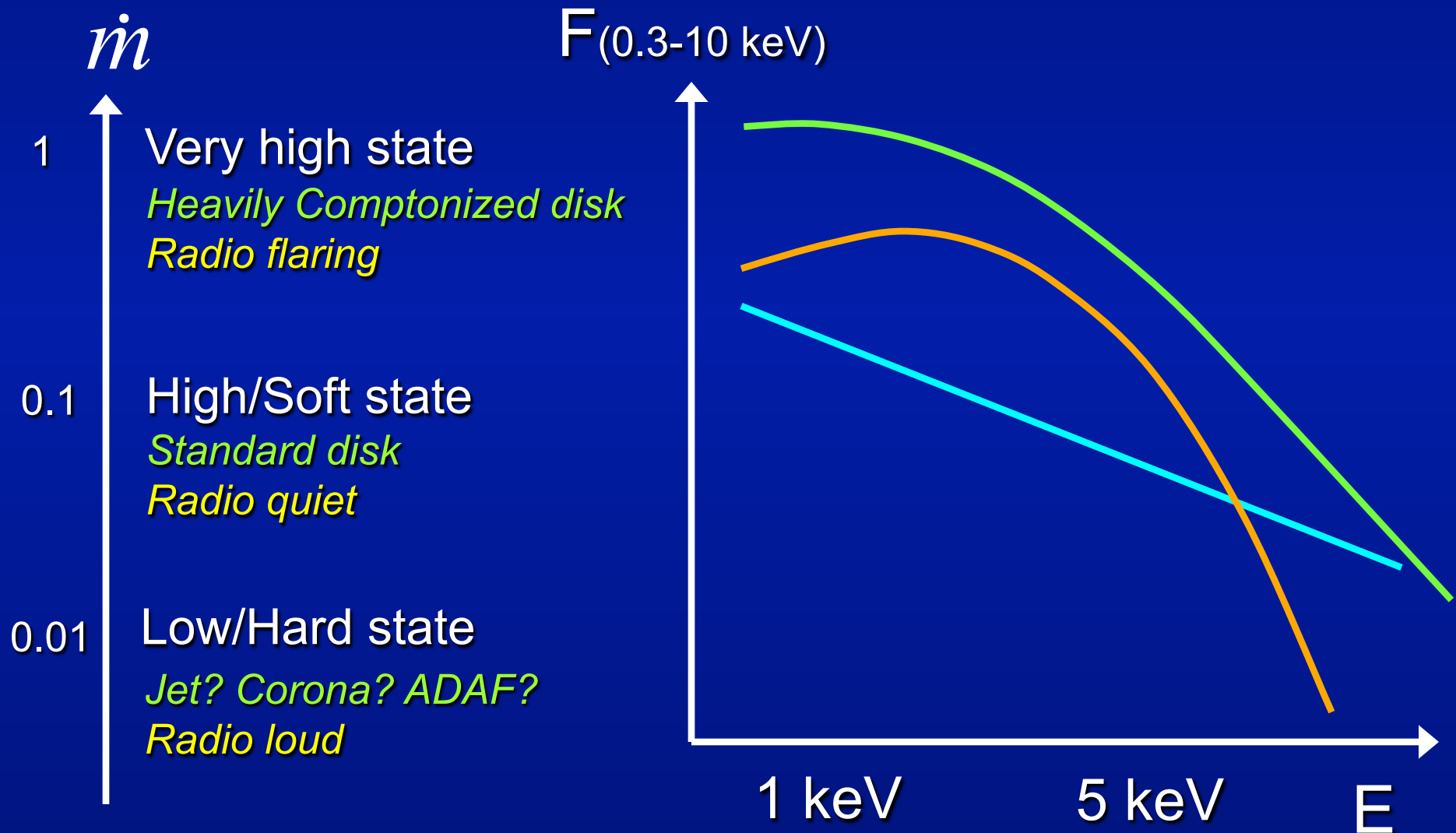
Low-mass disk galaxies and Irr are the most efficient ULX hosts per unit SFR (low metallicity, higher specific SFR)

3. X-ray spectral properties

Do ULX spectra have the same “states” as Galactic BHs?
Are they mostly thermal (disk) or non-thermal (corona)?

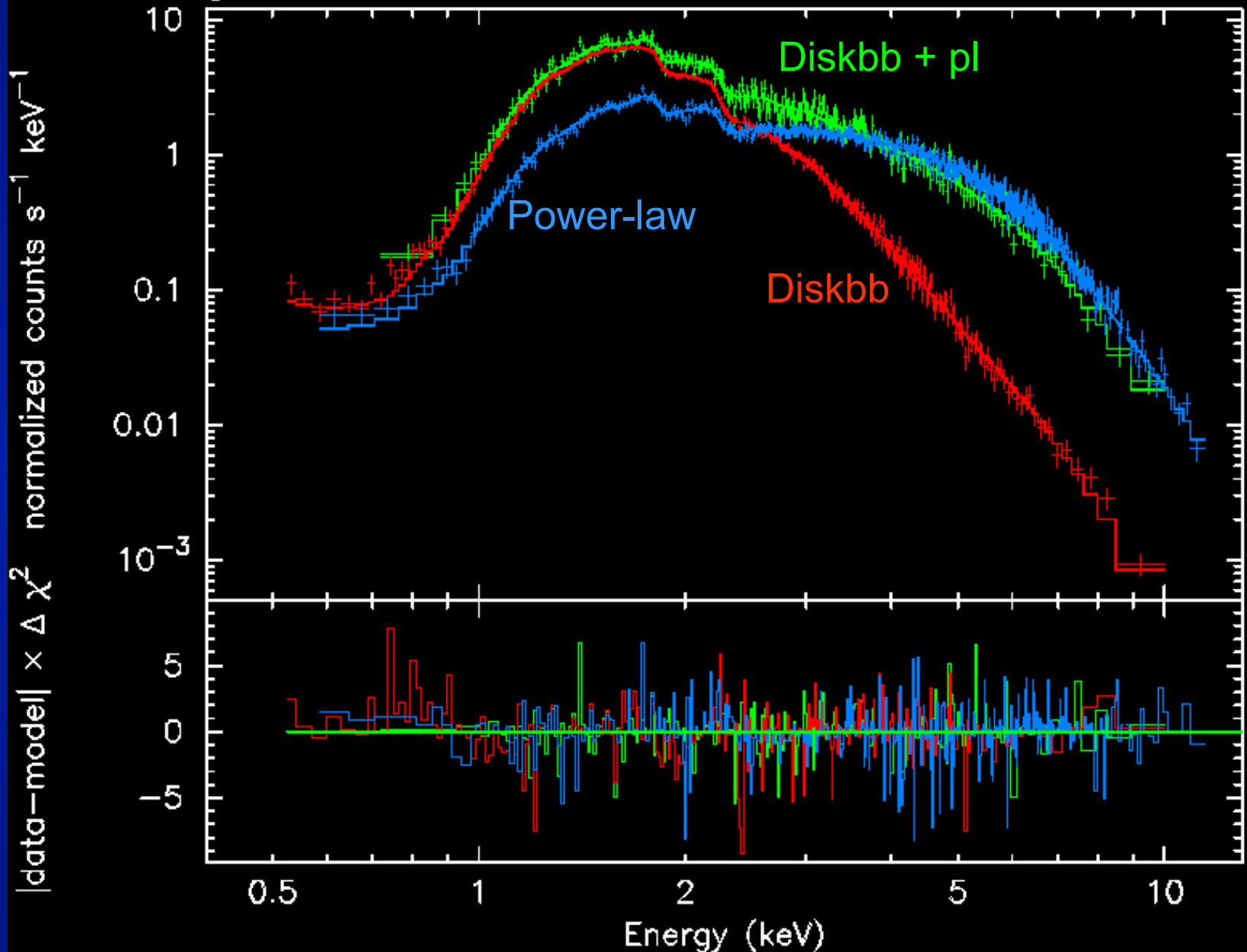
“Canonical” BH accretion states

(From the 1980s... eg, Cyg X-1, GX339-4)



green=2000, red=2001, blue=2002

GRS1758-258

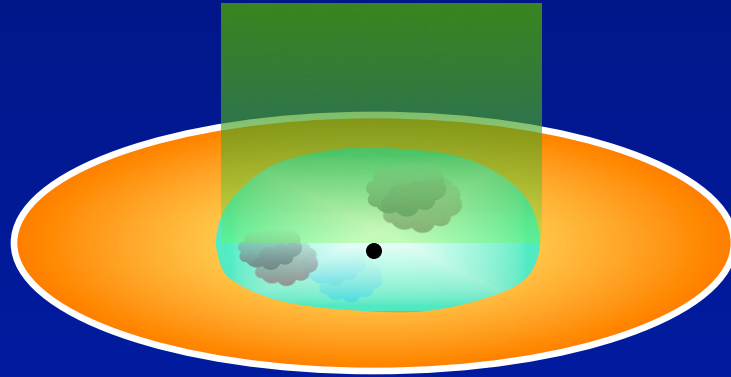


(Soria et al 2011)

“Canonical” BH accretion states

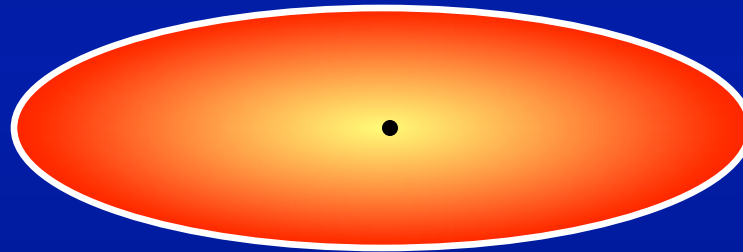
Power-law

IC in inner region
or base of outflow

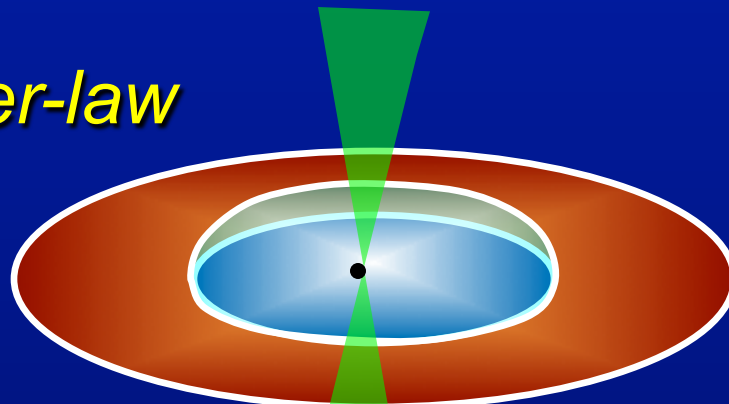


Thermal

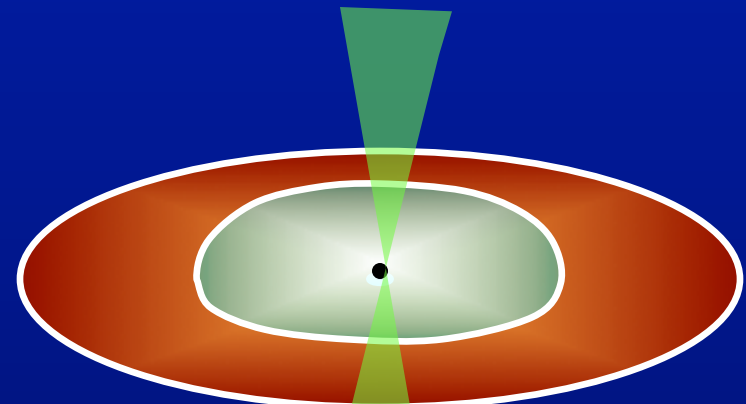
Optically-thick
emission from disk



Power-law

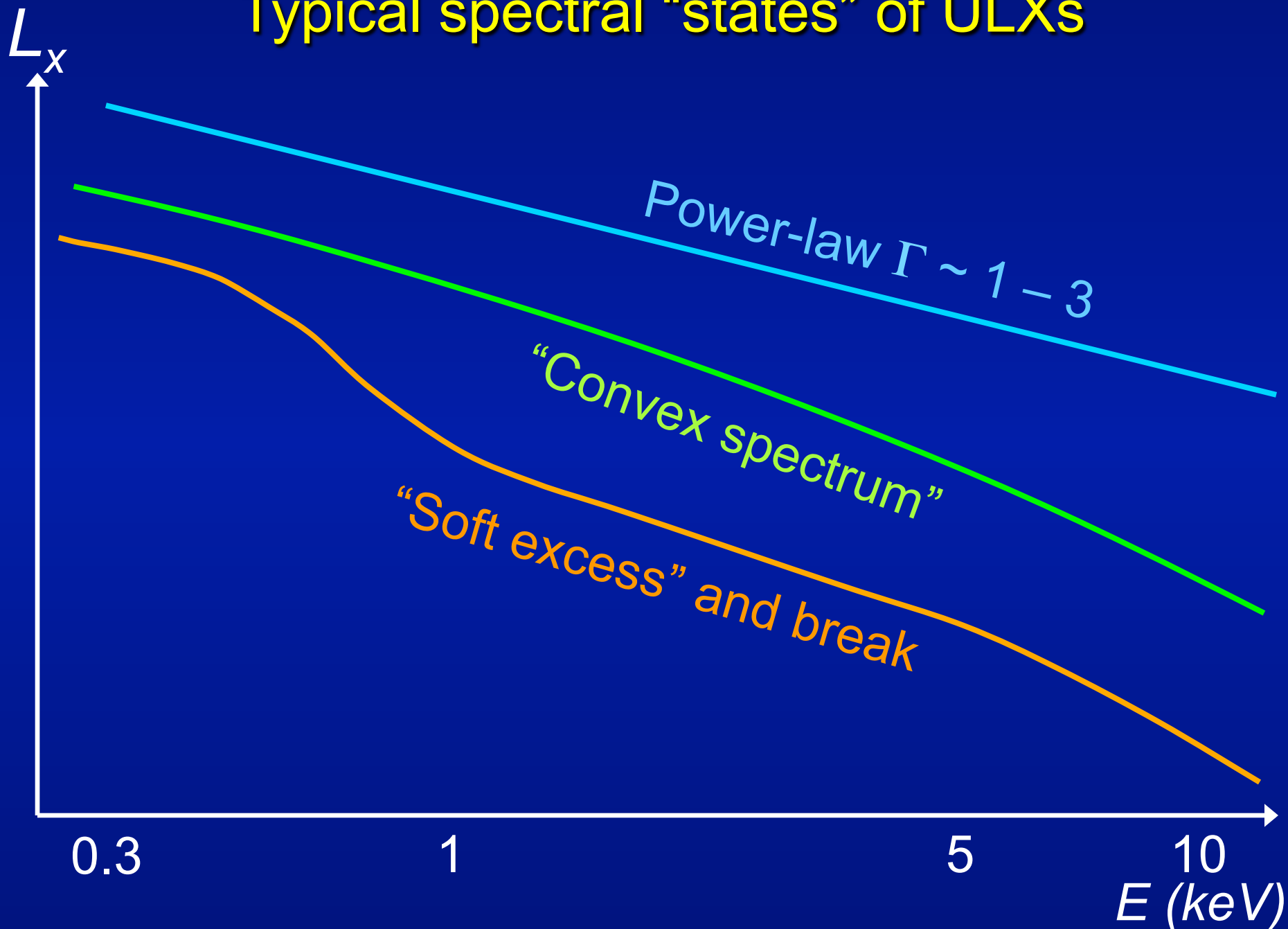


Truncated disk + ADAF

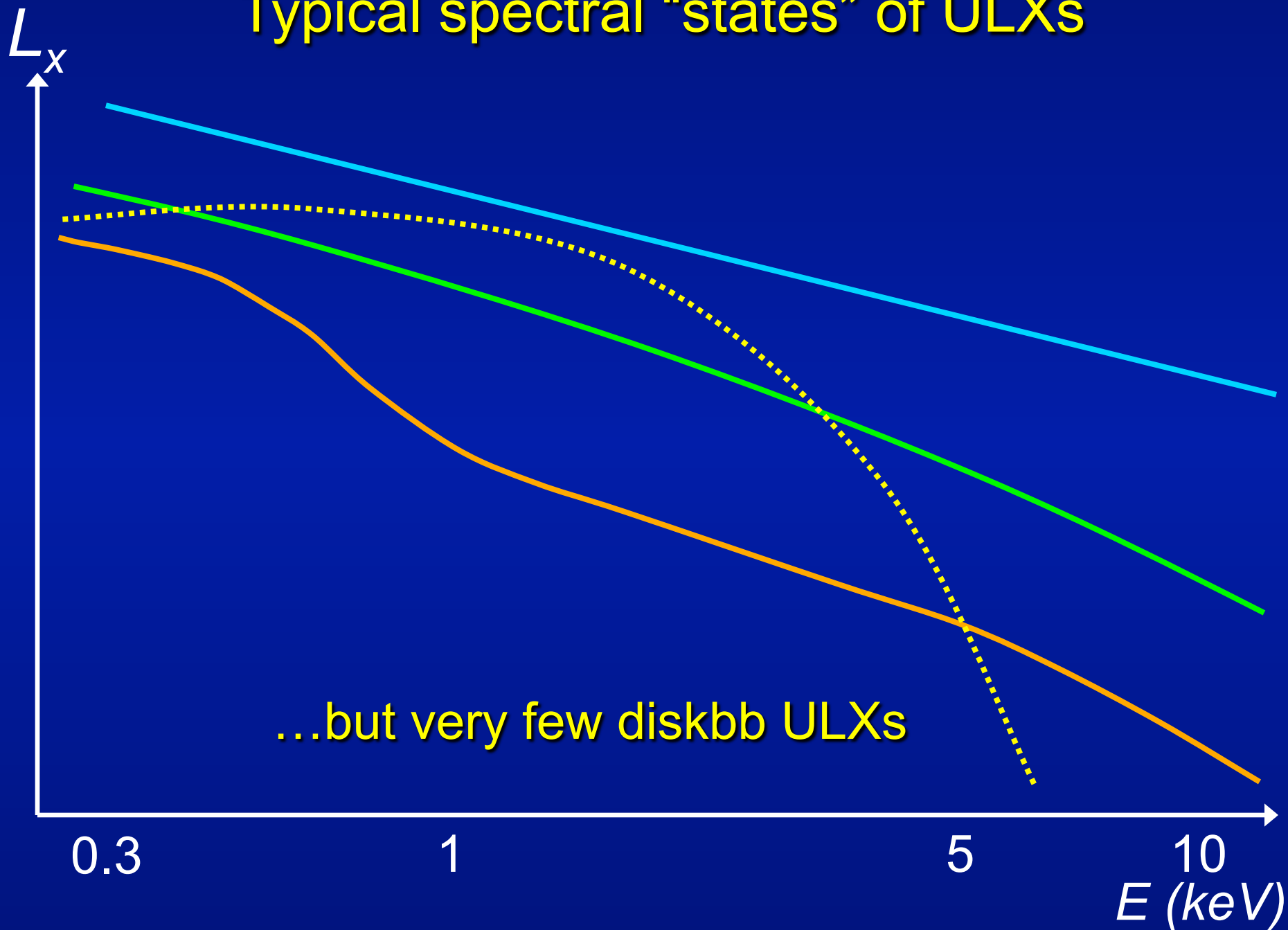


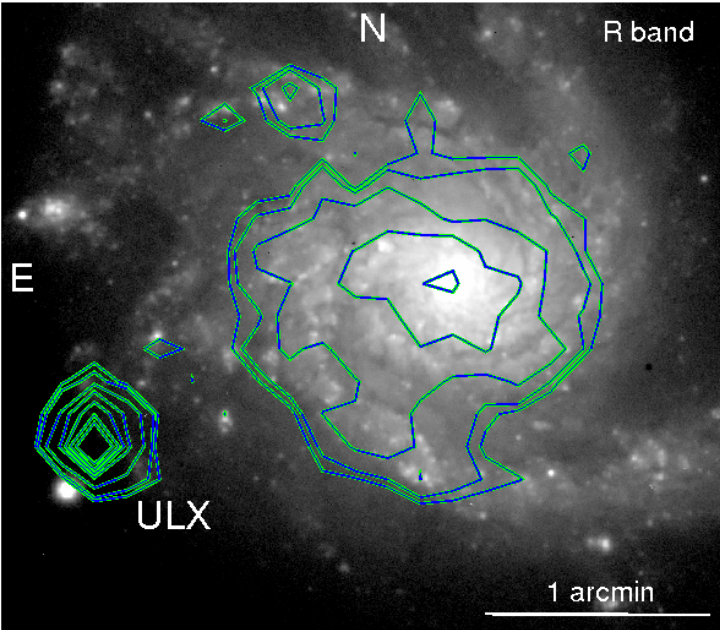
Full disk + jet + corona

Typical spectral “states” of ULXs



Typical spectral “states” of ULXs



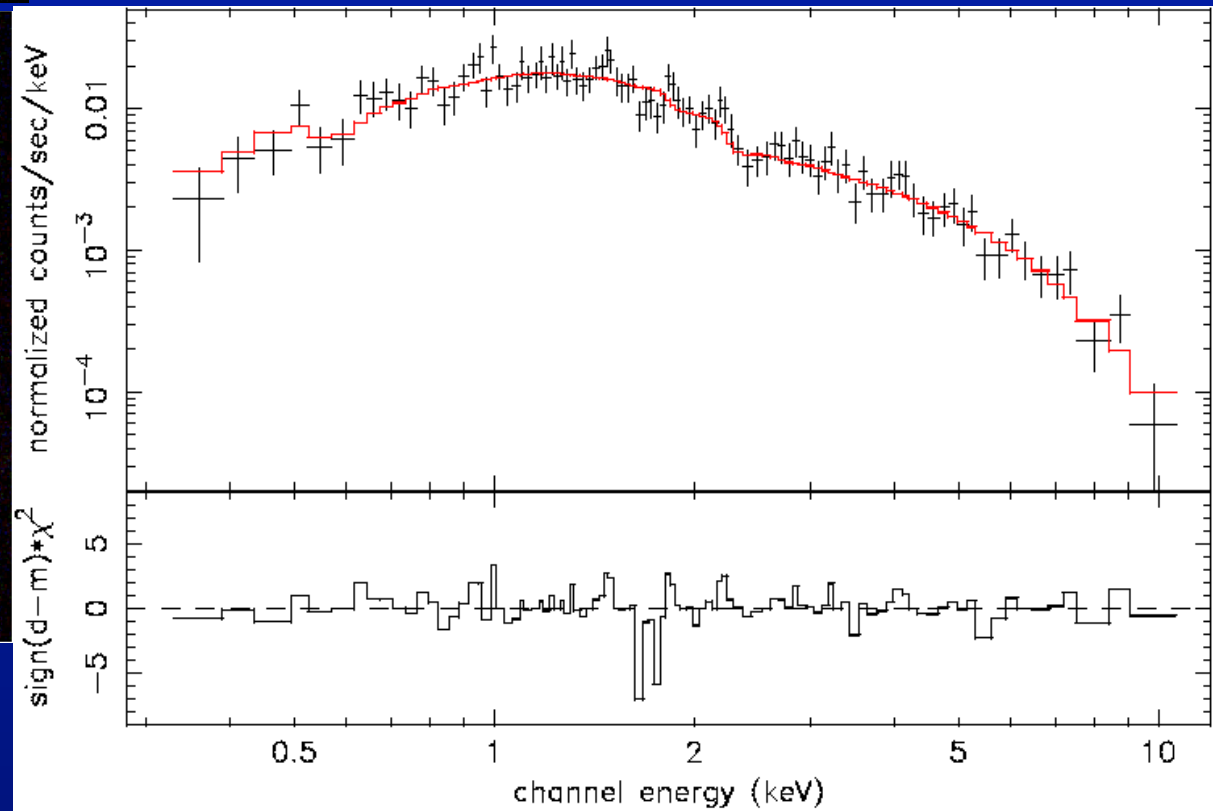
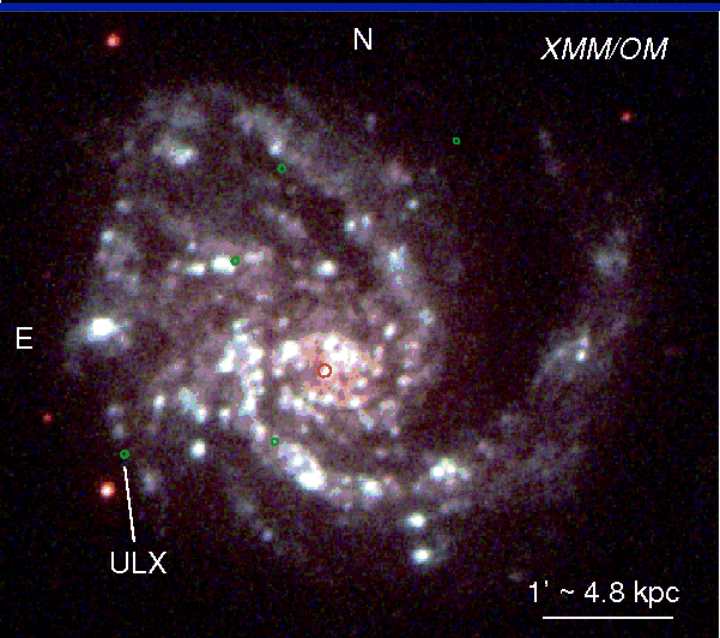


M99 X1

Power-law spectrum

Photon index $\Gamma = 1.6$

$L_x \sim 2 E 40$ erg/s



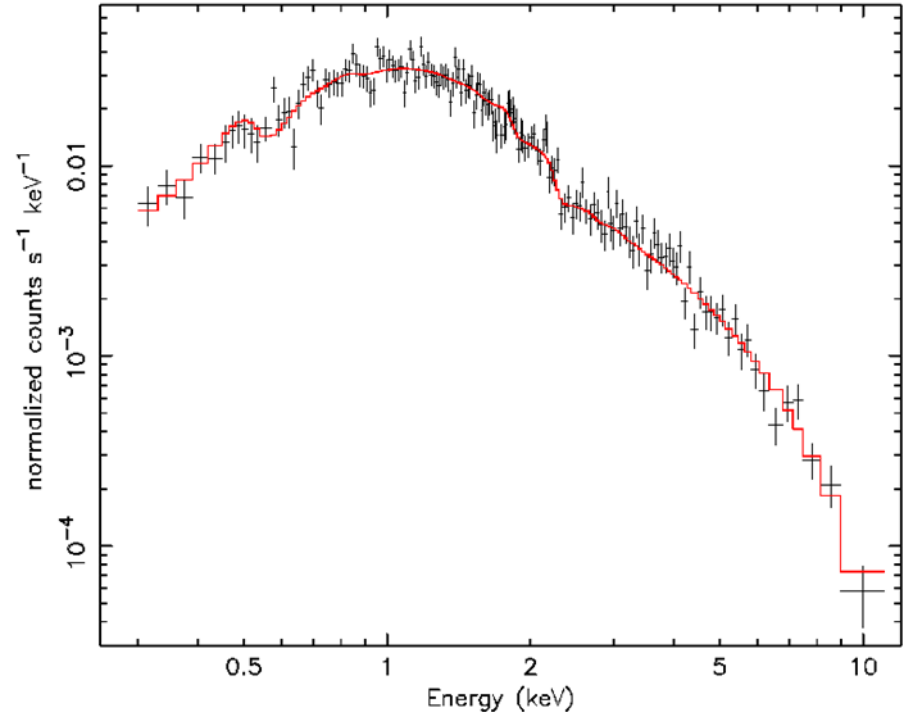
(Soria & Wong 2006)

NGC 4631 X5

Softer power-law

$$\Gamma \sim 2.1$$

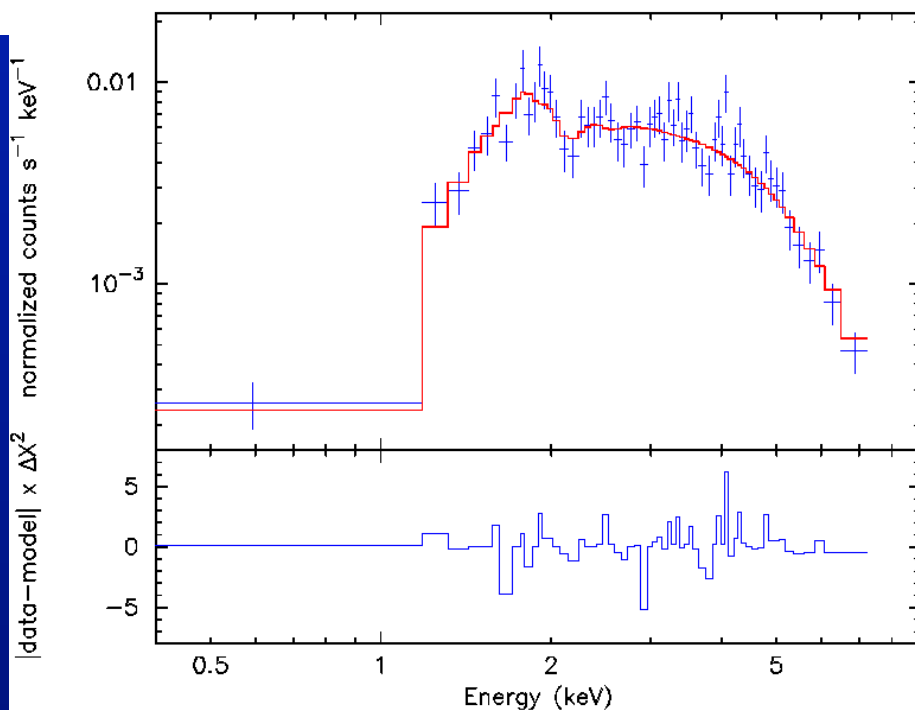
$$L_x \sim 5E39 \text{ erg/s}$$

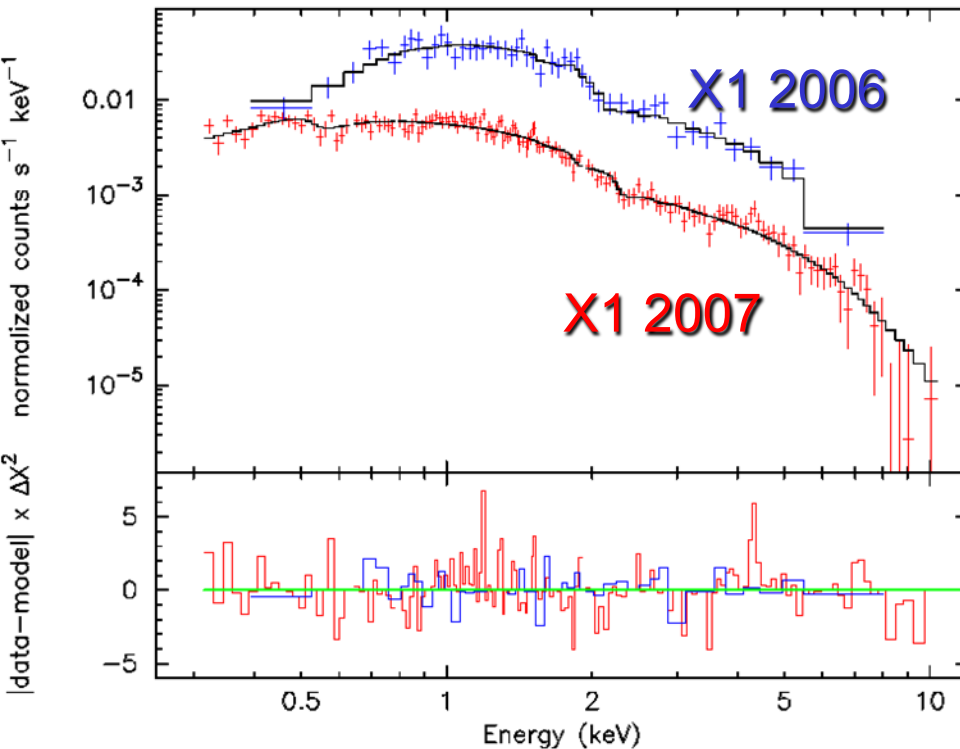


NGC 5575 X1

Hard power-law: $\Gamma = 1.5$

$$L_x \sim 7E40 \text{ erg/s}$$

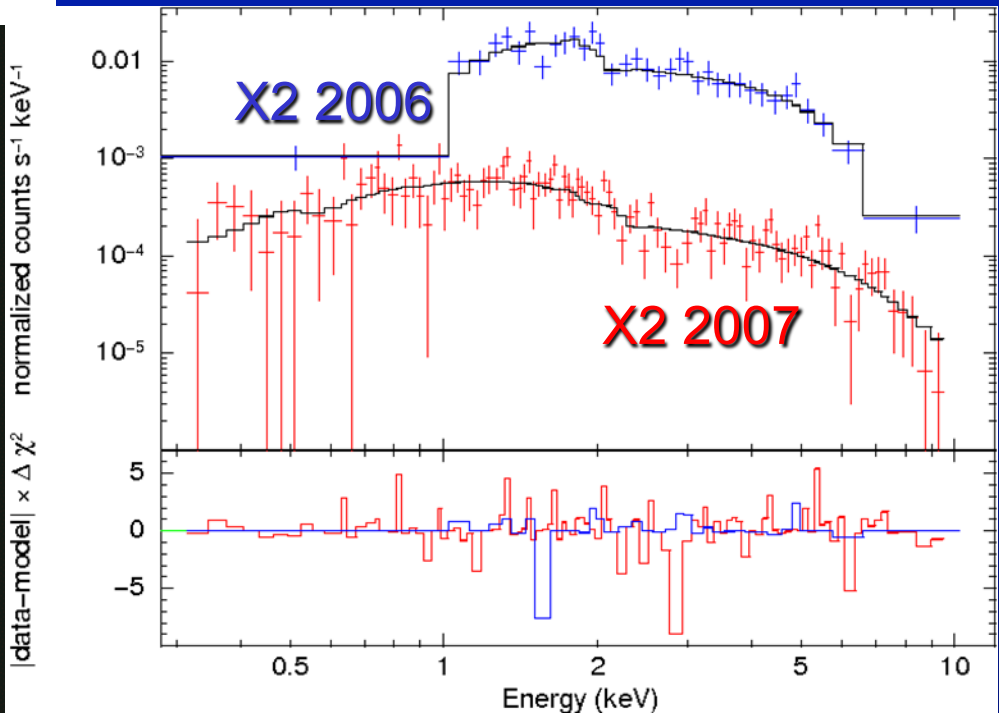
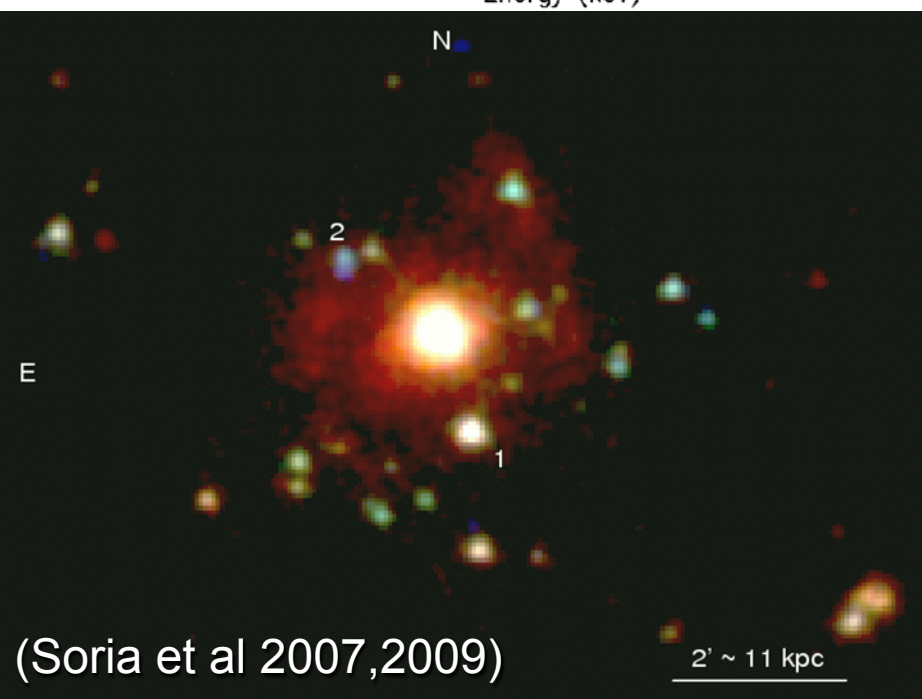


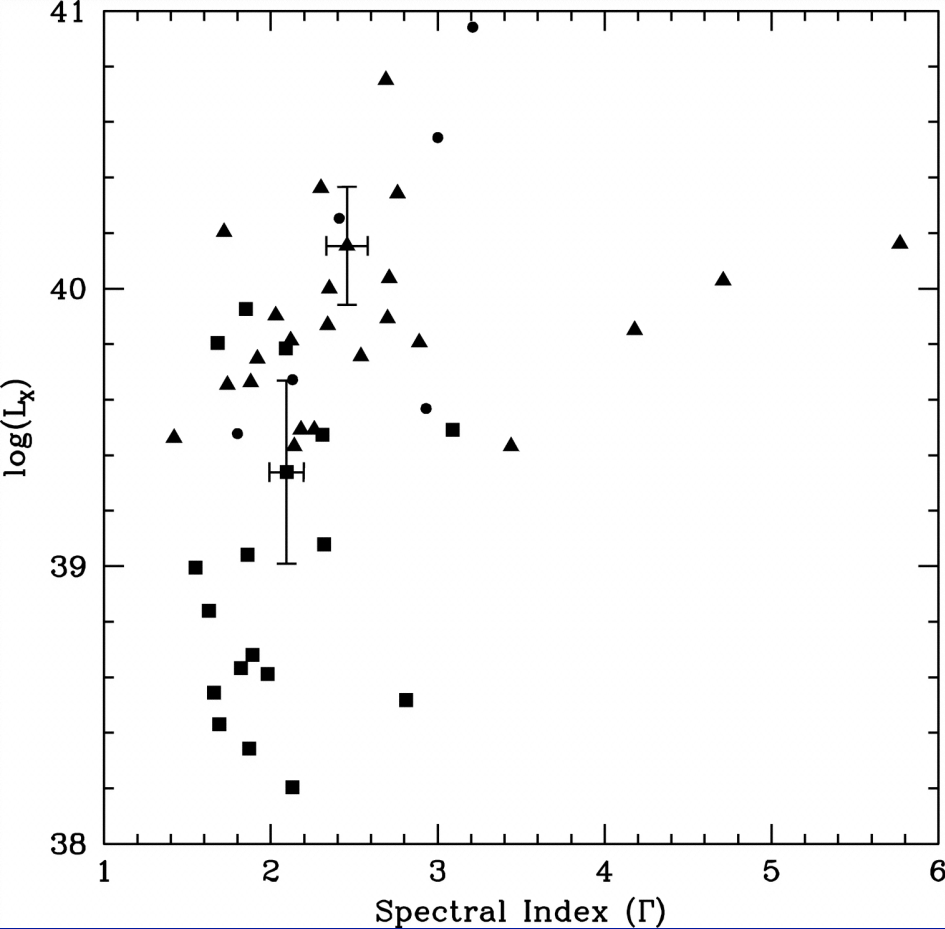


NGC1365 X1, X2

X1: $L_x = 3E40$ (in 2006)
 $5E39$ (in 2007)
 $\Gamma \sim 1.8$

X2: $L_x = 4E40$ (in 2006)
 $1.5E39$ (in 2007)
 $\Gamma \sim 1.2$





Many ULXs with hard power-law spectra ($\Gamma < \sim 2$)

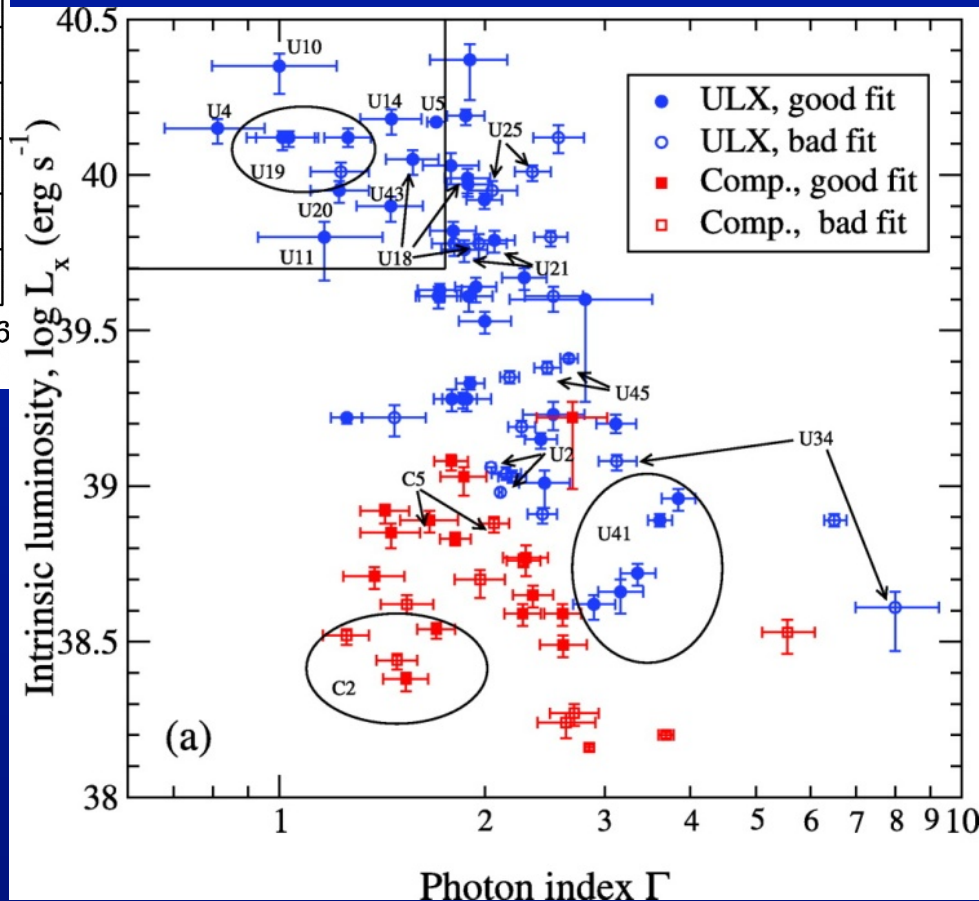
(Berghea et al 2008)

(Winter et al 2006)

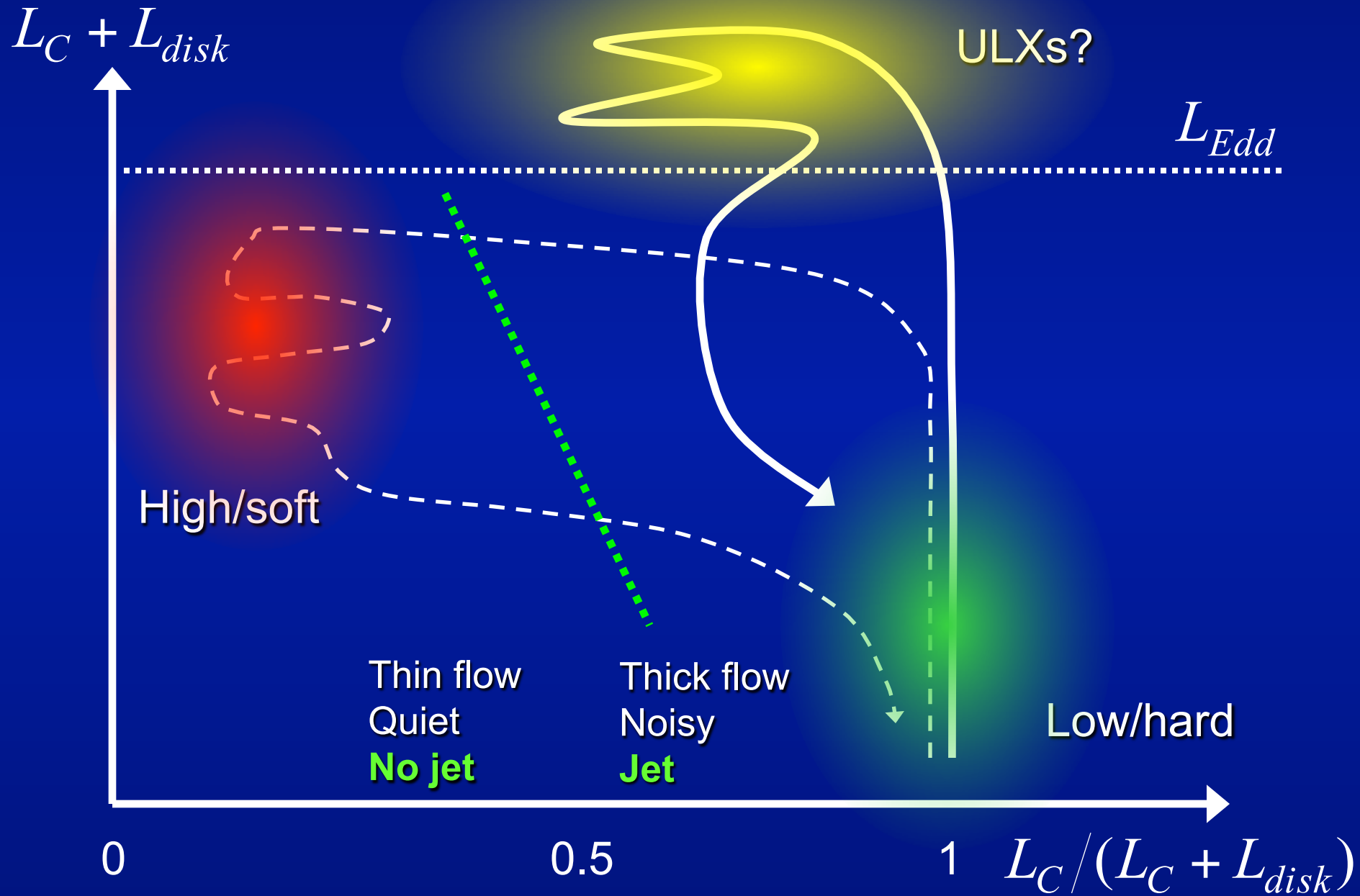


Intermediate-mass BHs
in the low/hard state?

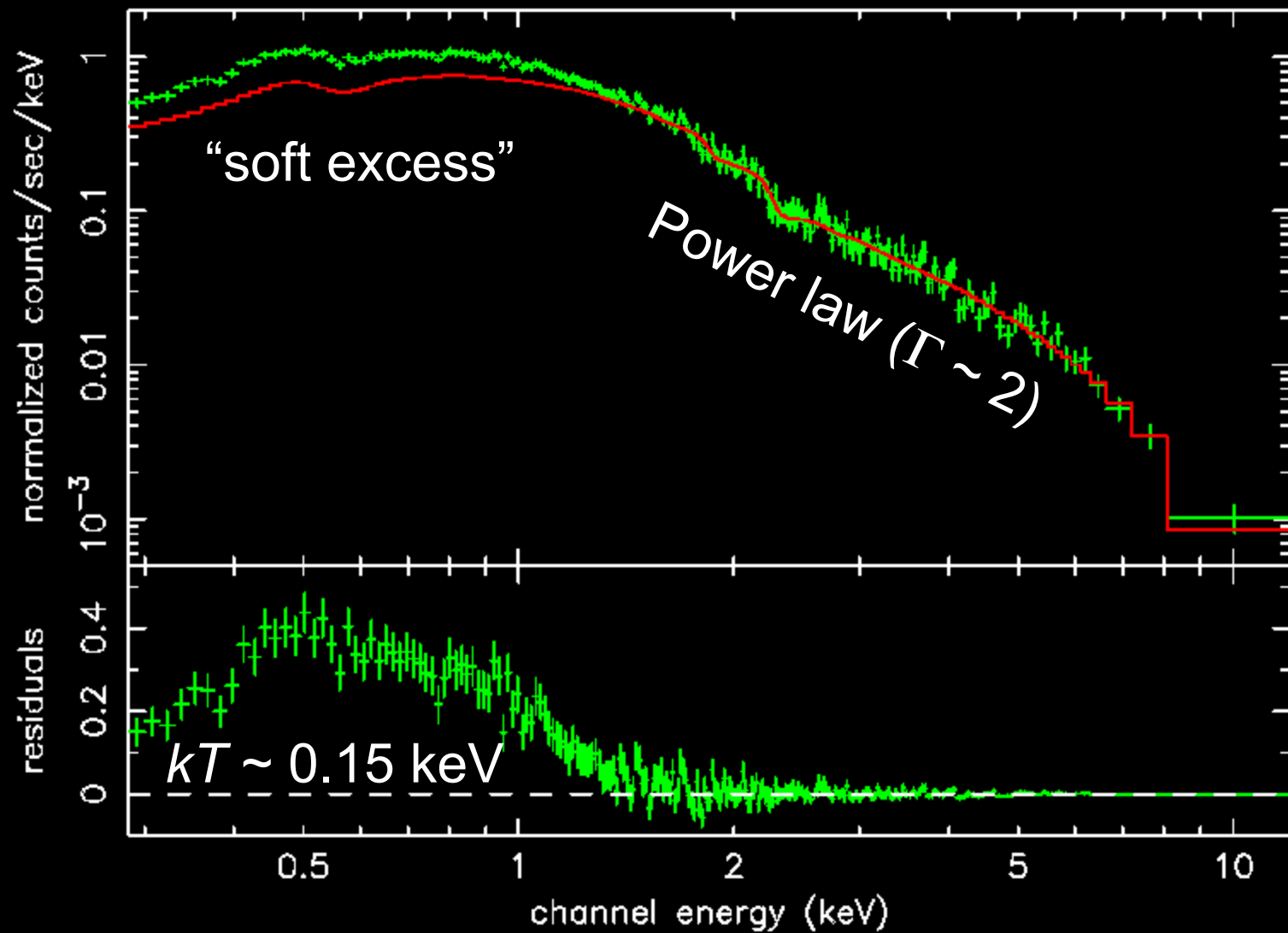
($L_x < 0.1 L_{\text{Edd}}$)



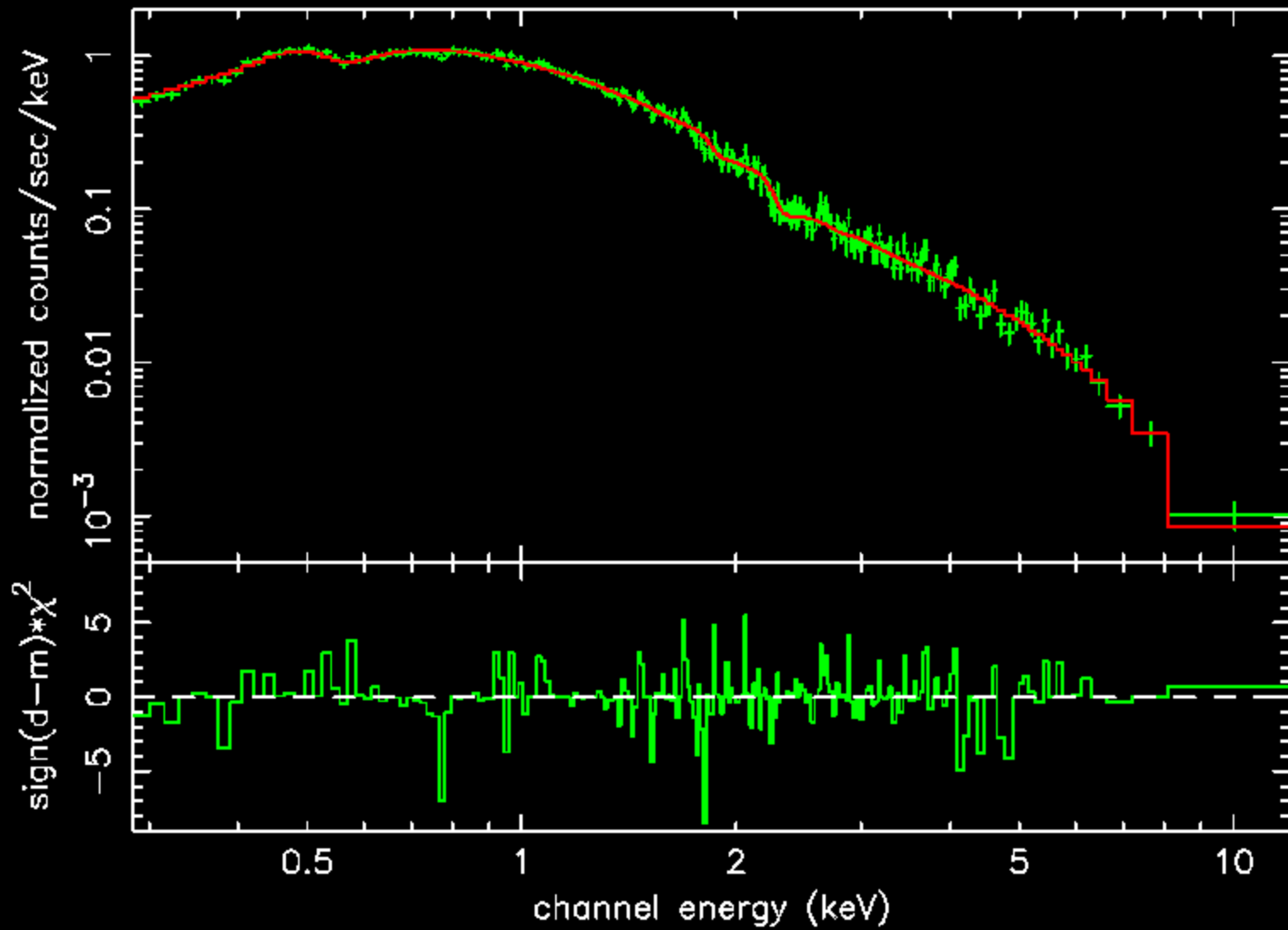
Where are the ULXs?



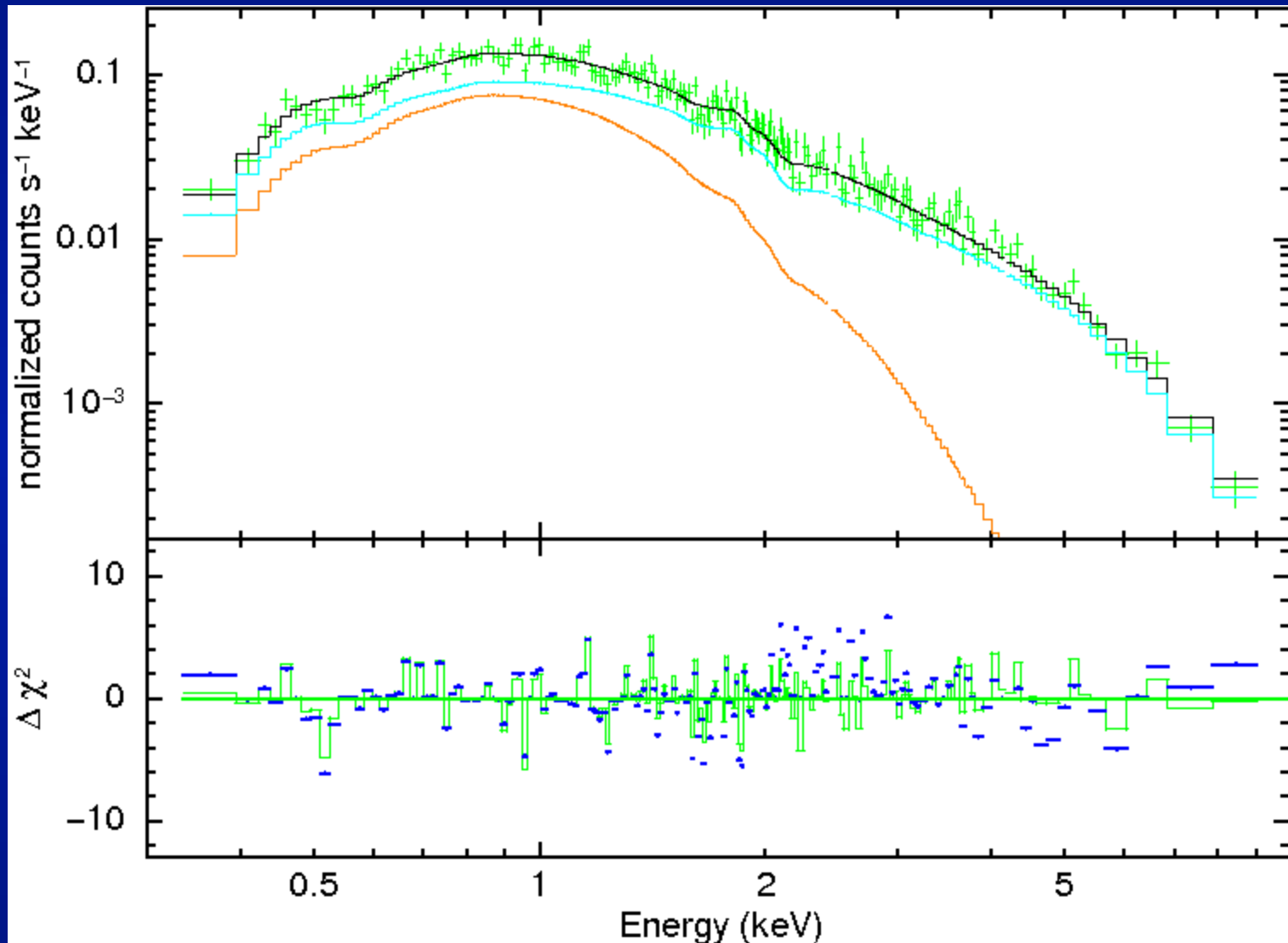
Holmberg II X-1 ($L_x \sim 2E40$ erg/s)



Holmberg II X-1 ($L_x \sim 2E40$ erg/s)



M83 X1: power-law ($\Gamma \sim 2.0$) + diskbb ($kT_{\text{in}} \sim 0.3$ keV)



Disk-blackbody component is very useful

$$L_{disk} \approx L_X \sim R_{in}^2 T_{in}^4 \sim M_{BH}^2 T_{in}^4$$

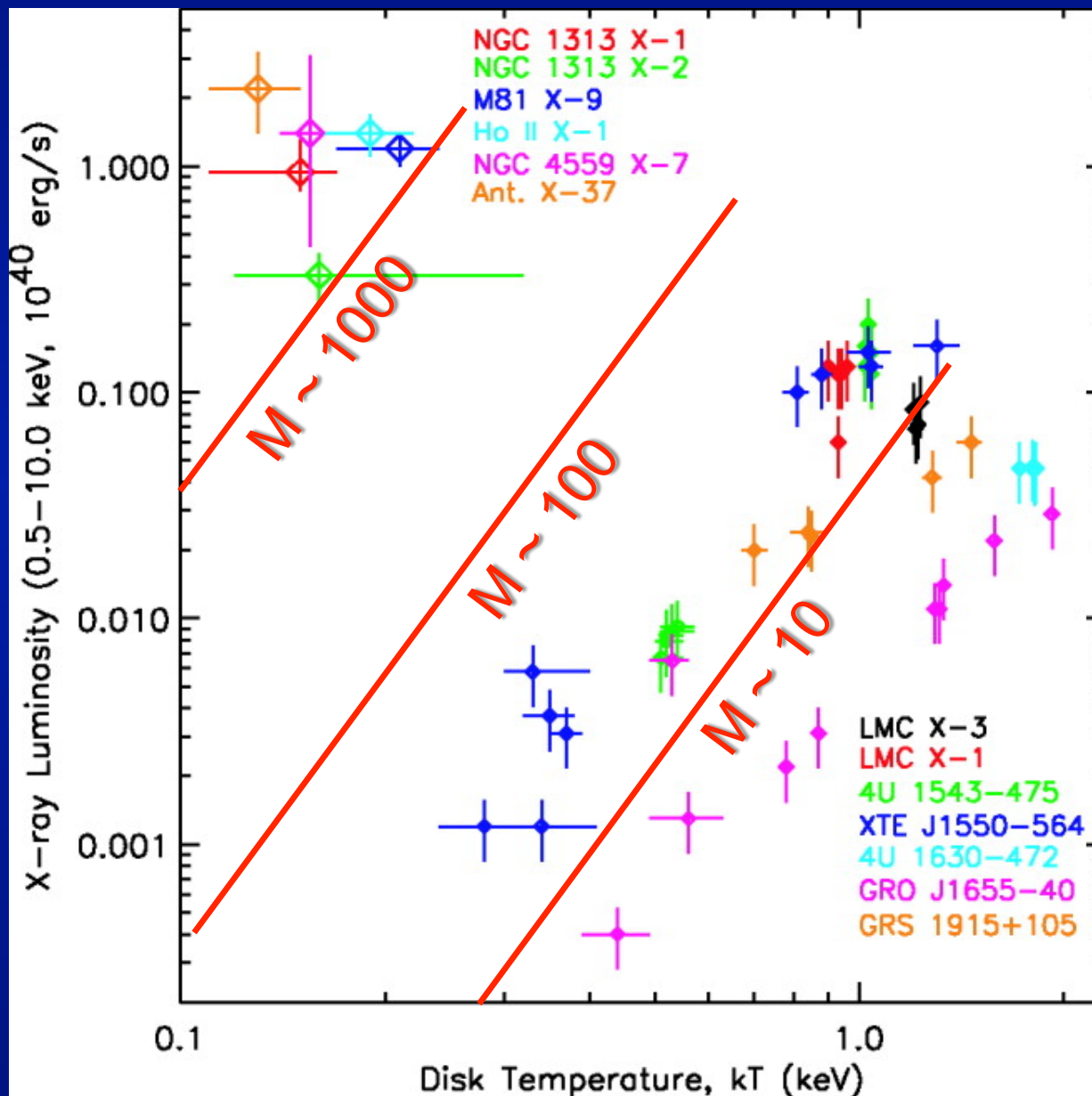
$$L_{disk} \approx L_X \sim \dot{m}$$

$$T_{in} \sim \dot{m}^{1/4}$$

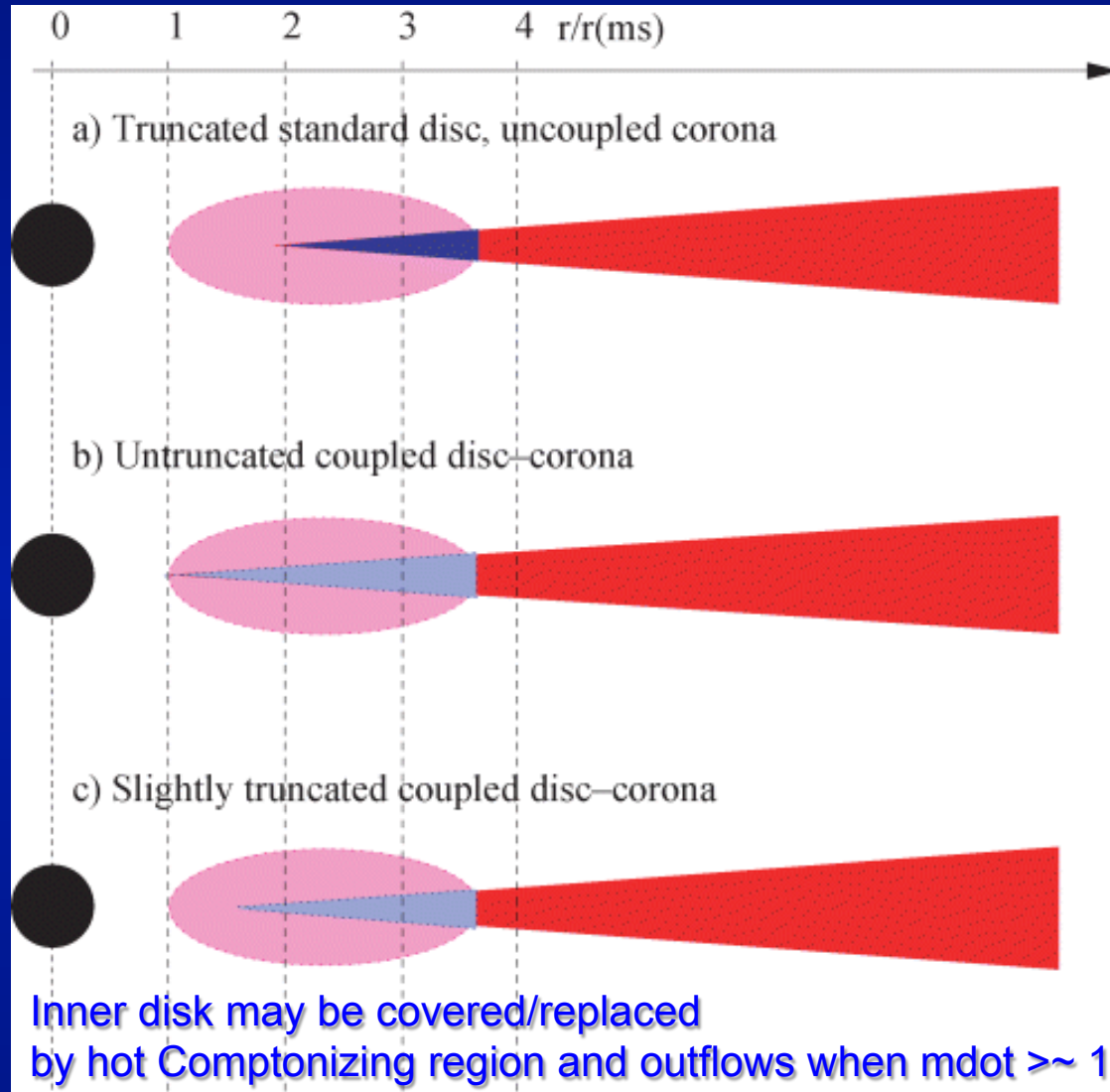
Can be used to estimate BH mass and accretion rate
.....but only in certain conditions ($L < L_{Edd}$, $R_{in} \sim R_{ISCO}$)

Large, cool ULX disks as proof of intermediate-mass BHs?

(J M Miller et al 2003; Miller, Fabian & Miller 2004)



Not true, if the disk does not extend to the ISCO



Compare with very high state in the Galactic BH XTEJ1550
(Done & Kubota 2006)

Confusing definitions of ULX temperatures

(claims that “ULXs have hot disks” or “ULXs have cool disks”)

L_{disk}

Outer standard disk
(soft excess)

$$L_{\text{disk}} \approx T_{\text{in}}^{-\beta}$$

Inner hot region

Slim disk
 $L_{\text{disk}} \approx T_{\text{in}}^2$

Standard disk
 $L_{\text{disk}} \approx T_{\text{in}}^4$

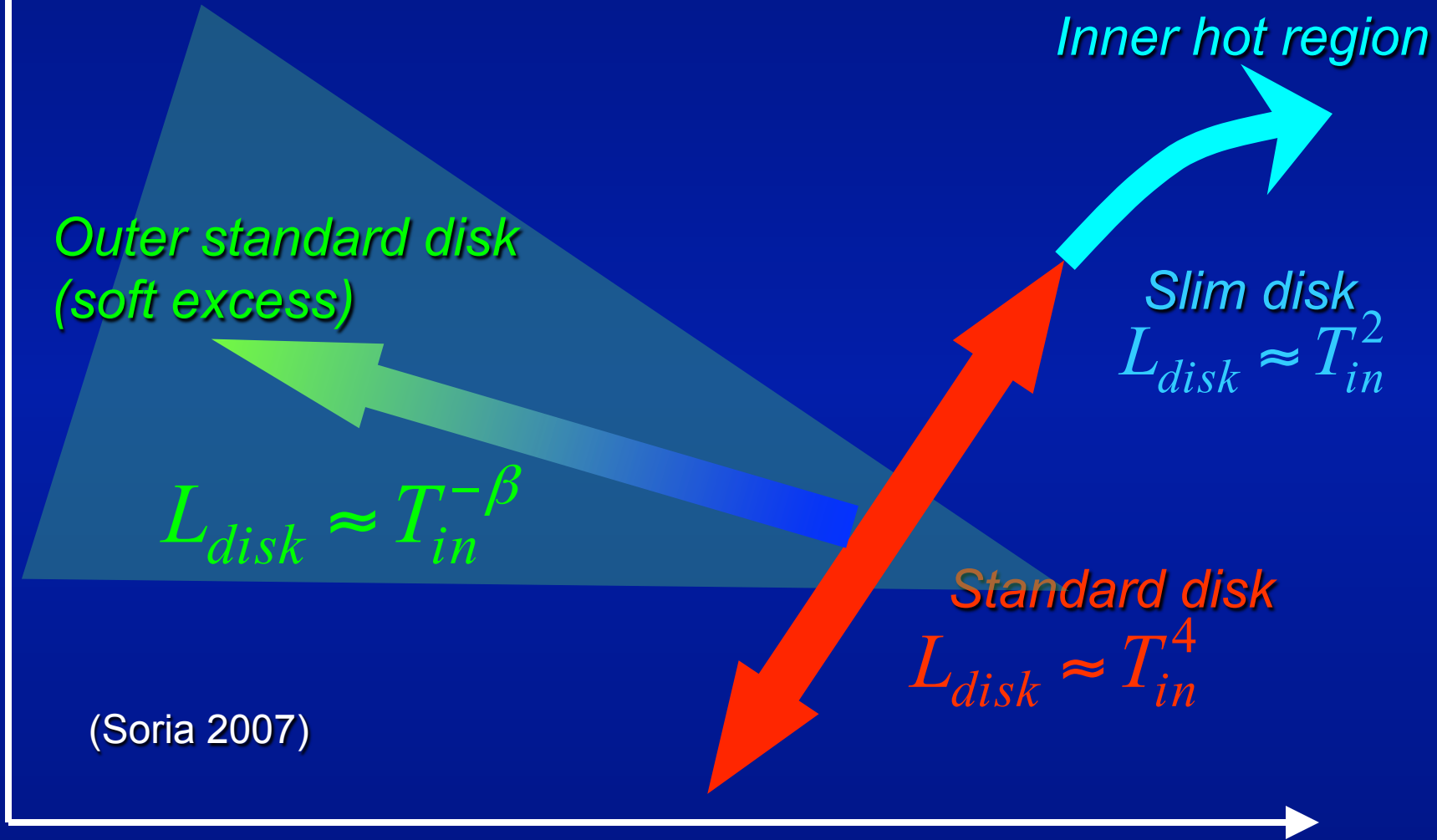
(Soria 2007)

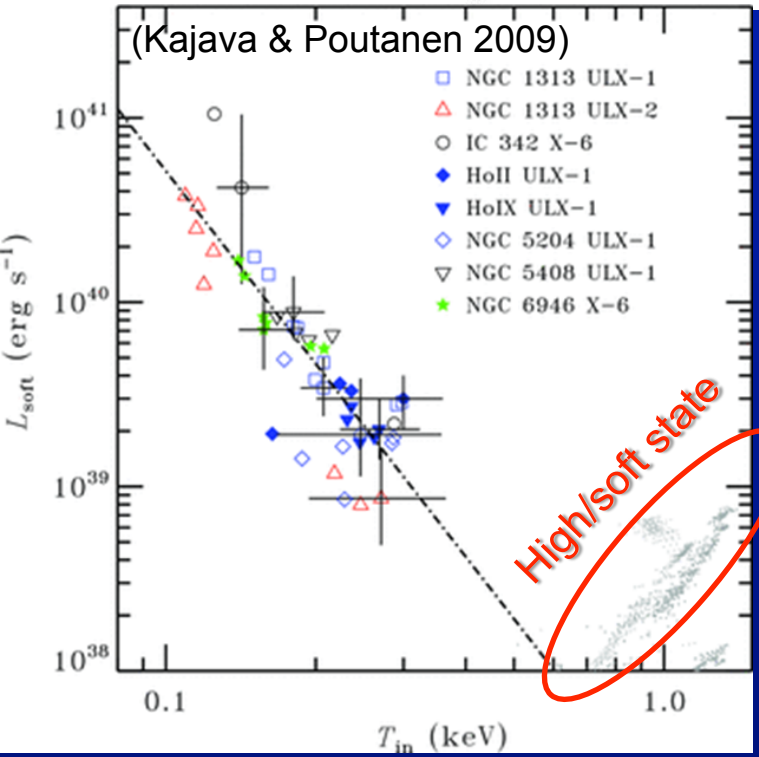
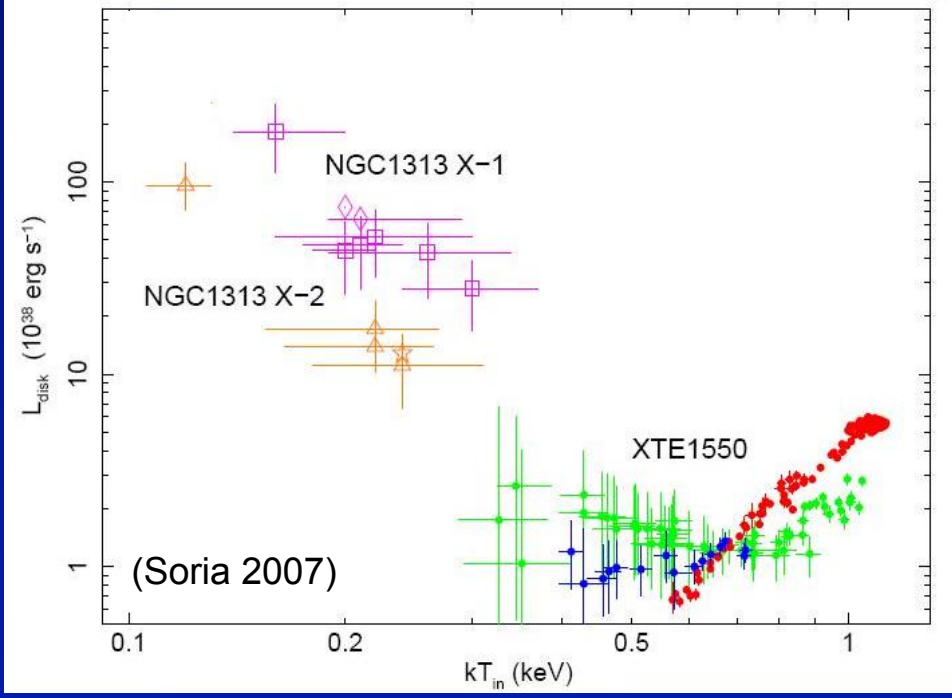
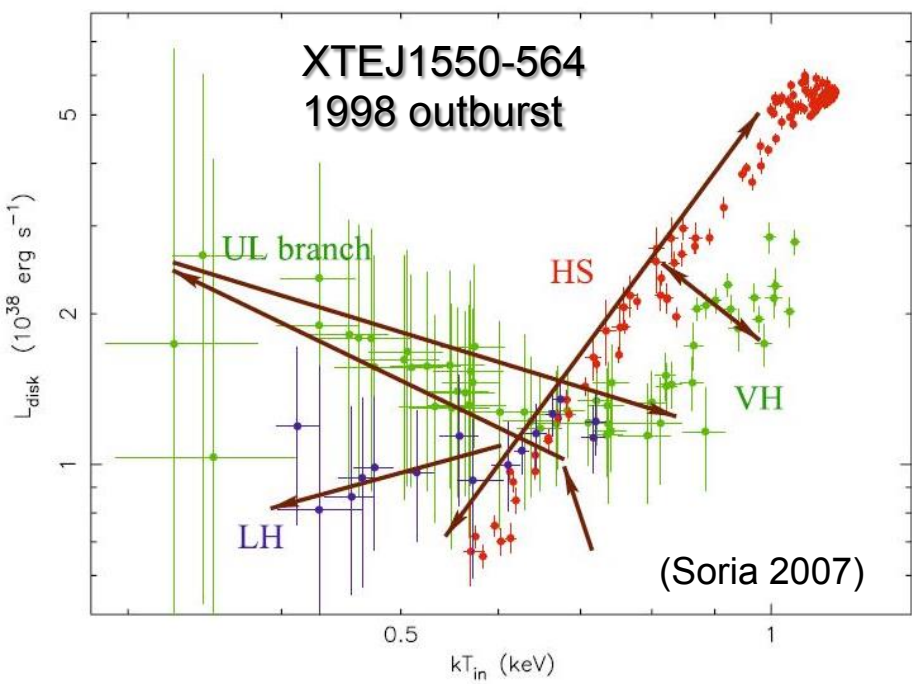
0.1

0.5

1

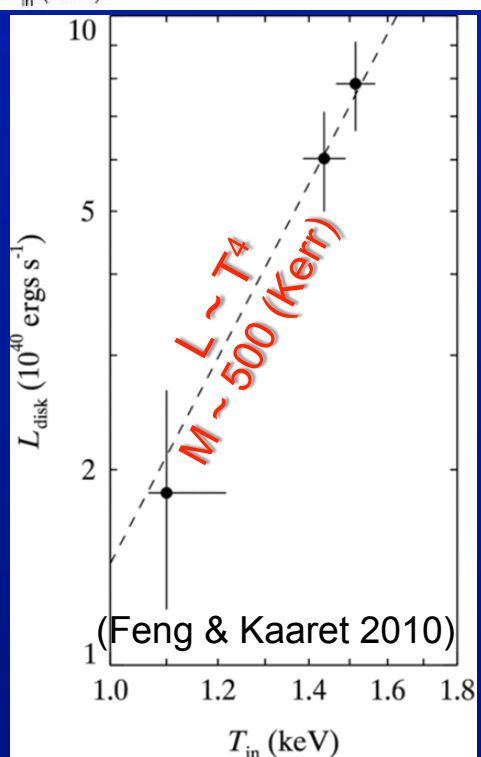
T_{in}

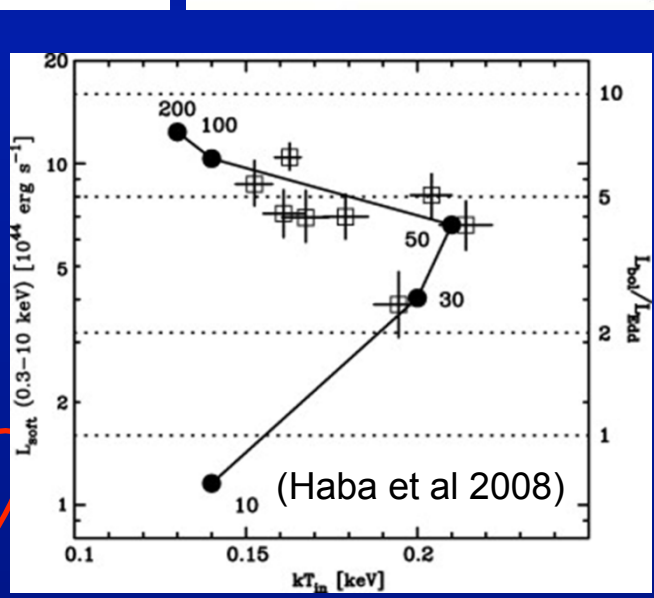
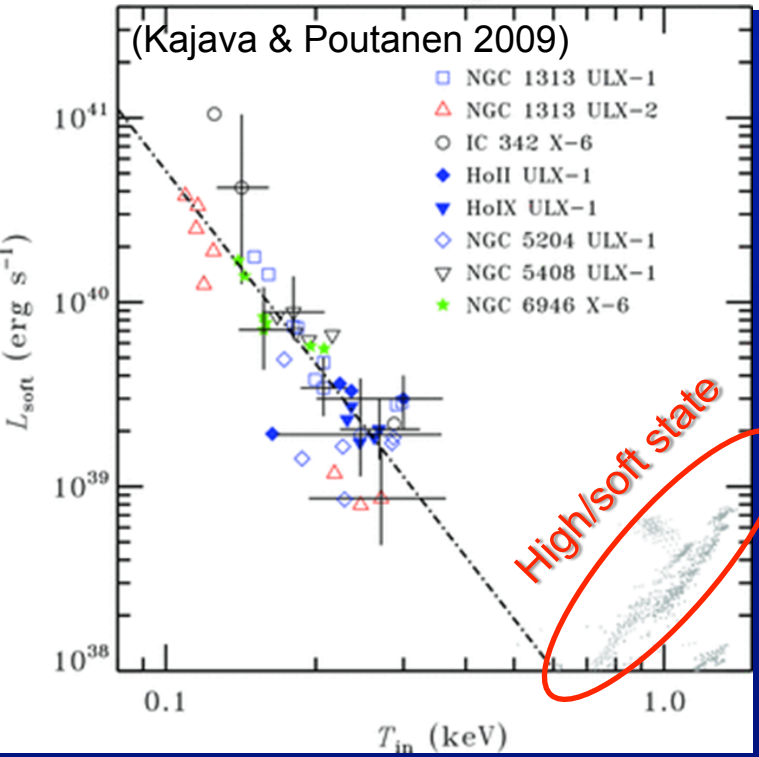
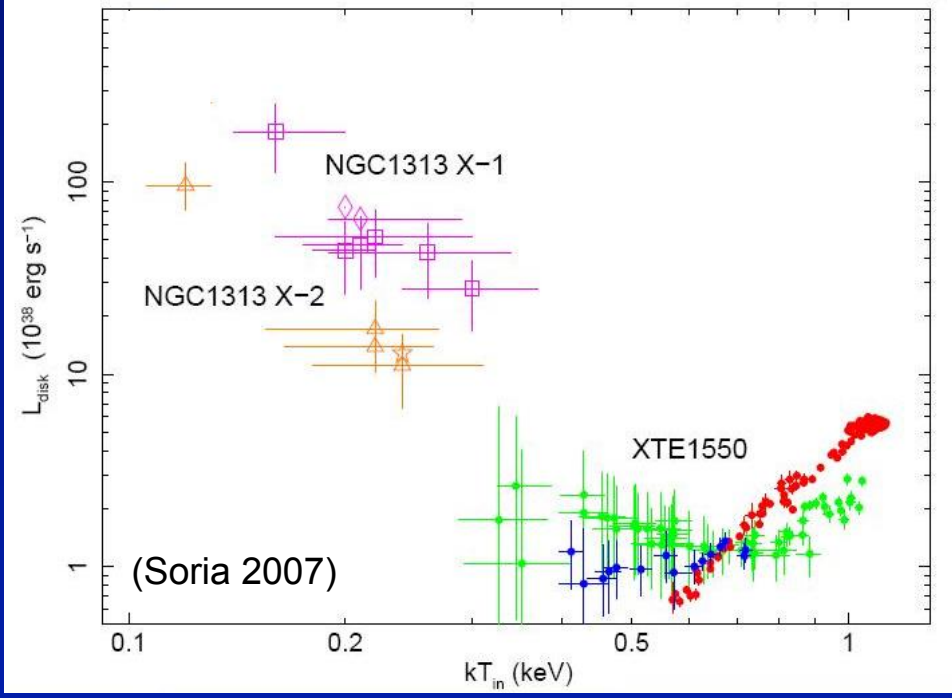
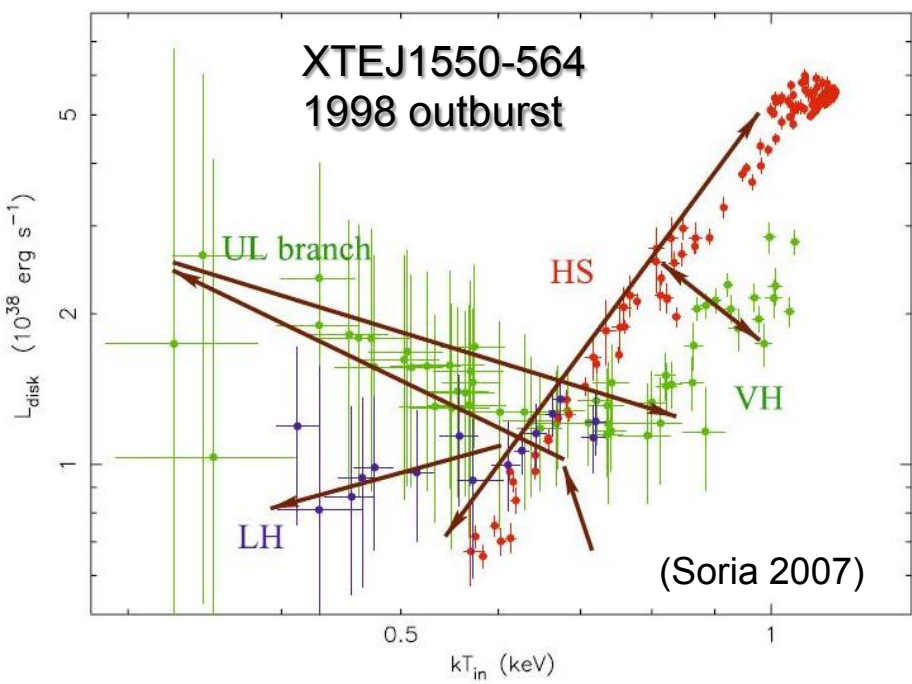




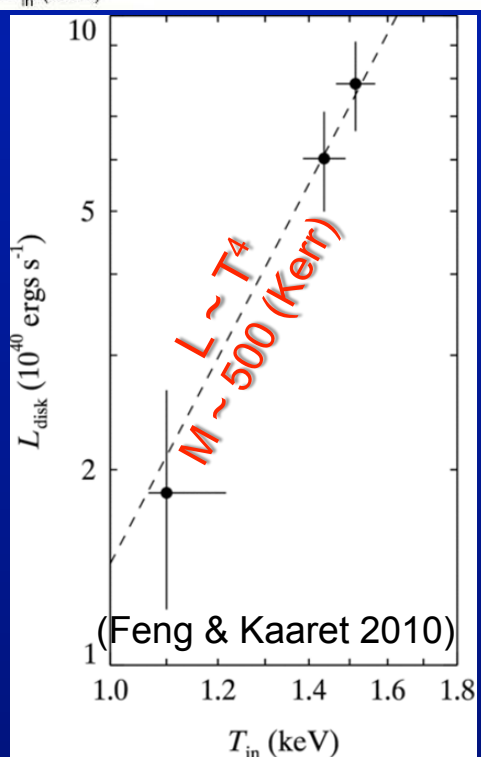
M82 X-1
may be in the high/soft state

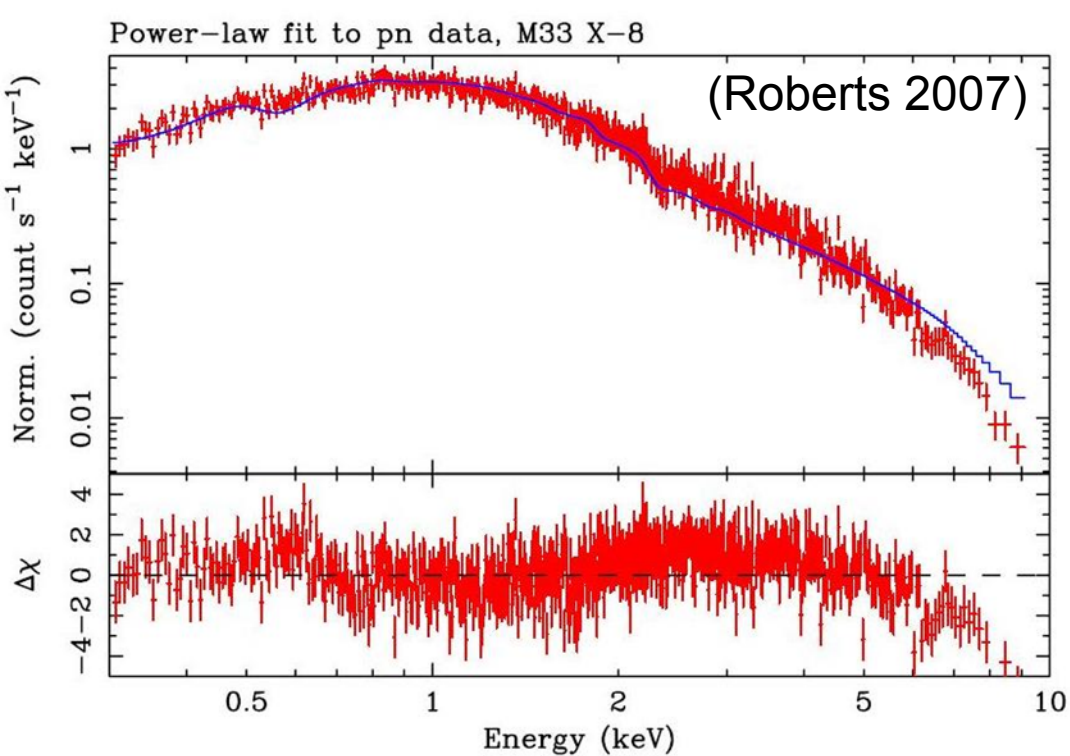
If so, $M \sim 200\text{--}800 M_{\text{sun}}$
with spin $a \sim 1$





Similar to
PKS 0558-504 (Sy 1)





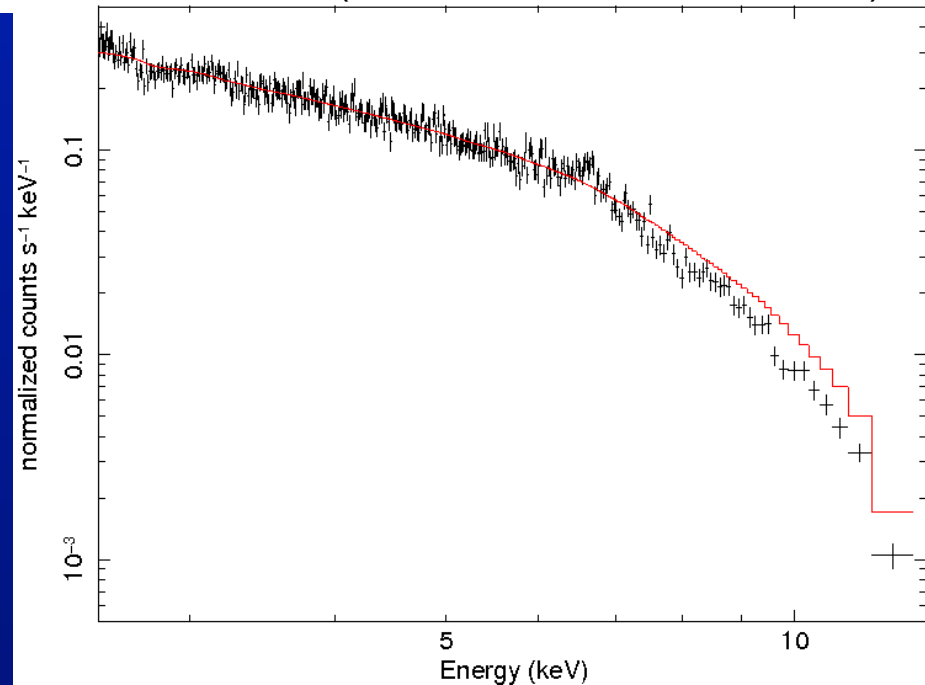
High-energy curvature depends on T_e of the Comptonizing region

Typical downturn at $E \sim 5$ keV

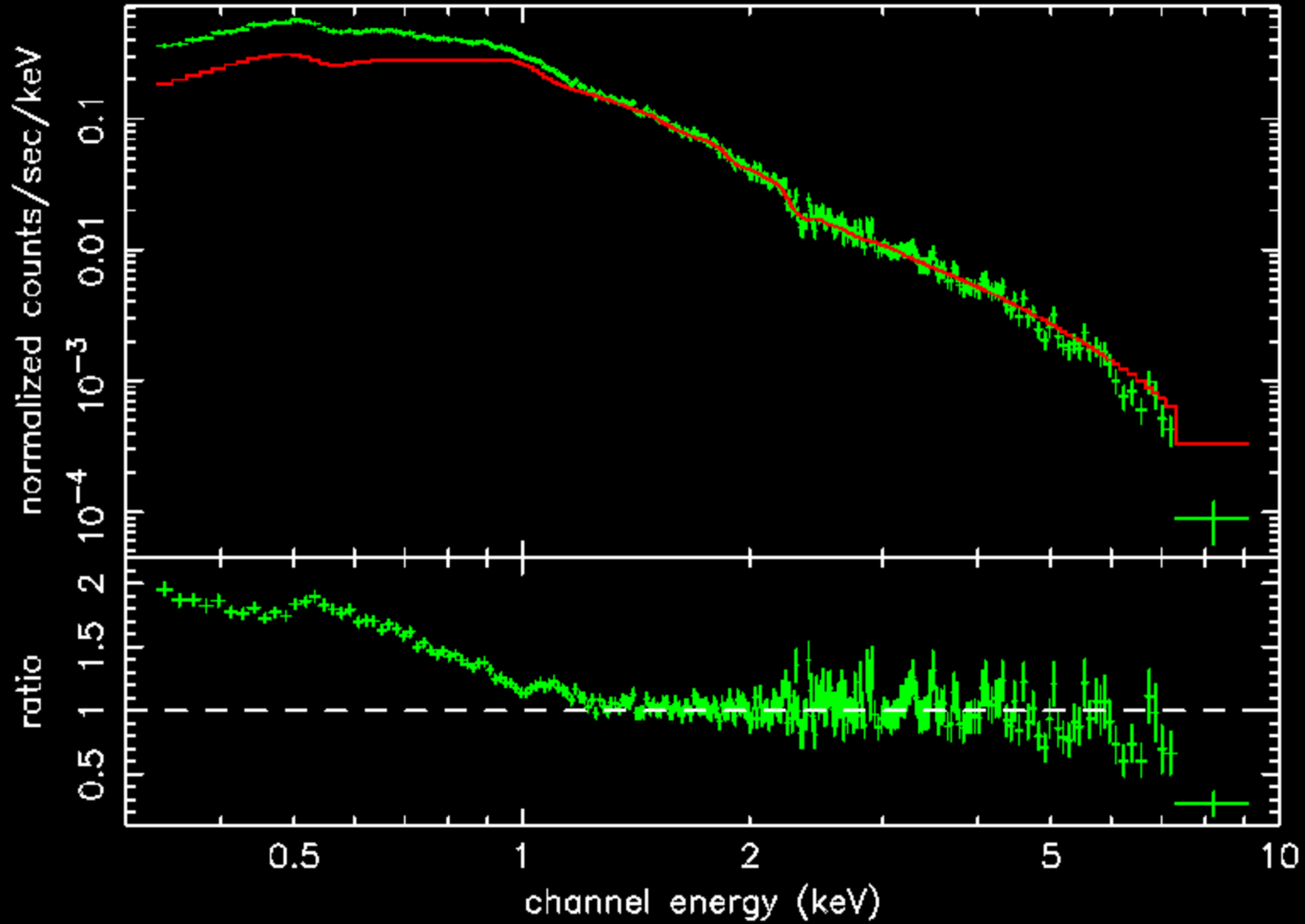
Requires scattering $\tau \sim 10$,
 $kT_e \sim 2\text{--}3$ keV

“warm, optically thick corona”
in the “ultraluminous state”
(T P Roberts)

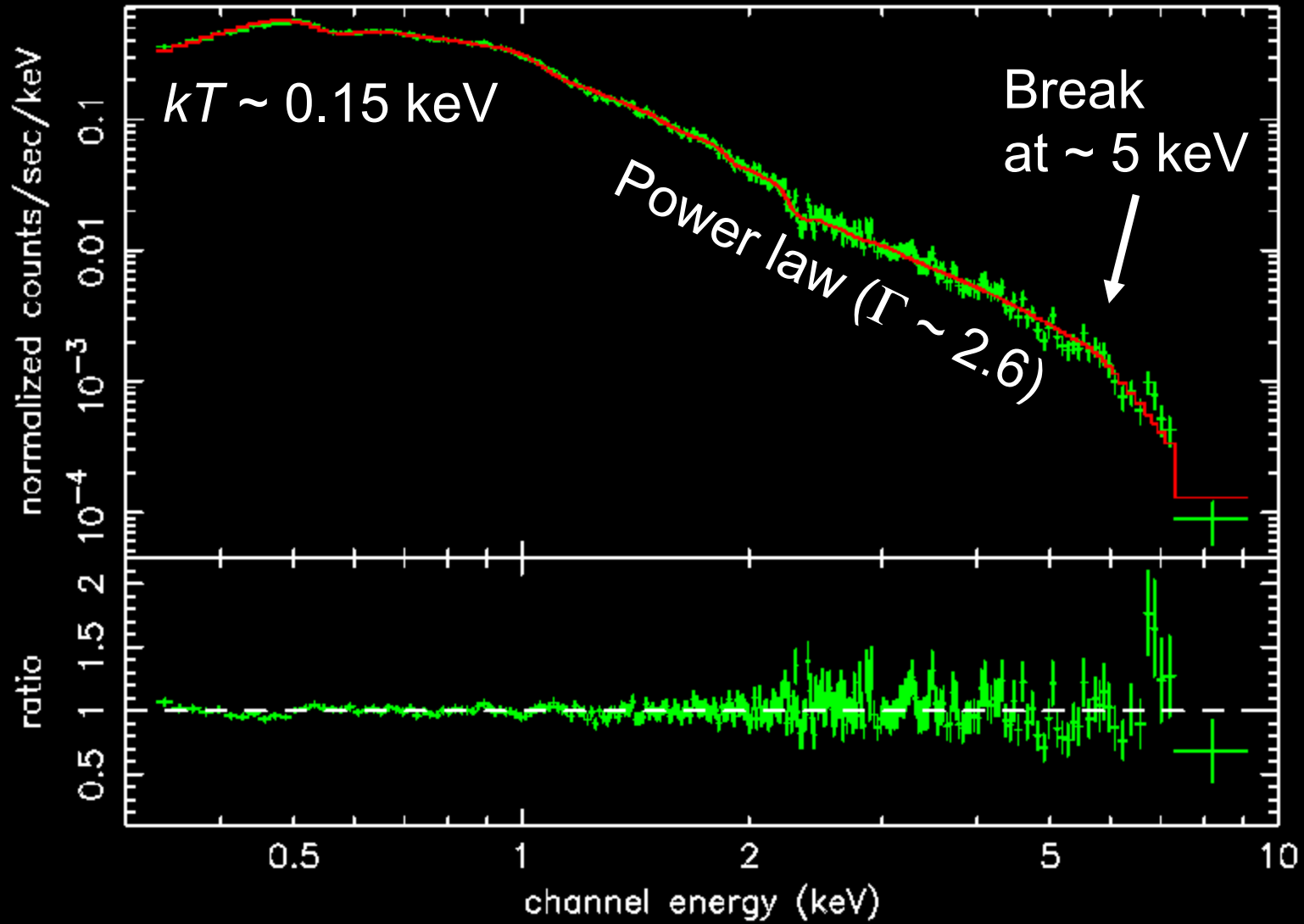
M82 X-1 (Caballero-Garcia et al 2011)



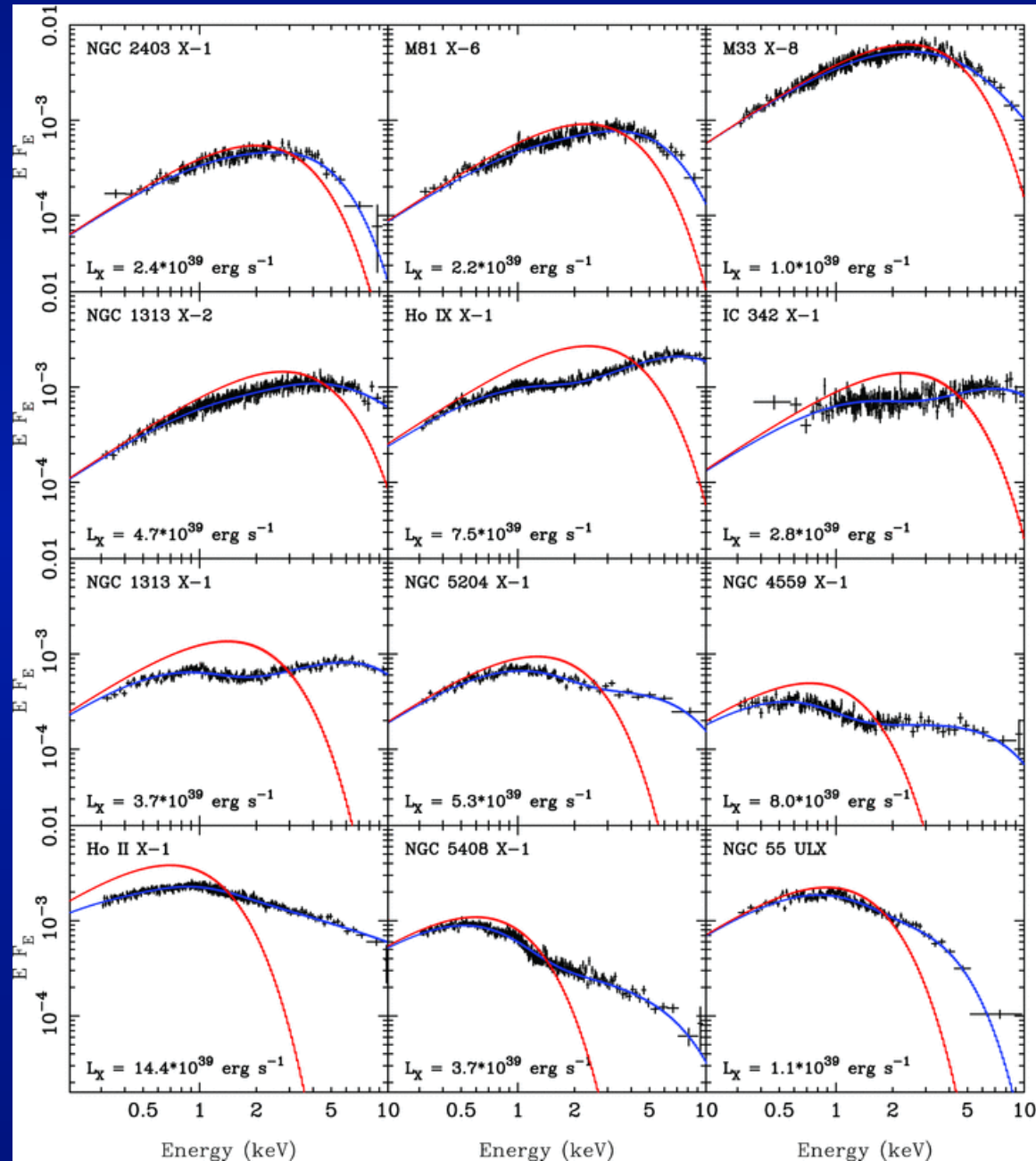
NGC5408 X-1 ($L_x \sim 1E40$ erg/s)



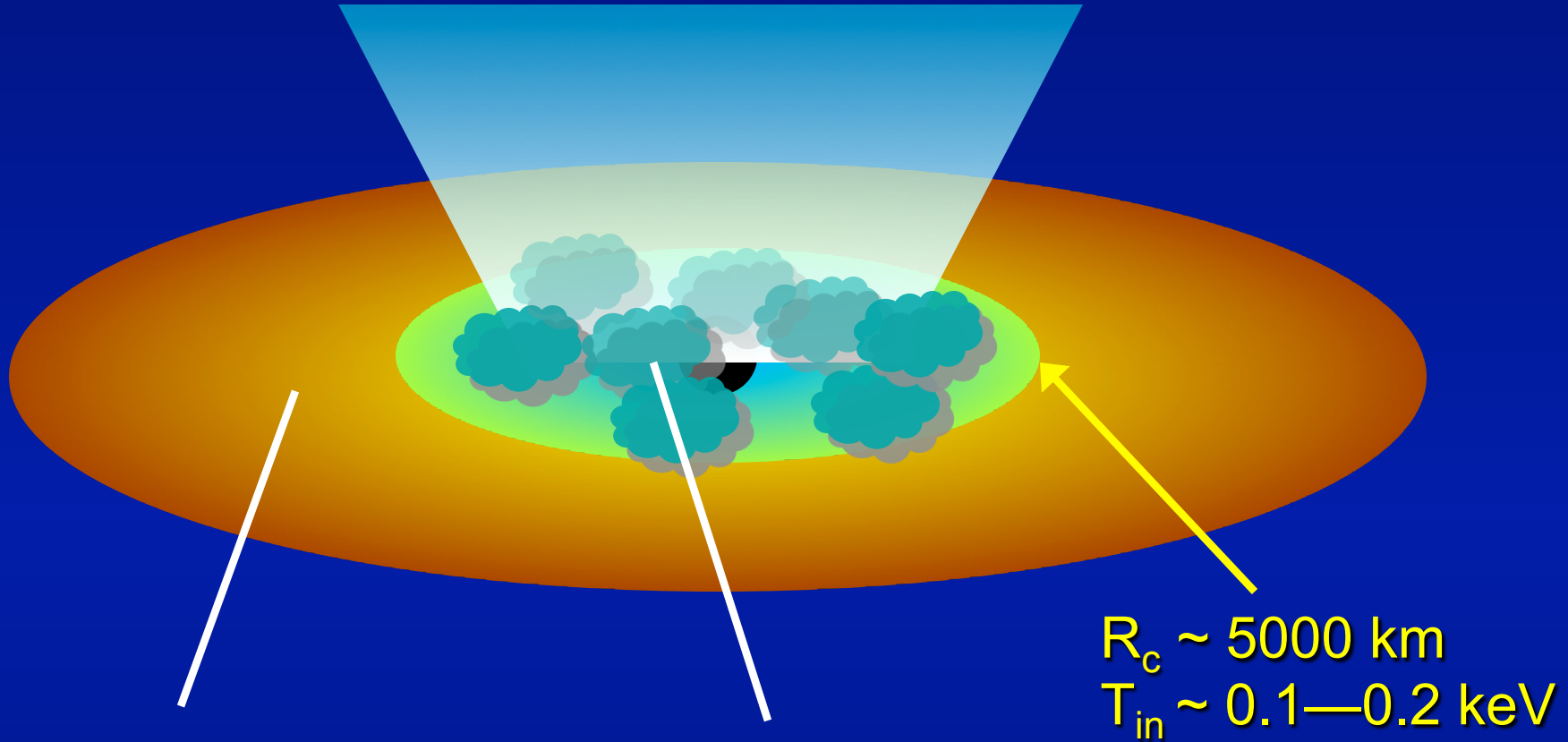
NGC5408 X-1 ($L_x \sim 1E40$ erg/s)



Examples of sources in the ultraluminous state (Gladstone et al 2009)



Direct disk emission and scattering regions



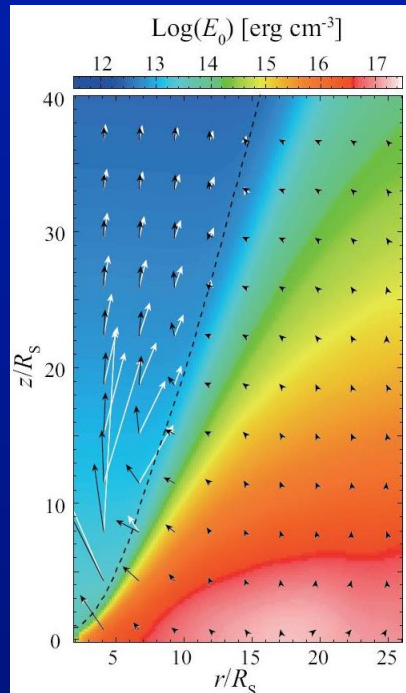
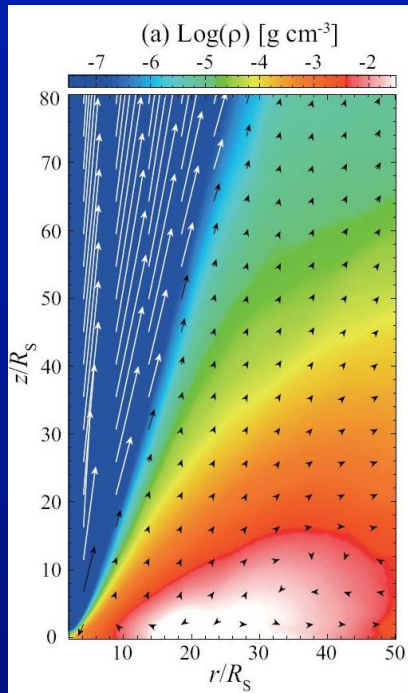
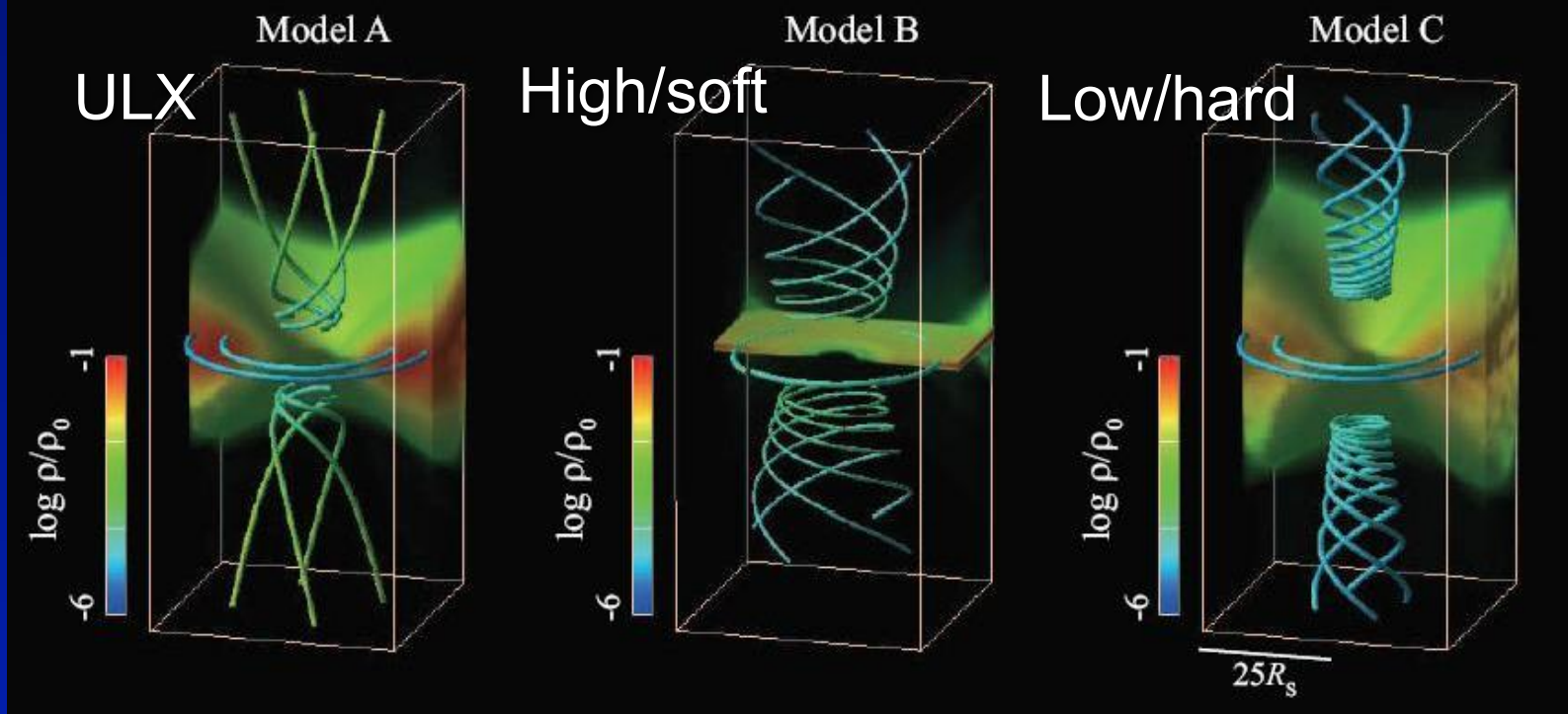
Thermal region (disk)

$$L_{disk} \ll 30\% L_X$$

Comptonizing region

$$L_{po} \approx 70 - 100\% L_X$$

$$T \sim 2-3 \text{ keV}$$



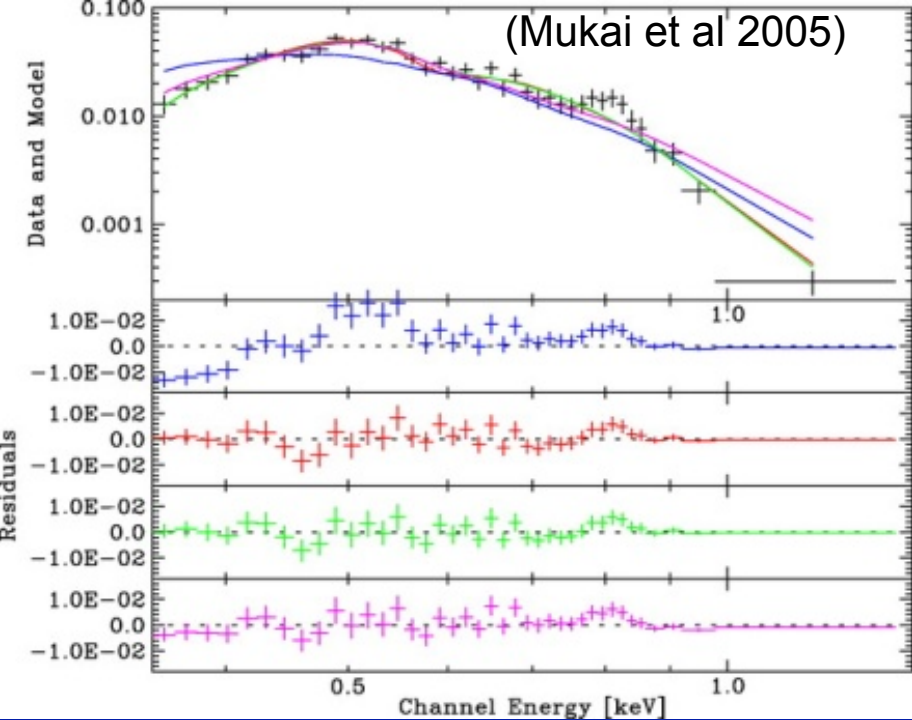
Slim disk model may explain the hot inner region

Radiation-MHD simulations by Ohsuga et al 2009, 2011

Abramowicz et al 1988

Watarai, Mizuno & Mineshige 2001

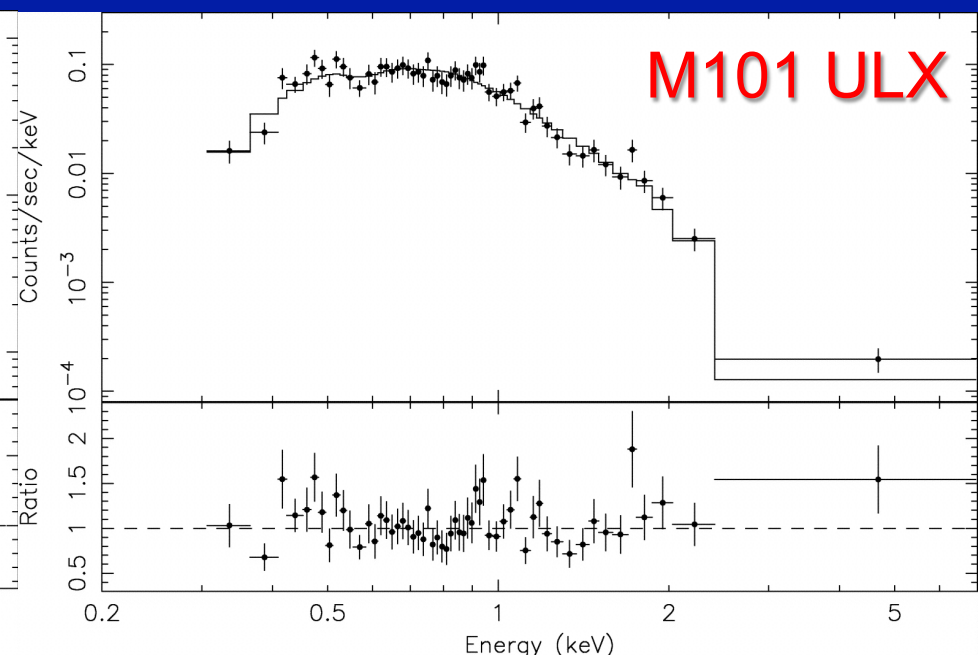
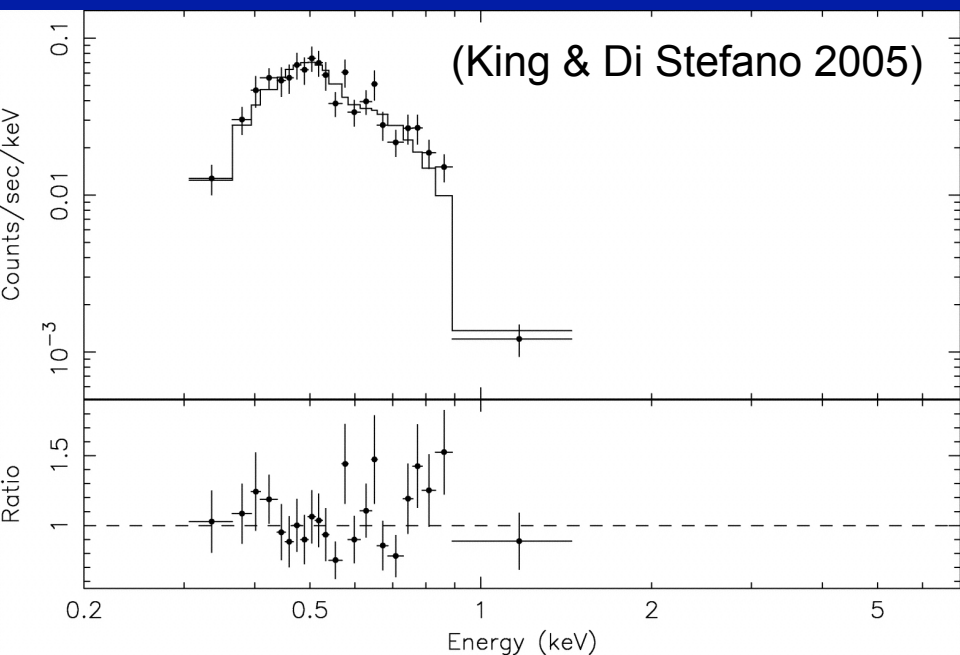
Provides outflows and moderate photon beaming



Supersoft ULXs
do not fit this scenario

Blackbody spectra
with $kT \sim 0.1\text{--}0.2$ keV
Photosphere size ~ 5000 km

Large photosphere
of super-Edd outflows?



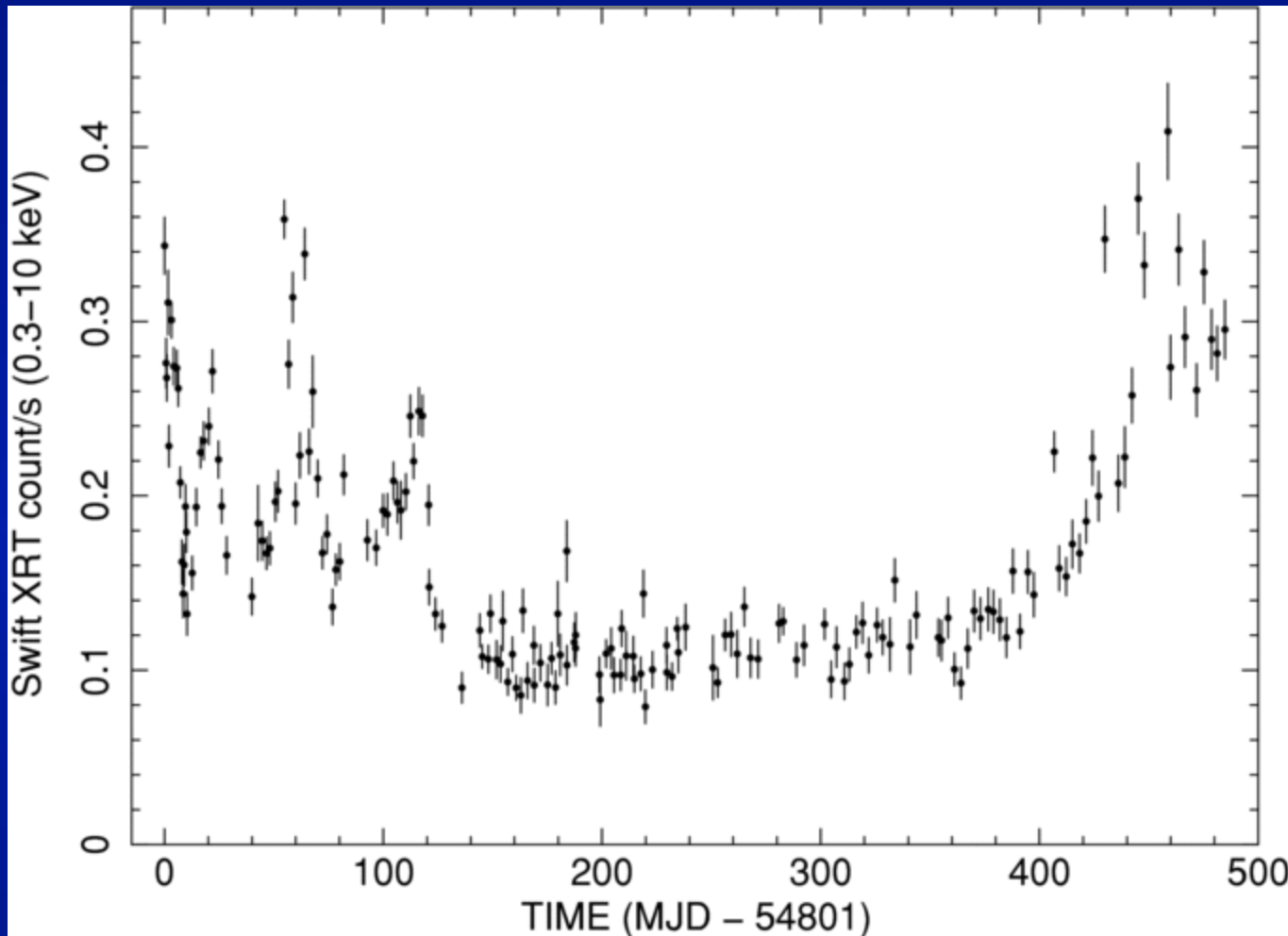
4. X-ray time variability

Sporadic ULX monitoring
with *Chandra*, *XMM-Newton*, *Swift*

Unfortunately, RXTE is not suitable

Ho IX X1 (Kong et al 2010)

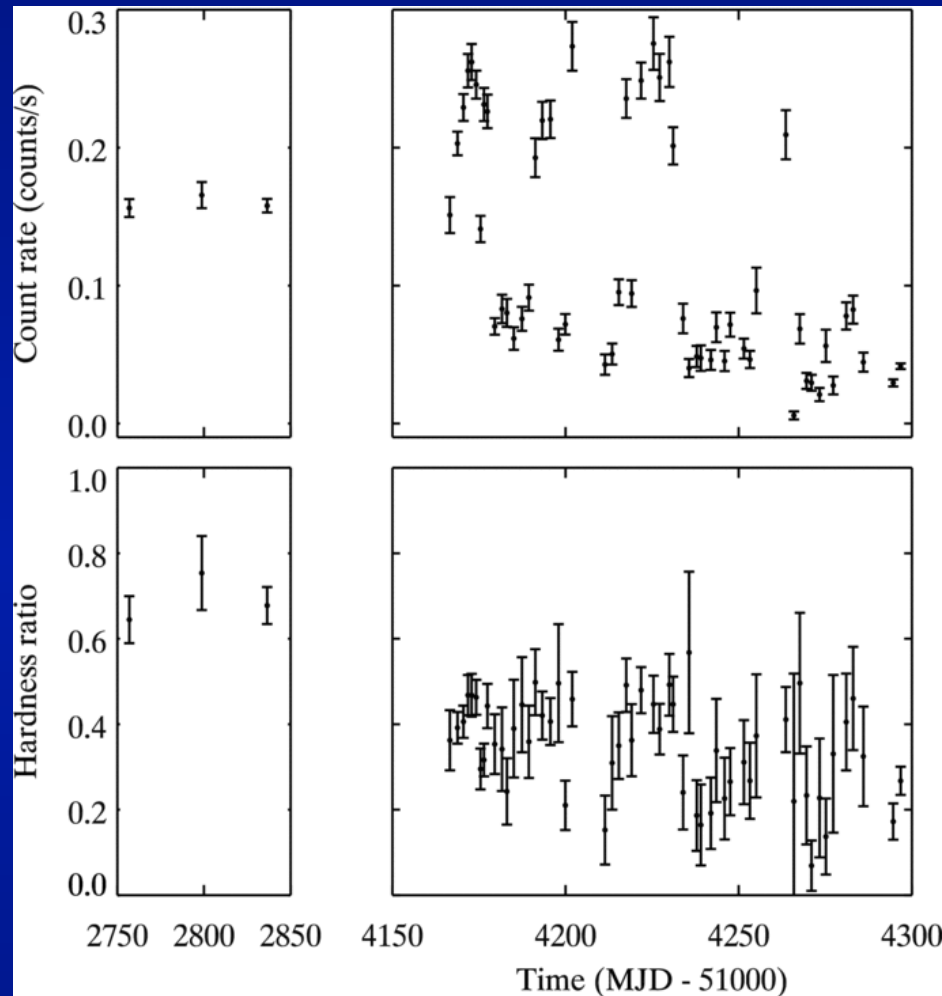
$L_x \sim 1\text{--}3 \times 10^{40}$ erg/s



Most ULXs vary by a factor of a few over months/years
But very rarely in the off state (most *ROSAT* ULXs still on today)

Ho II X1 (Grise' et al 2010)

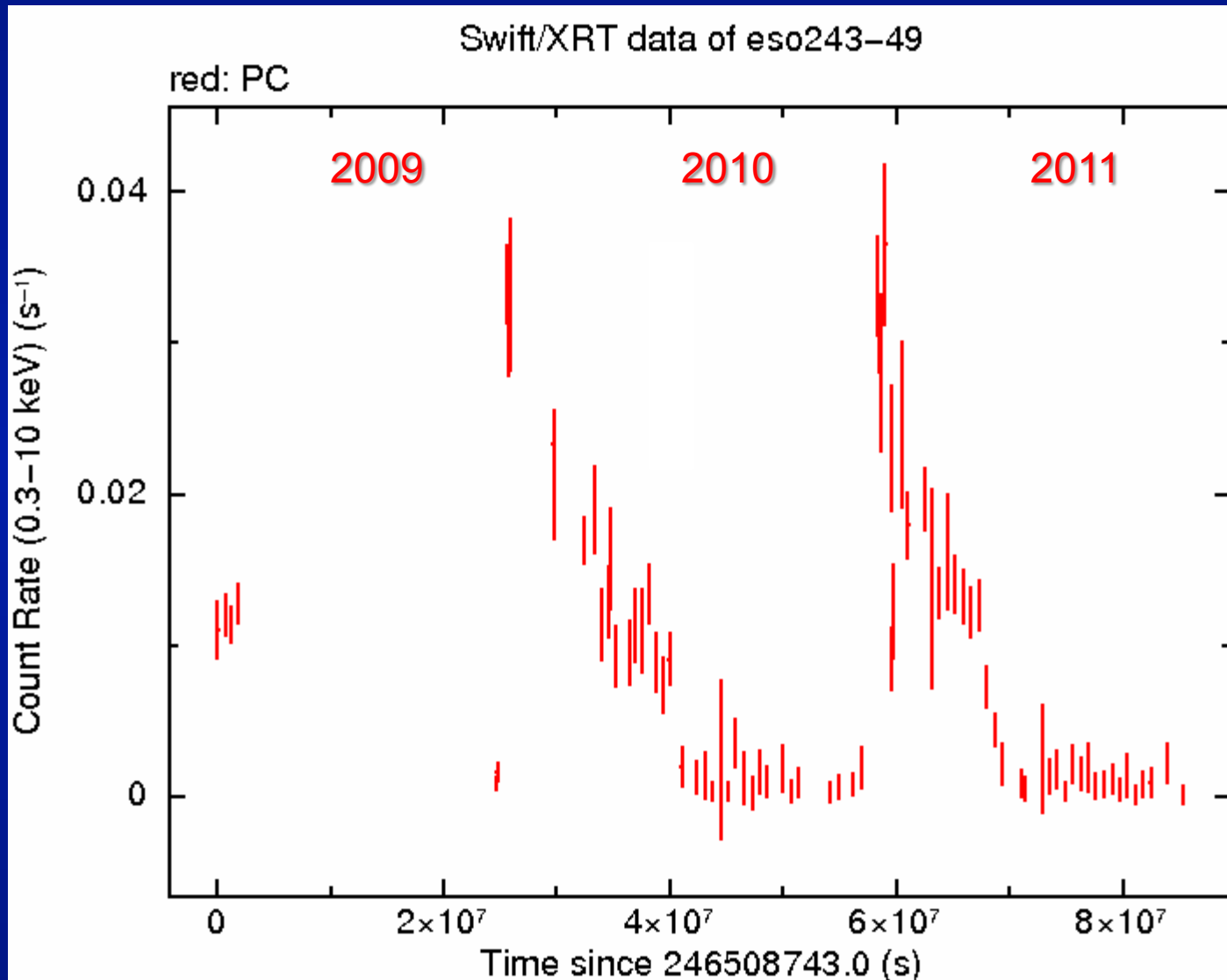
$L_x \sim 1\text{--}3 \times 10^{40}$ erg/s



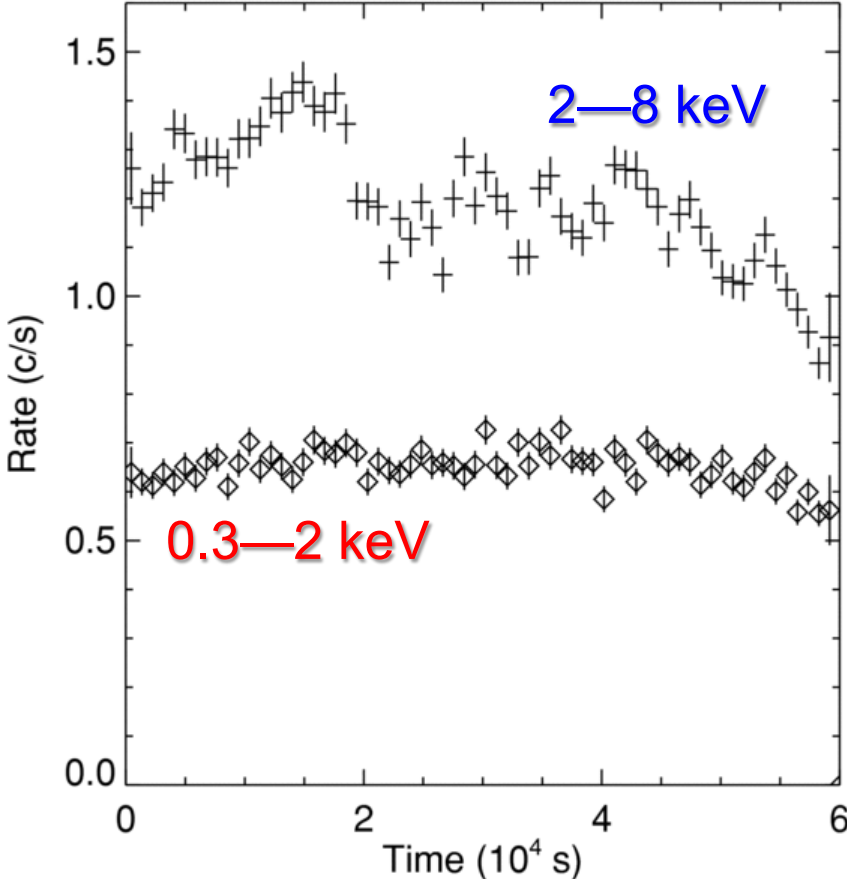
Count rate changes do not generally correspond to spectral state transitions (unlike Galactic BHs)

Spectral state transitions clearly seen in HLX1

(Farrell et al 2009, Servillat et al 2011) . See *Natalie Webb's talk*



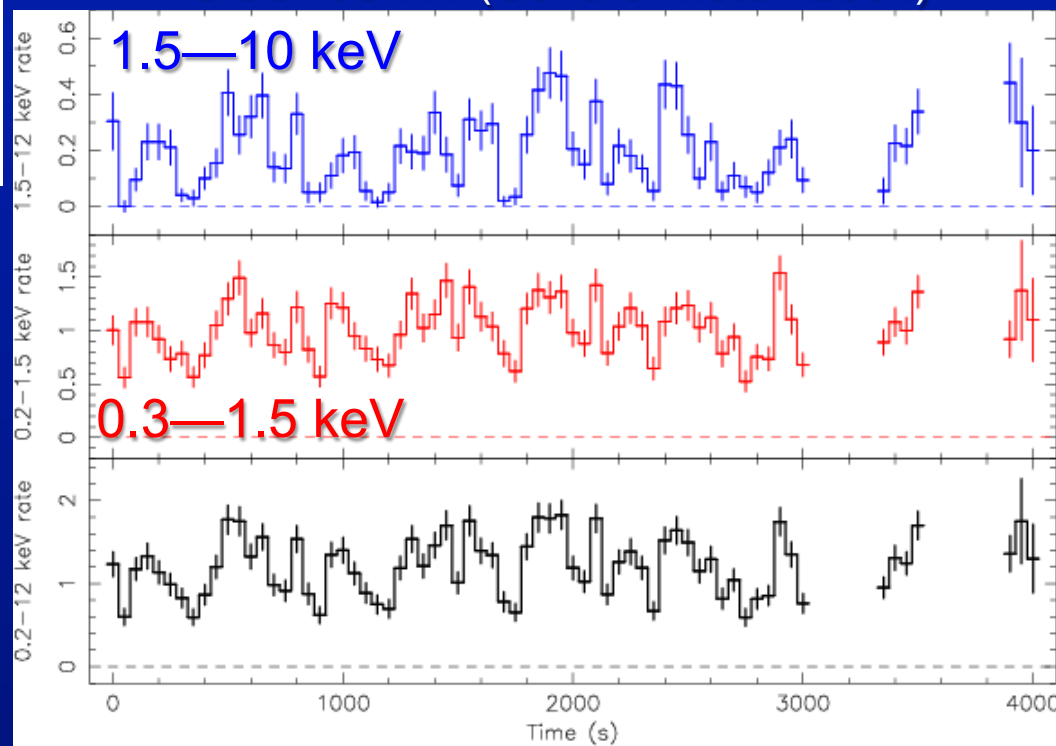
Peak $L_x \sim 1 \times 10^{42}$ erg/s



Hard band much more variable than soft band

Consistent with interpretation of Comptonized component + soft thermal disk

NGC5408 X1 (Soria & Motch 2004)



M82 X1

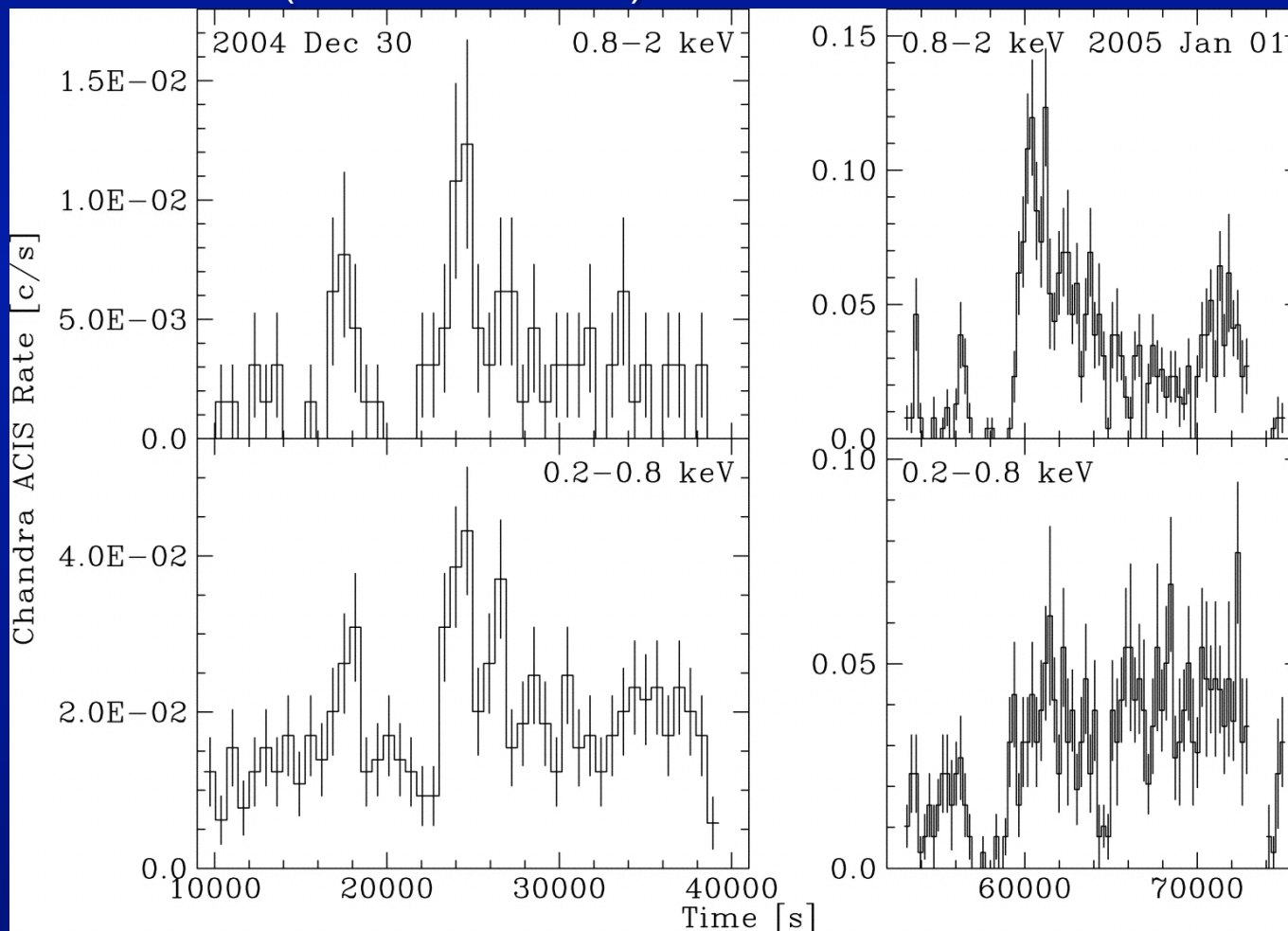
(Kaaret, Feng & Gorski 2009)

Supersoft ULXs have the strongest variability

Consistent with outflow scenario

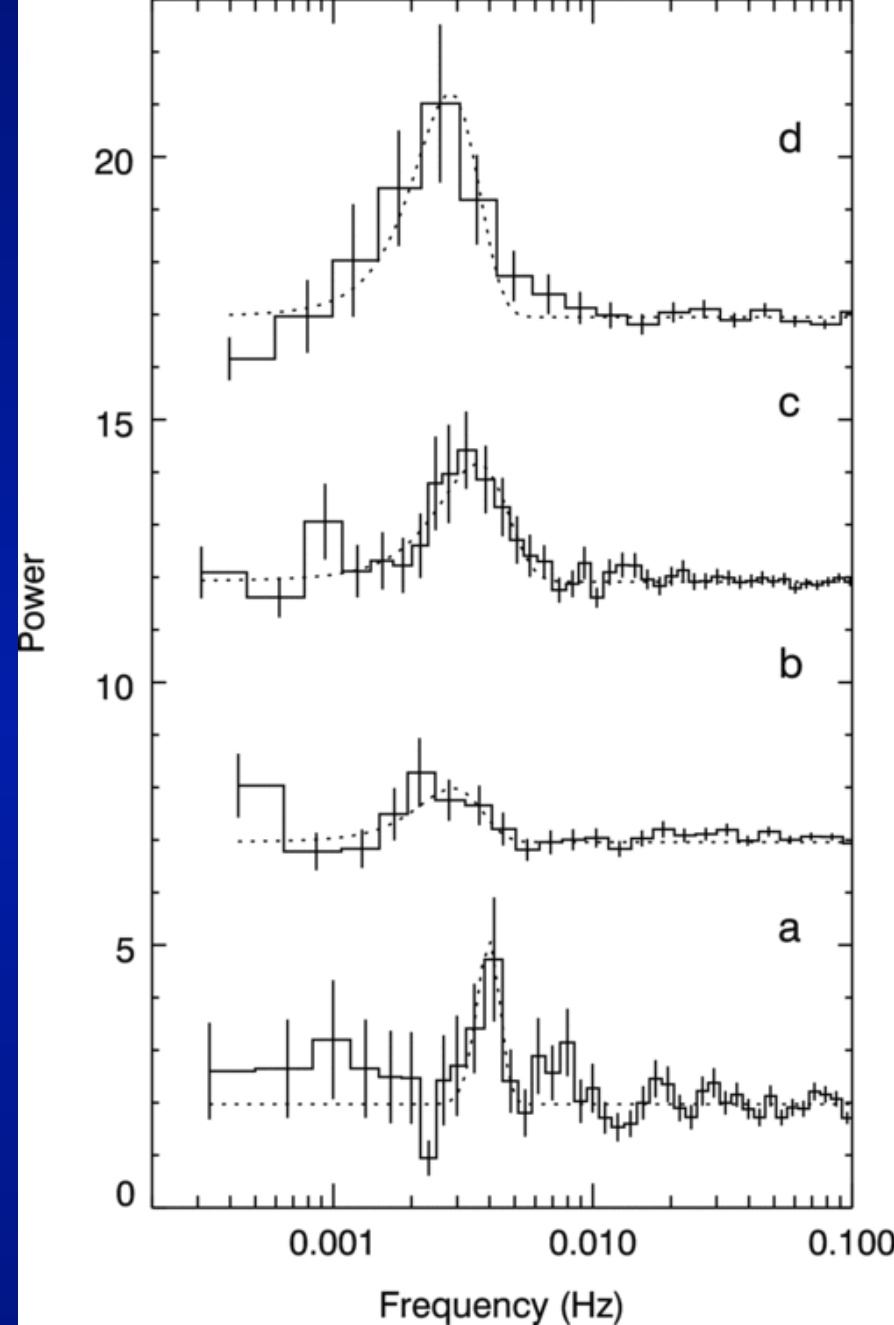
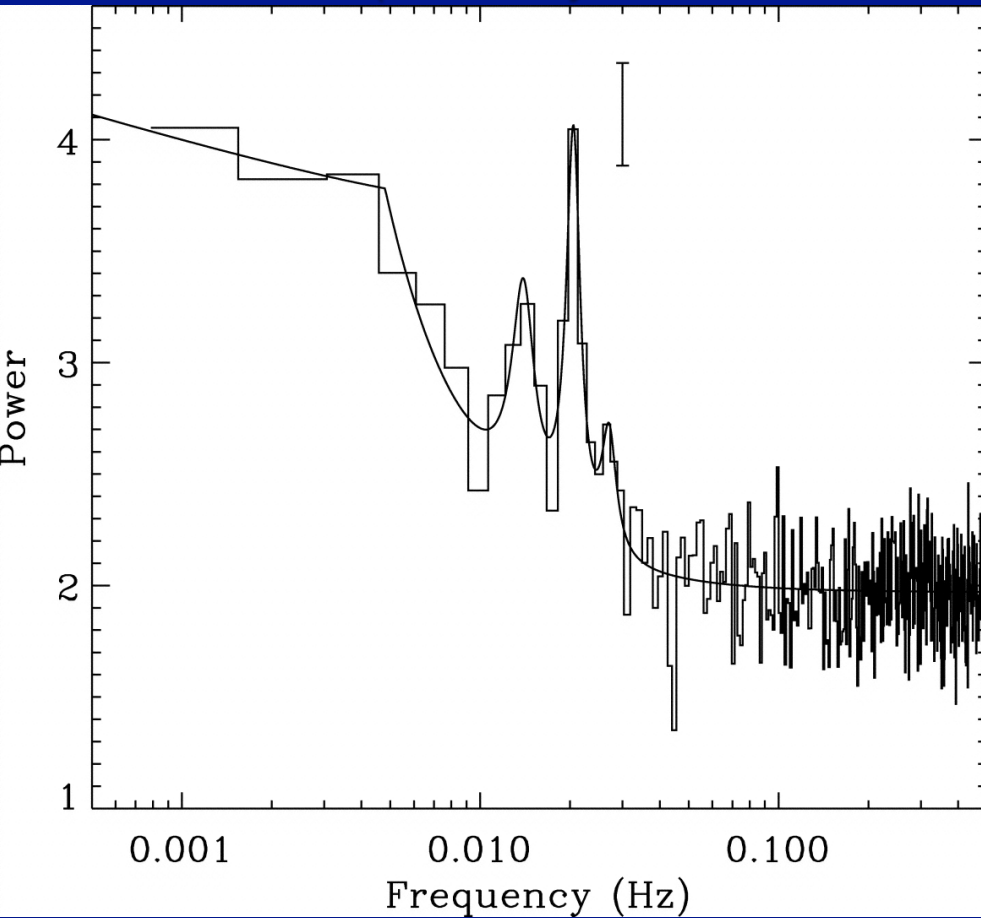
Inconsistent with standard disk around IMBH

M101 ULX (Mukai et al 2005)



Low-frequency QPOs (~ 10 mHz) detected in several ULXs

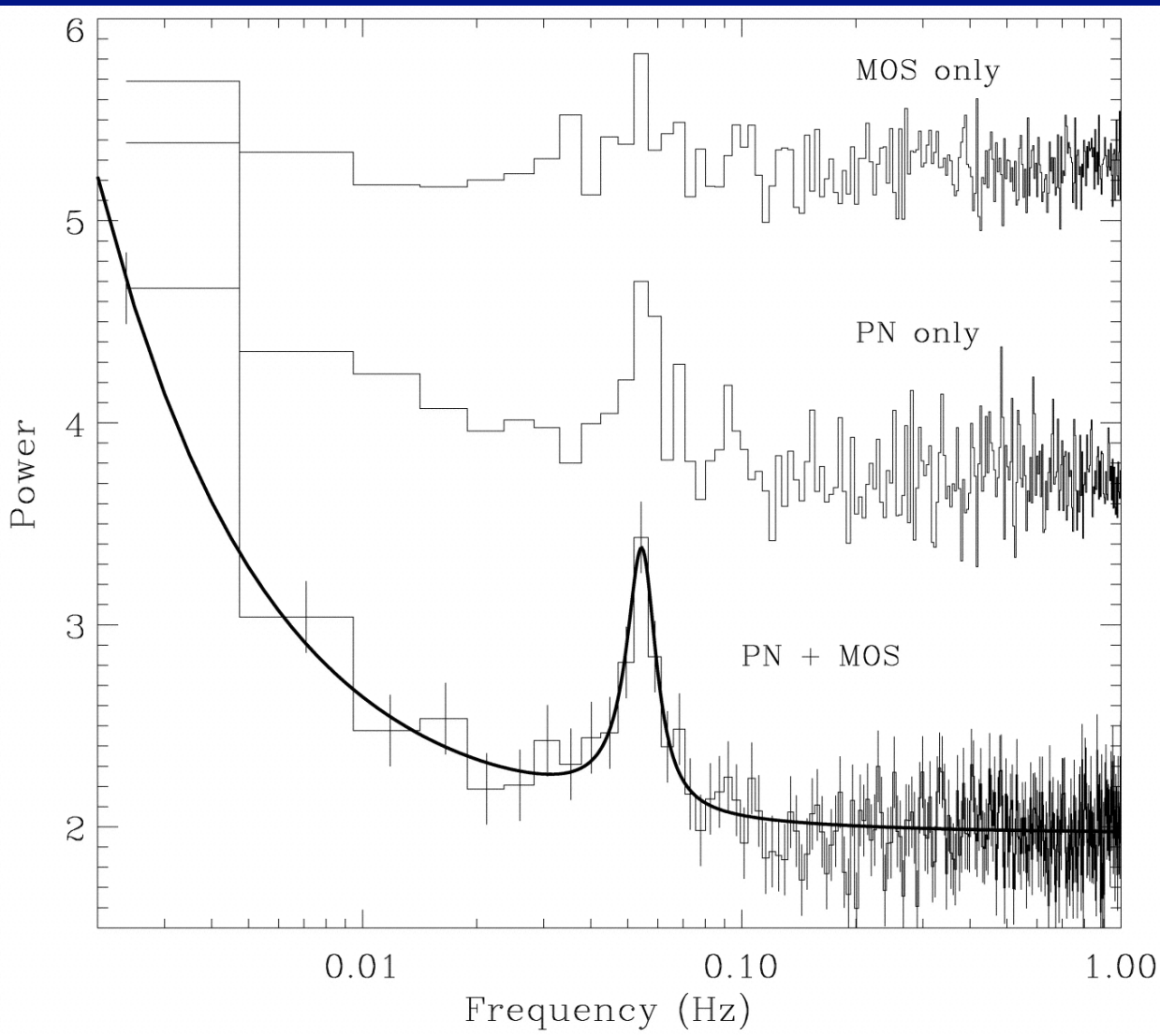
NGC5408 X1 (Strohmayer et al 2007,2009)



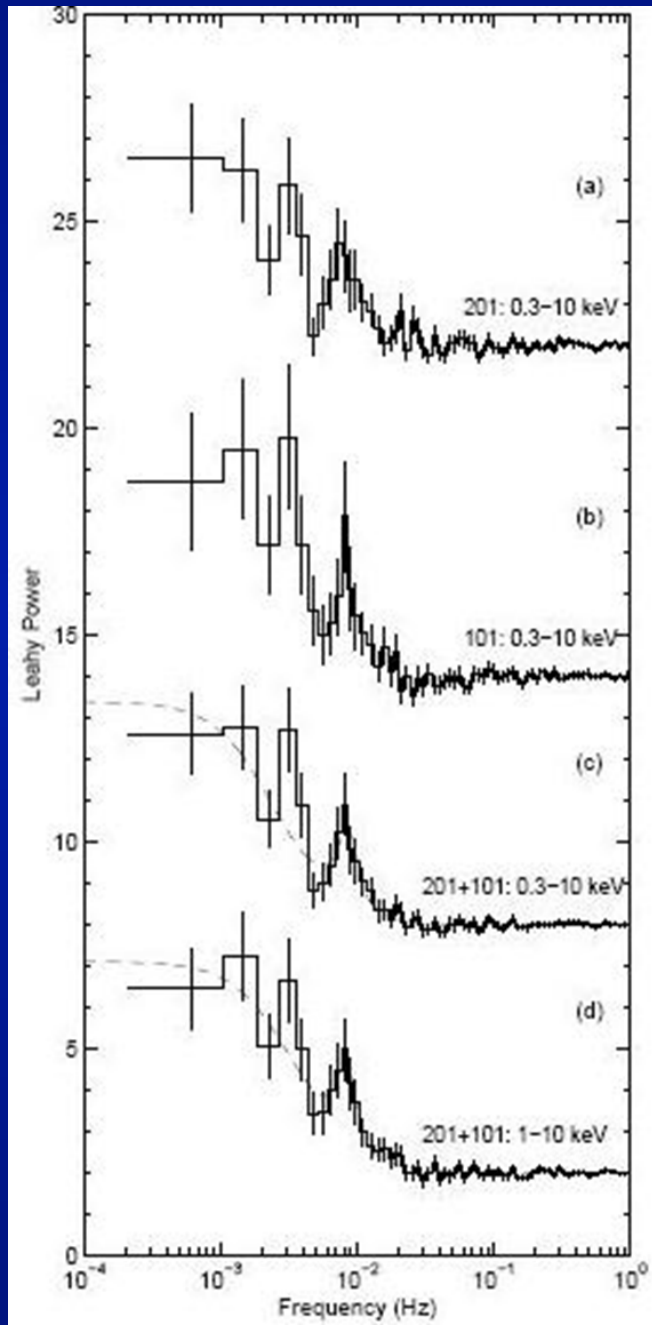
Ho IX X1 (Dewangan et al 2006) ?

M82 X2 (=X42.3+59) (Feng et al 2010)

M82 X1 (Strohmayer & Mushotzky 2003)

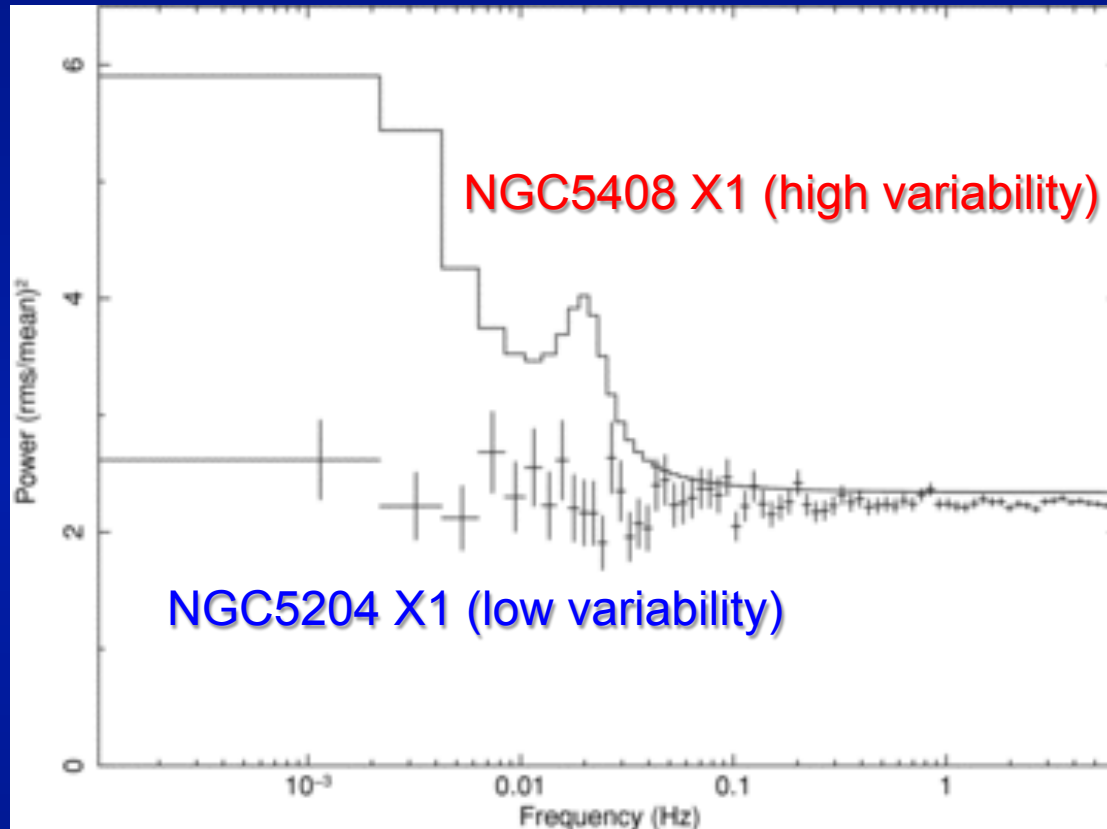


NGC6946 X1 (Rao et al 2010)



...but unclear how they scale with M and \dot{m}
(may not be mass indicators)

Some ULXs have strong short-term variability, others do not even if they have similar luminosity and spectra



(Heil, Vaughan & Roberts 2009)

High rms = ULX with jets, low rms = no jets?

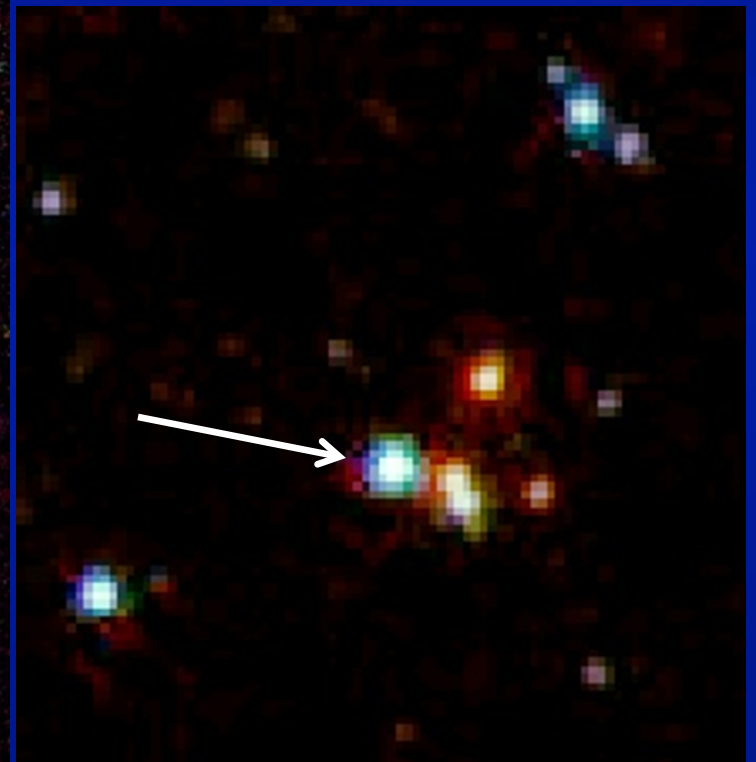
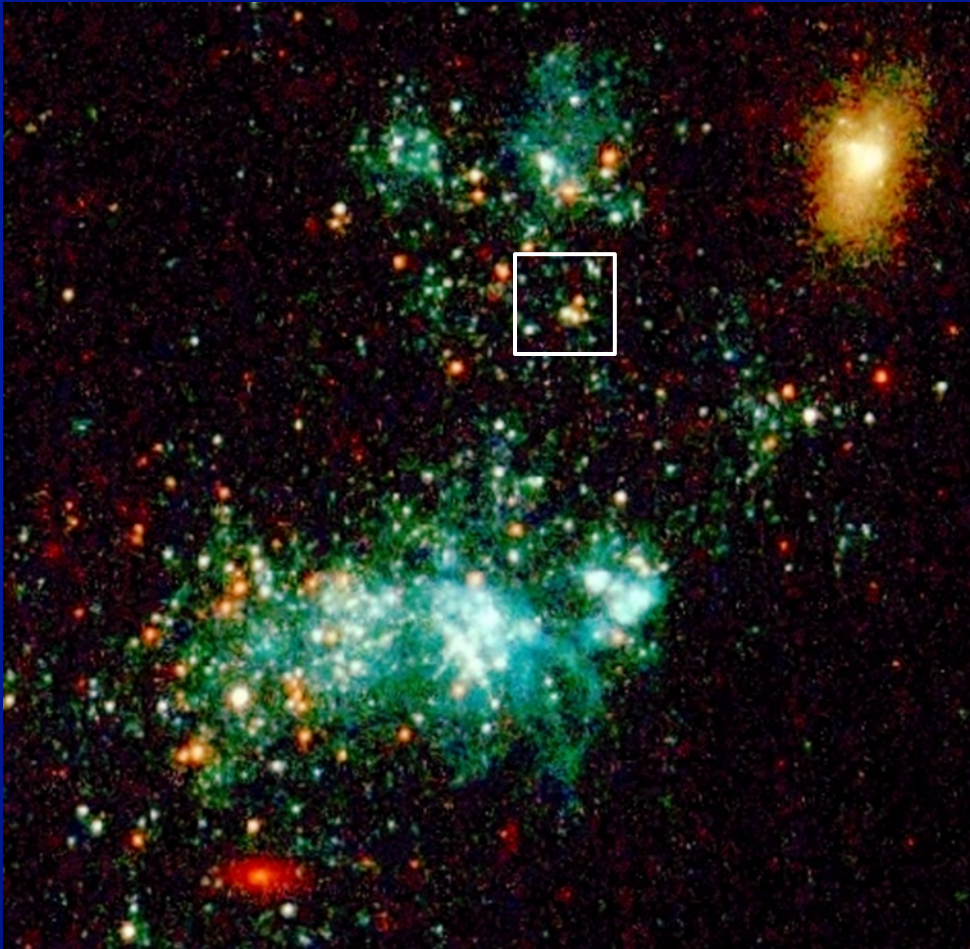
5. Optical counterparts, donor stars

Do ULXs accrete from a low-mass or a high-mass donor?
(compare LMXBs and HMXBs)

Characteristic age, relation with star formation?

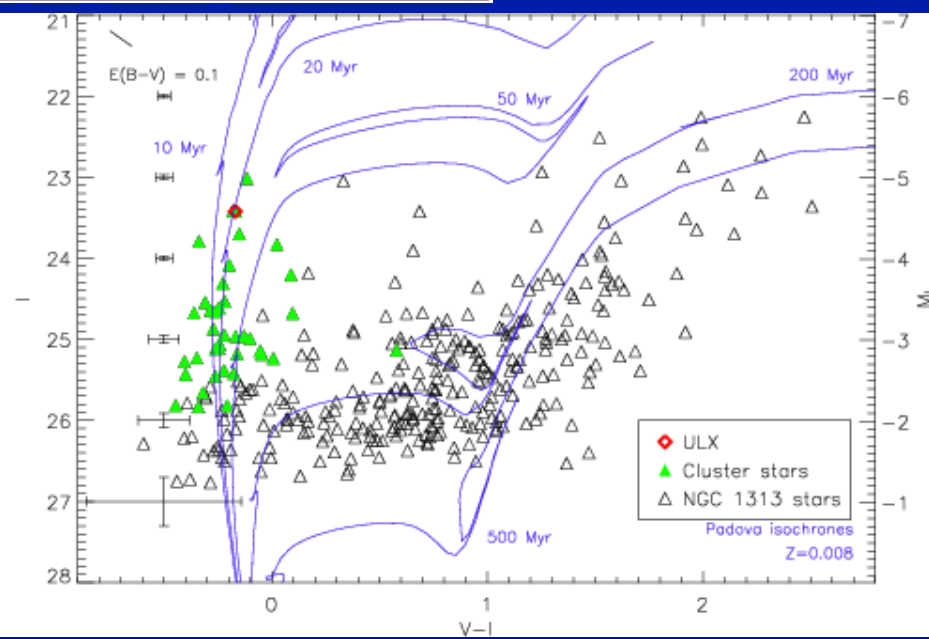
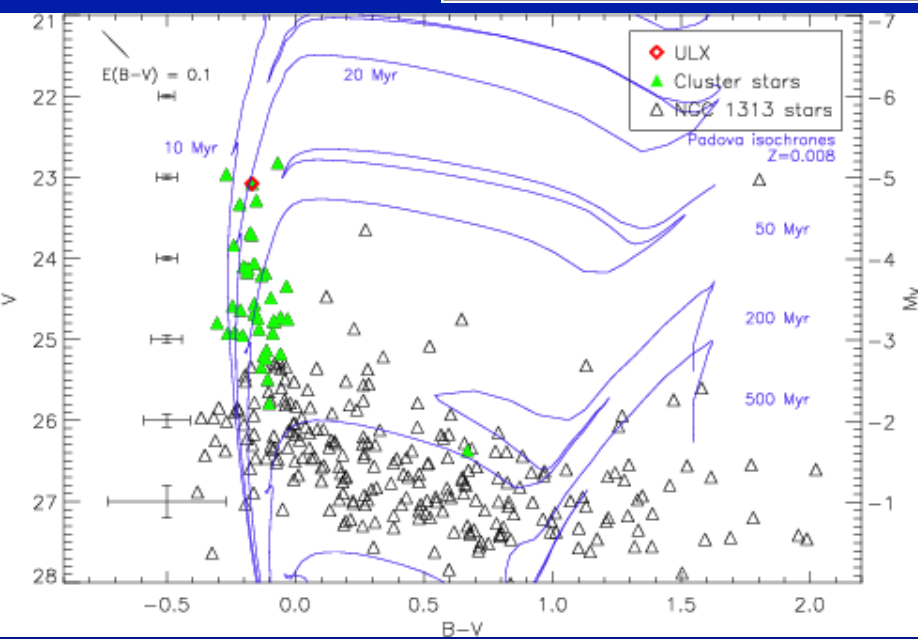
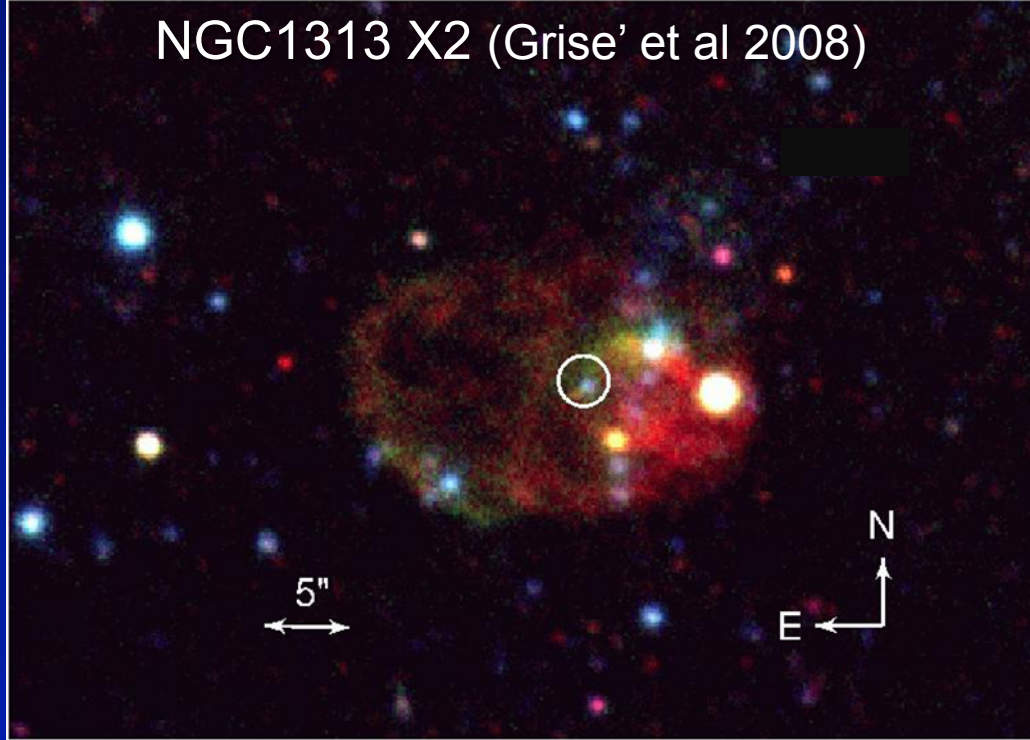
Majority of ULXs found near B stars (age $\sim 10\text{-}30$ Myr)

Most likely counterparts tend to be blue stars (eg B0 type)

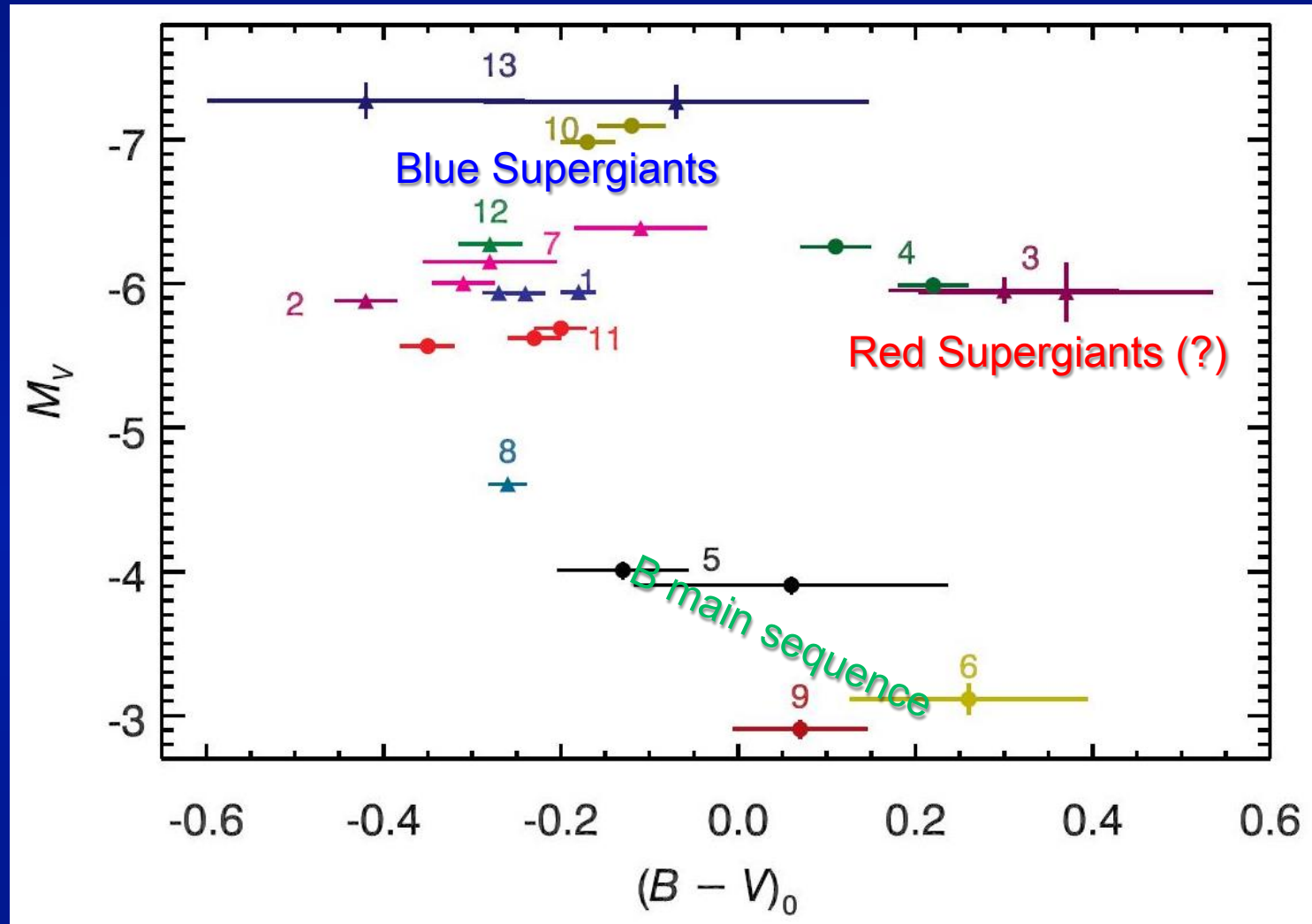


NGC4559 X7 (Soria et al 2005)

NGC1313 X2 (Grise' et al 2008)

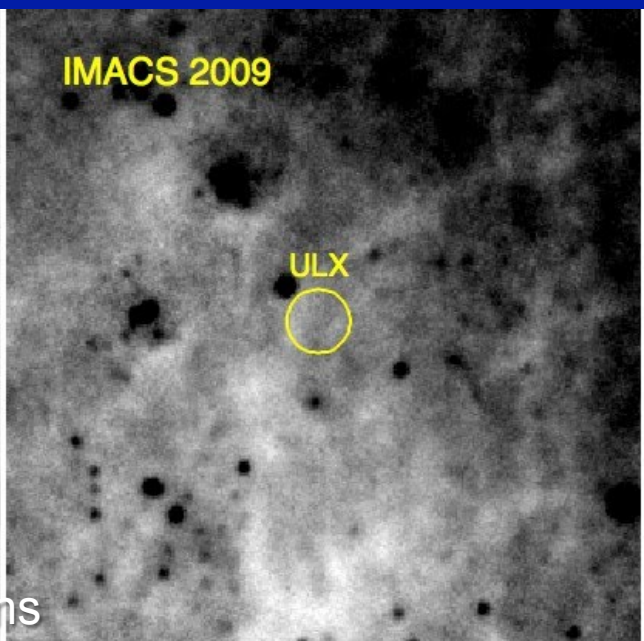
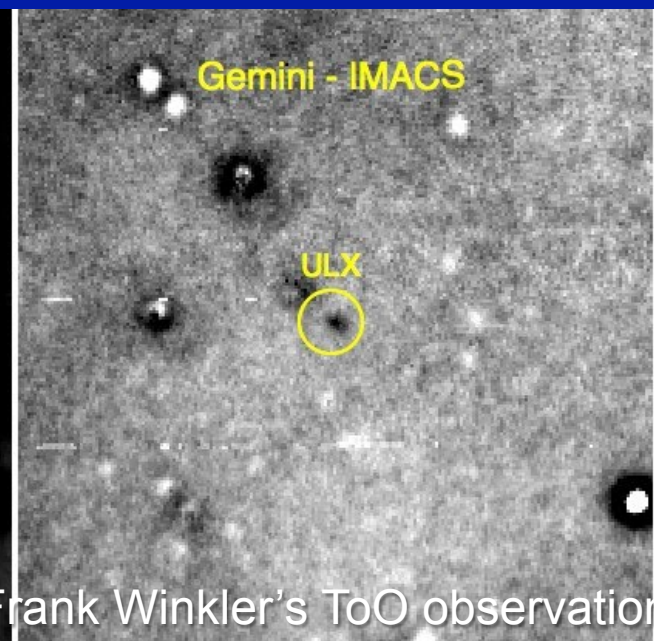
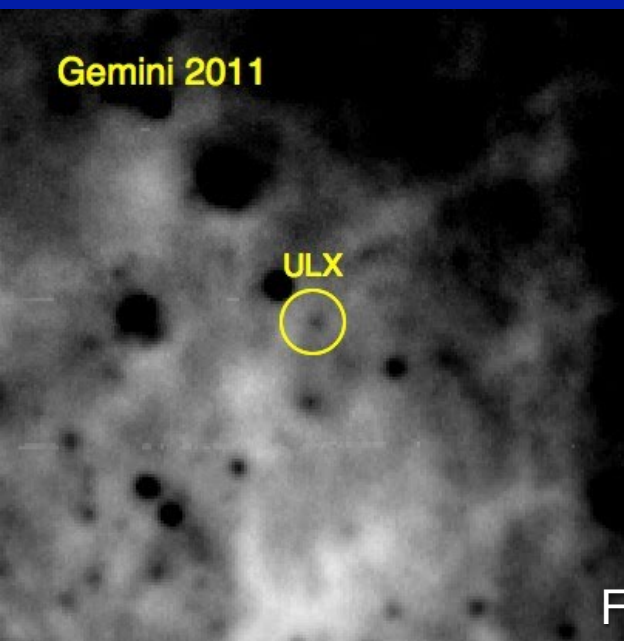
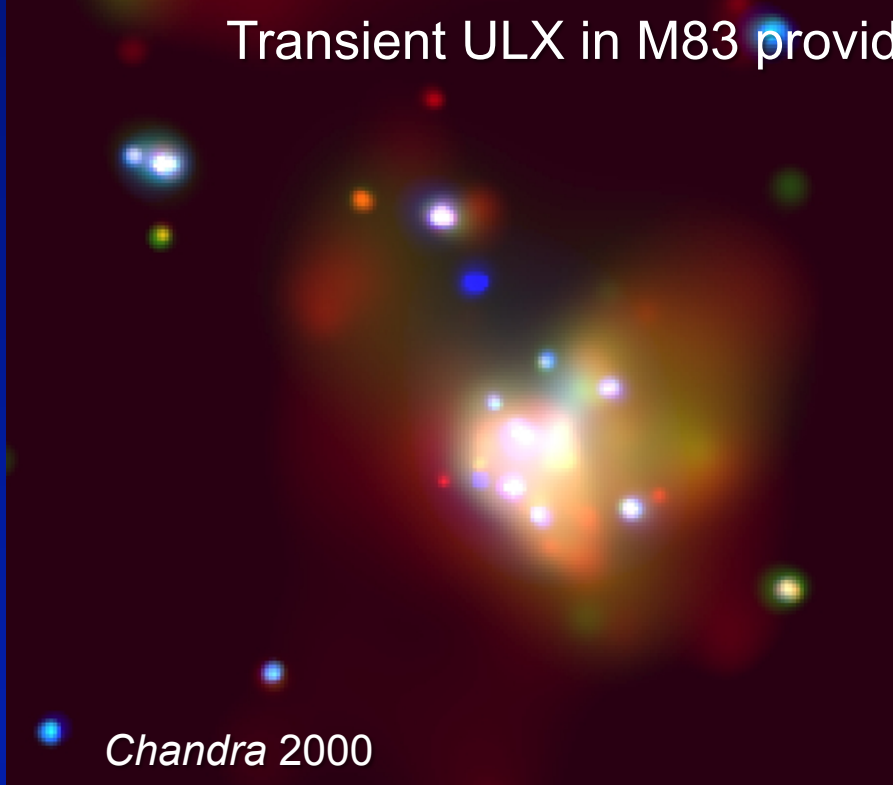


Sample of ULX counterparts with HST imaging (Tao et al 2011)



...but are we seeing the true colours of the donor star, or a strongly irradiated donor star, or an irradiated disk?

Transient ULX in M83 provides a clue (Soria et al 2011)



Frank Winkler's ToO observations

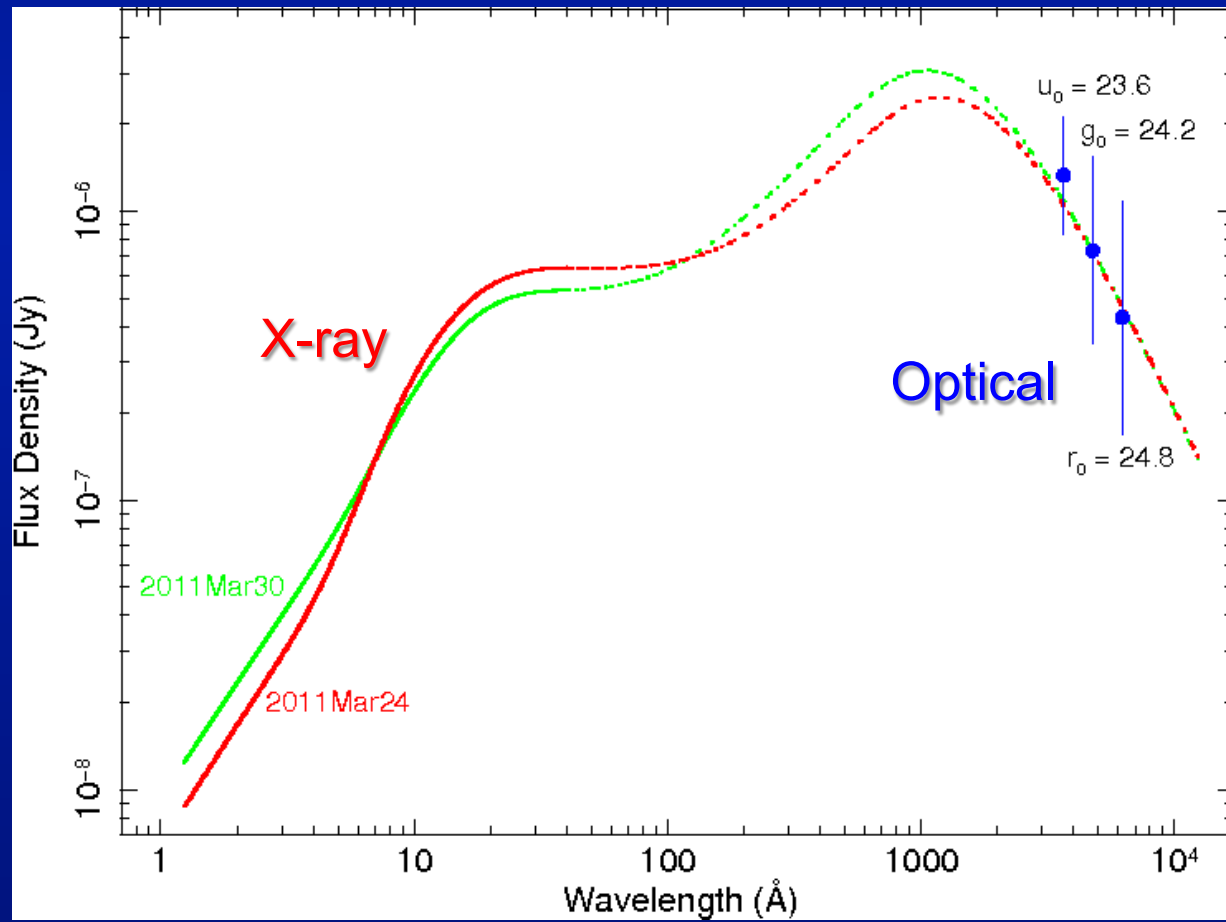
B ~ 24 mag ($M_B \sim -4$ mag)
B-V ~ -0.5 mag



33916
+

B > 26.5 mag in quiescence

Ctp may be irradiated disk, at least for M83 X1



(Soria et al 2011)

If the optical ctp is an irradiated disk, we may see emission lines

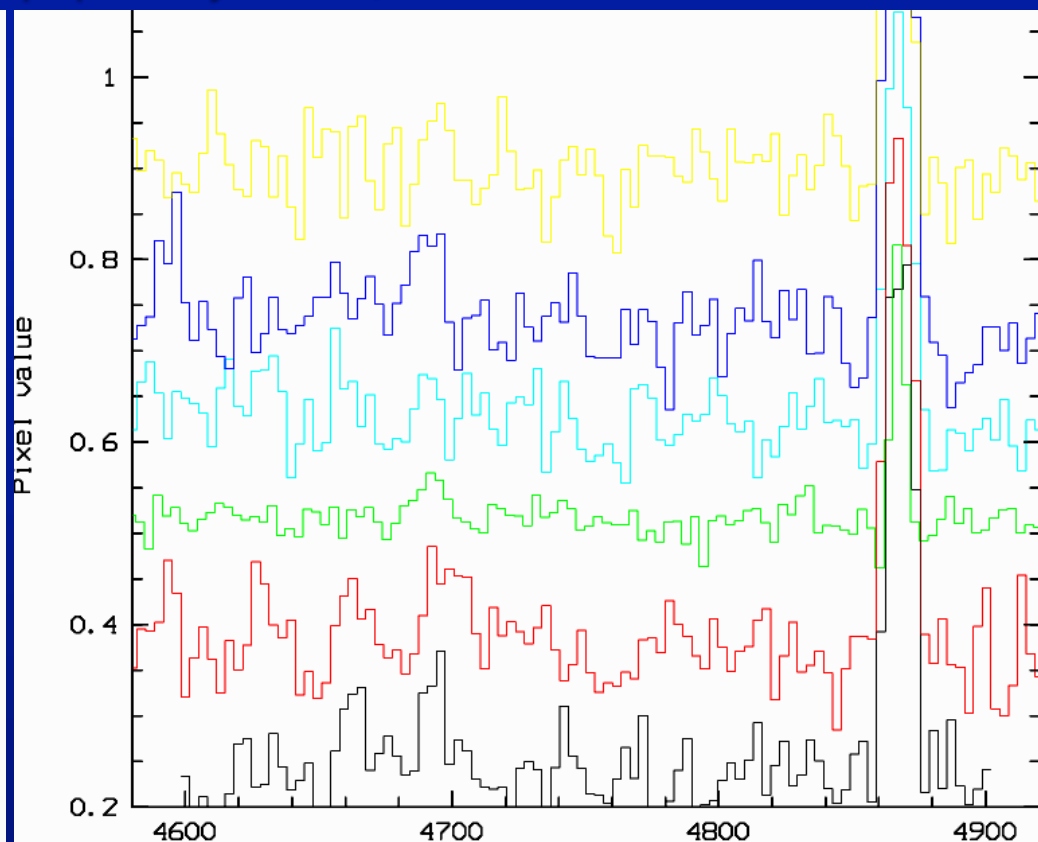
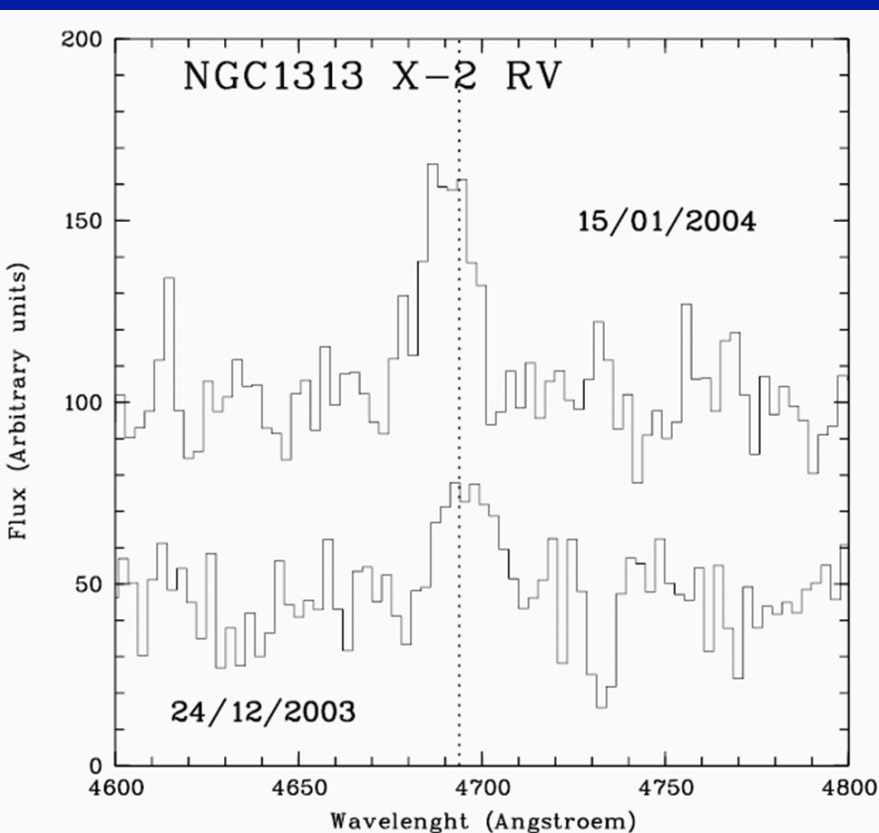


We may be able to measure their orbital velocity shifts



We may constrain the **BH mass function**

NGC 1313 X1: several papers by Grise', Pakull & Motch



ULXs often surrounded by large ionized nebulae: **ULX bubbles**

(Pakull 2002)

See David Cseh's talk

Characteristic diameter $\sim 100\text{--}300$ pc

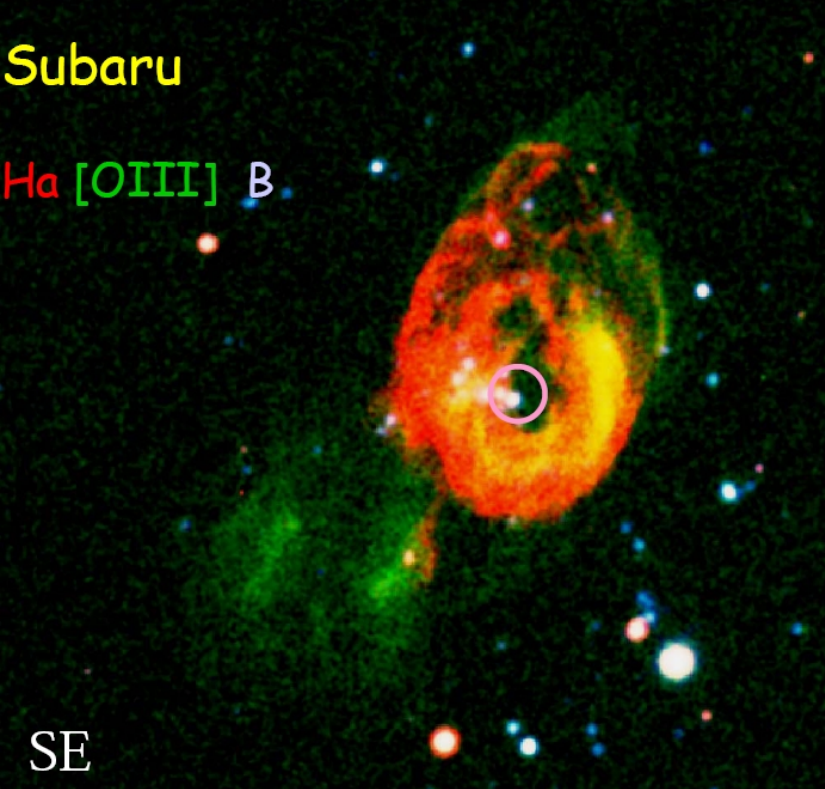
Characteristic energy up to $\sim 1E52$ erg

Some are X-ray photoionized, others shock-ionized

Some have synchrotron radio nebulae, others do not

Subaru

Ha [OIII] B



SE

Holmberg IX X1

Pakull & Mirioni 2002

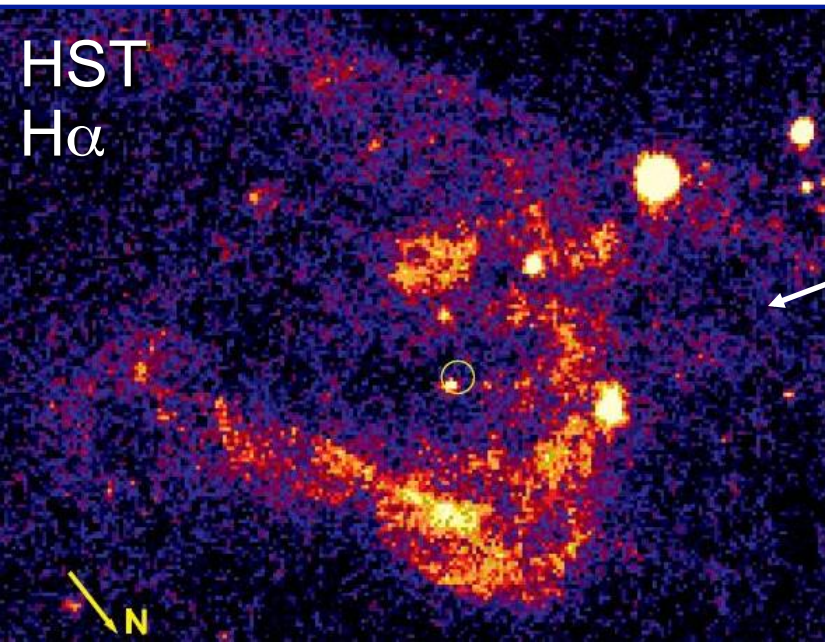
Grise' et al 2008

No radio nebula ($F < \sim 0.1$ mJy)

$L_x \sim 1\text{--}2 \text{ E } 40 \text{ erg/s}$

$L_{\text{mech}} \sim 1 \text{ E } 40 \text{ erg/s}$

HST
H α



IC342 X1 ("Foot Nebula")

Pakull & Mirioni 2002

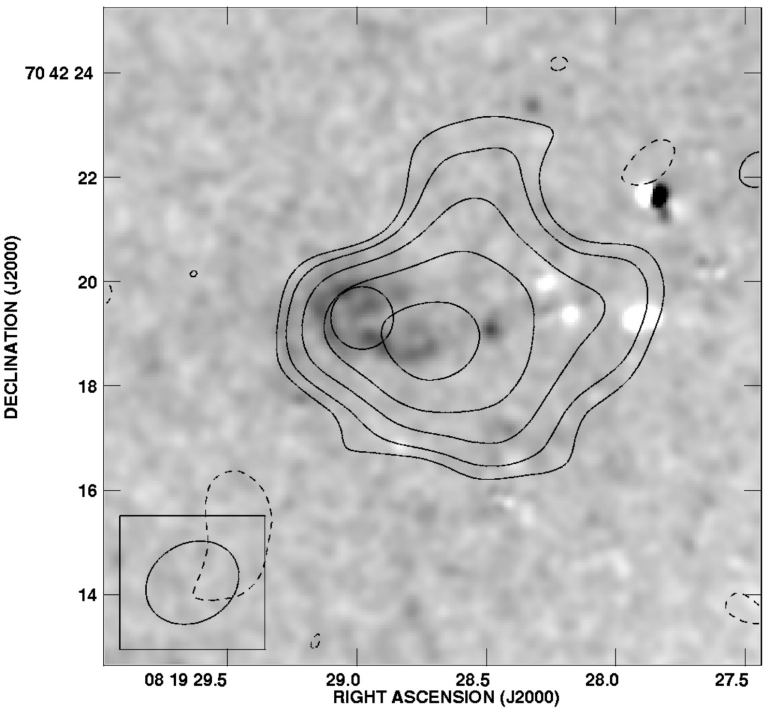
Feng & Kaaret 2008

Radio nebula (Cseh et al 2010)

$F \sim 2$ mJy, $E \sim 1 \text{ E } 51 \text{ erg}$

$L_x \sim 1 \text{ E } 40 \text{ erg/s}$

$L_{\text{mech}} \sim \text{few E } 39 \text{ erg/s}$



ULX radio bubbles:

Holmberg II X1

$L_x \sim 2 \text{ E } 40 \text{ erg/s}$

Miller, Mushotzky & Neff 2005

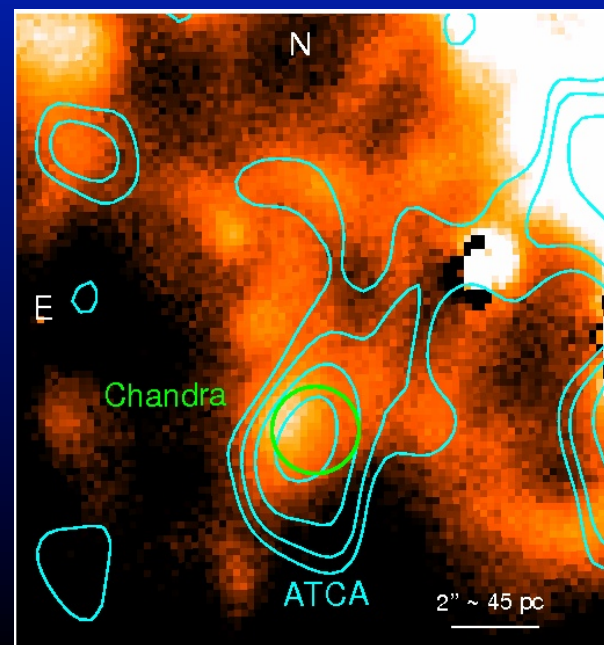
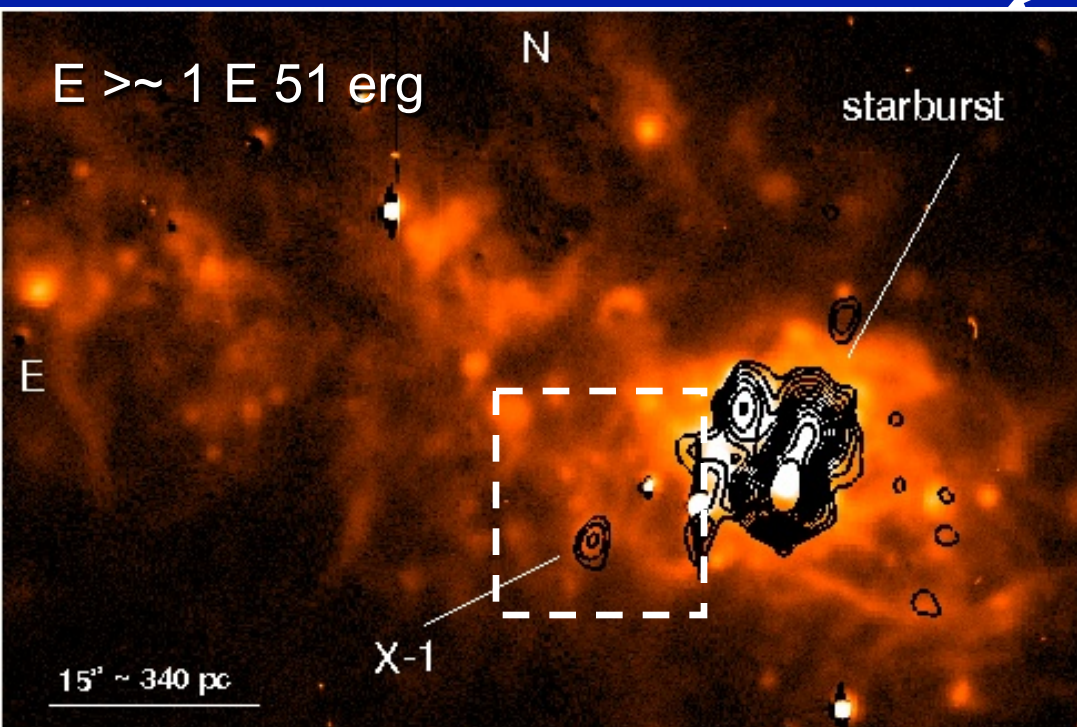
NGC5408 X1

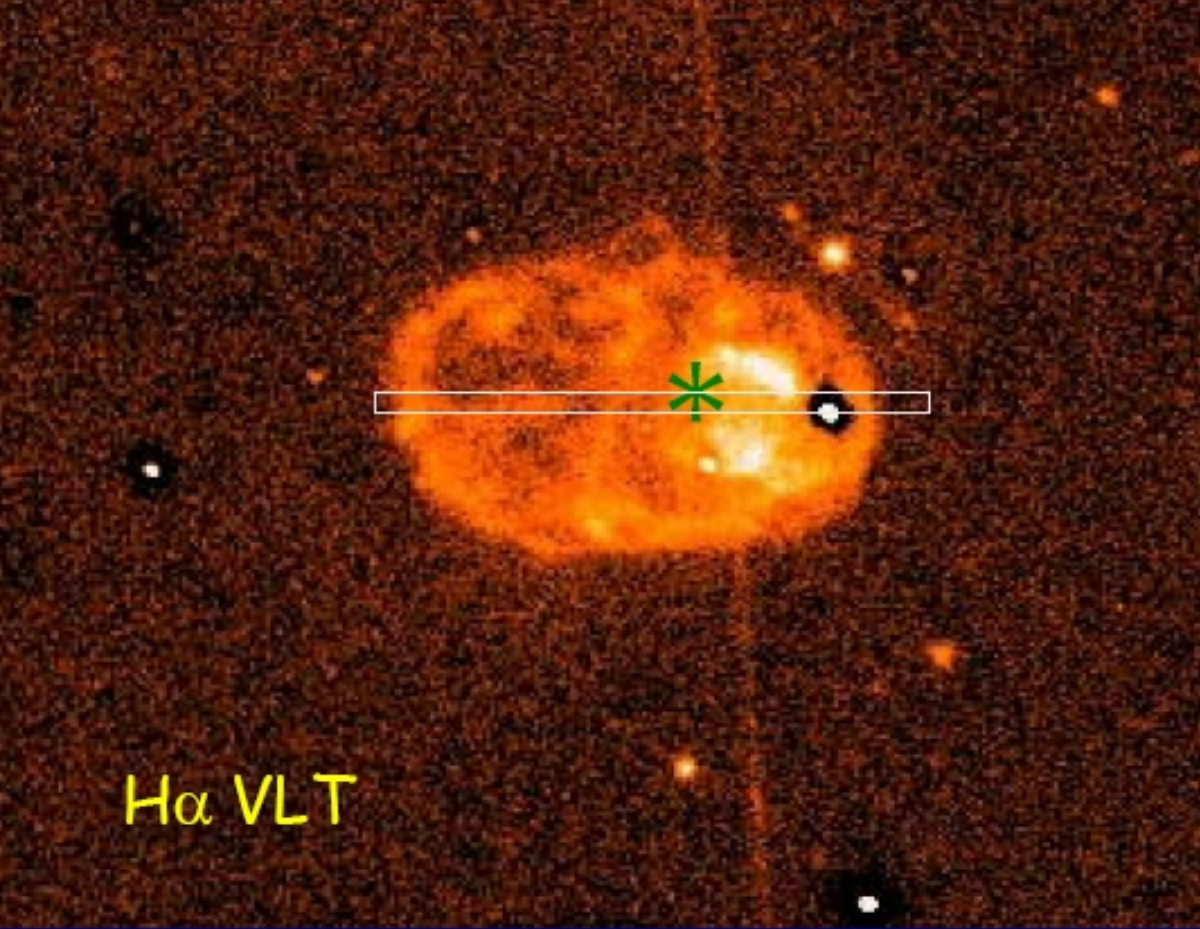
$L_x \sim 1 \text{ E } 40 \text{ erg/s}$

Kaaret et al 2003

Soria et al 2006

Lang et al 2007

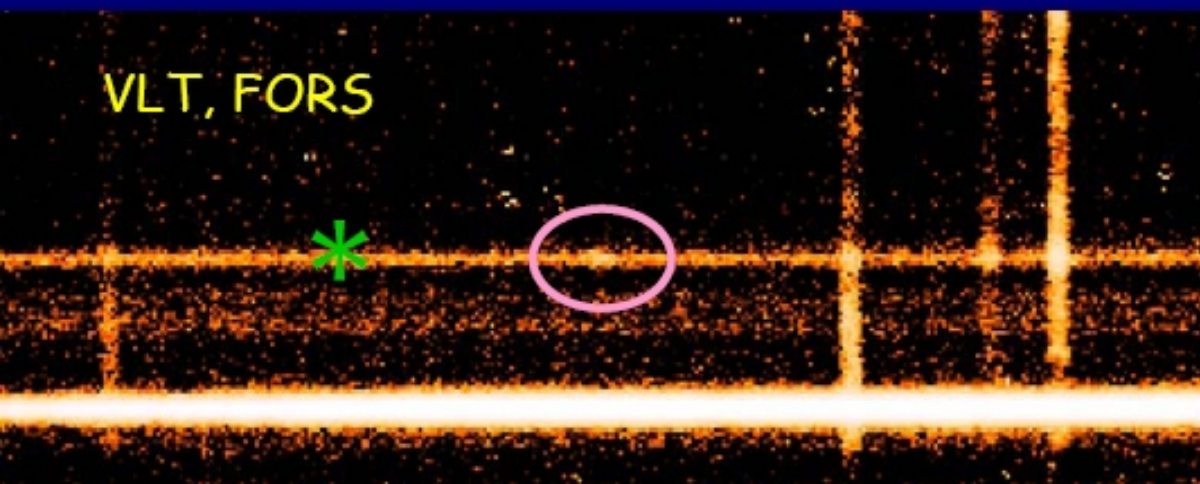




H α VLT

NGC1313 X2

Grise' et al 2008



VLT, FORS

No radio nebula
($F < \sim 0.1$ mJy)

$L_x \sim 0.5\text{--}2 E 40$ erg/s

$L_{\text{mech}} \sim \text{few } E 39$ erg/s

ULX bubbles suggest:

Strong winds (favours near or super-Edd models over IMBHs)

Quasi-isotropic X-ray ionization (rules out strong beaming)

Large bubbles without a ULX are (almost) never seen
(suggests that ULXs are continuously active)

Expansion speed $\sim 100\text{--}200$ km/s, **age \sim a few $E5$ to $1E6$ yr**

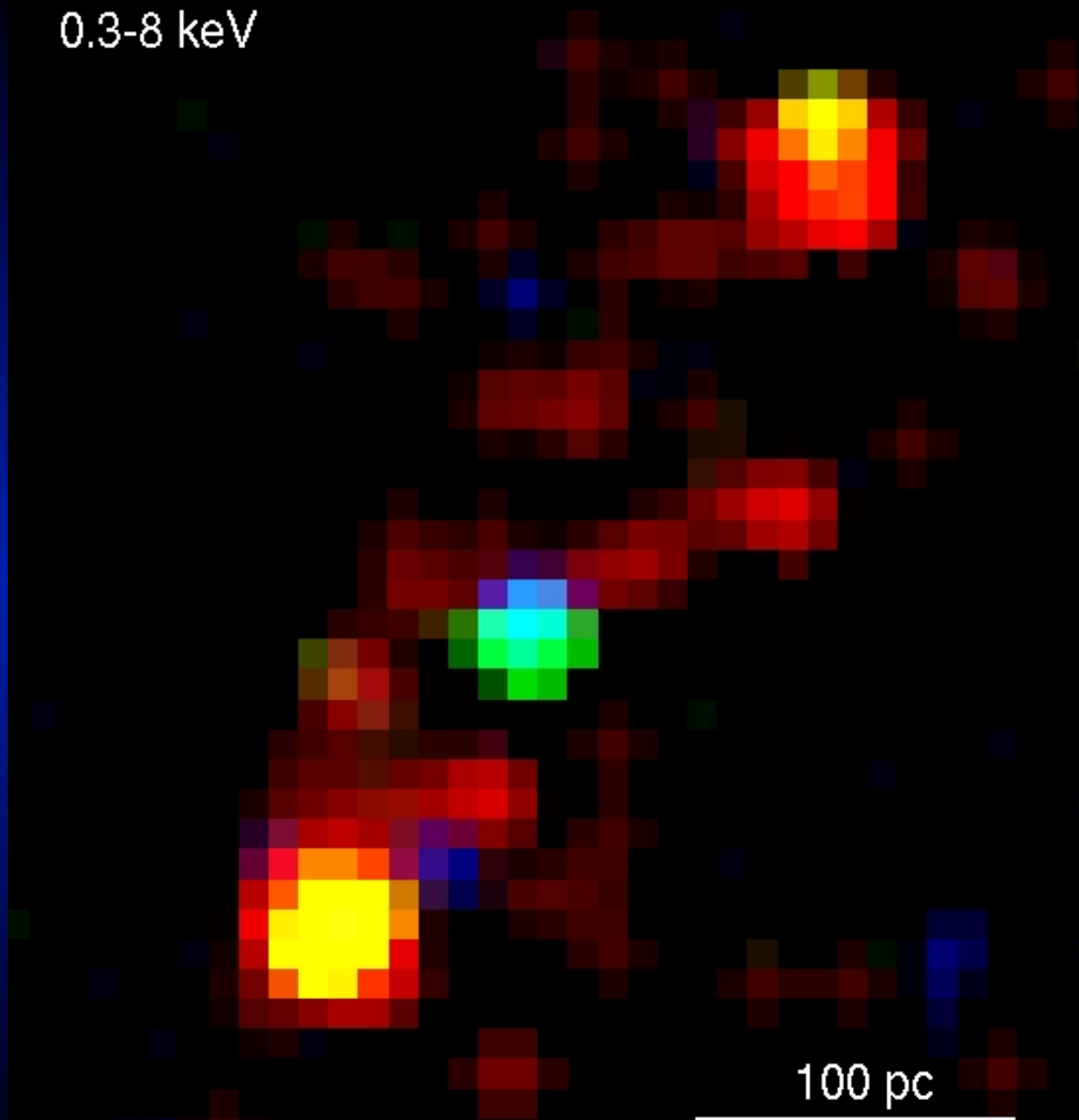
→ Mass transfer rate $< \sim 1E(-5) M_{\text{sun}}/\text{yr}$

↘ More consistent with moderately efficient accretion
onto a massive stellar BH, **$M \sim 30\text{--}100 M_{\text{sun}}$**

(SS433 is similar but younger and with higher mass transfer rate)

Do ULX bubbles also contain jets? (like SS433)

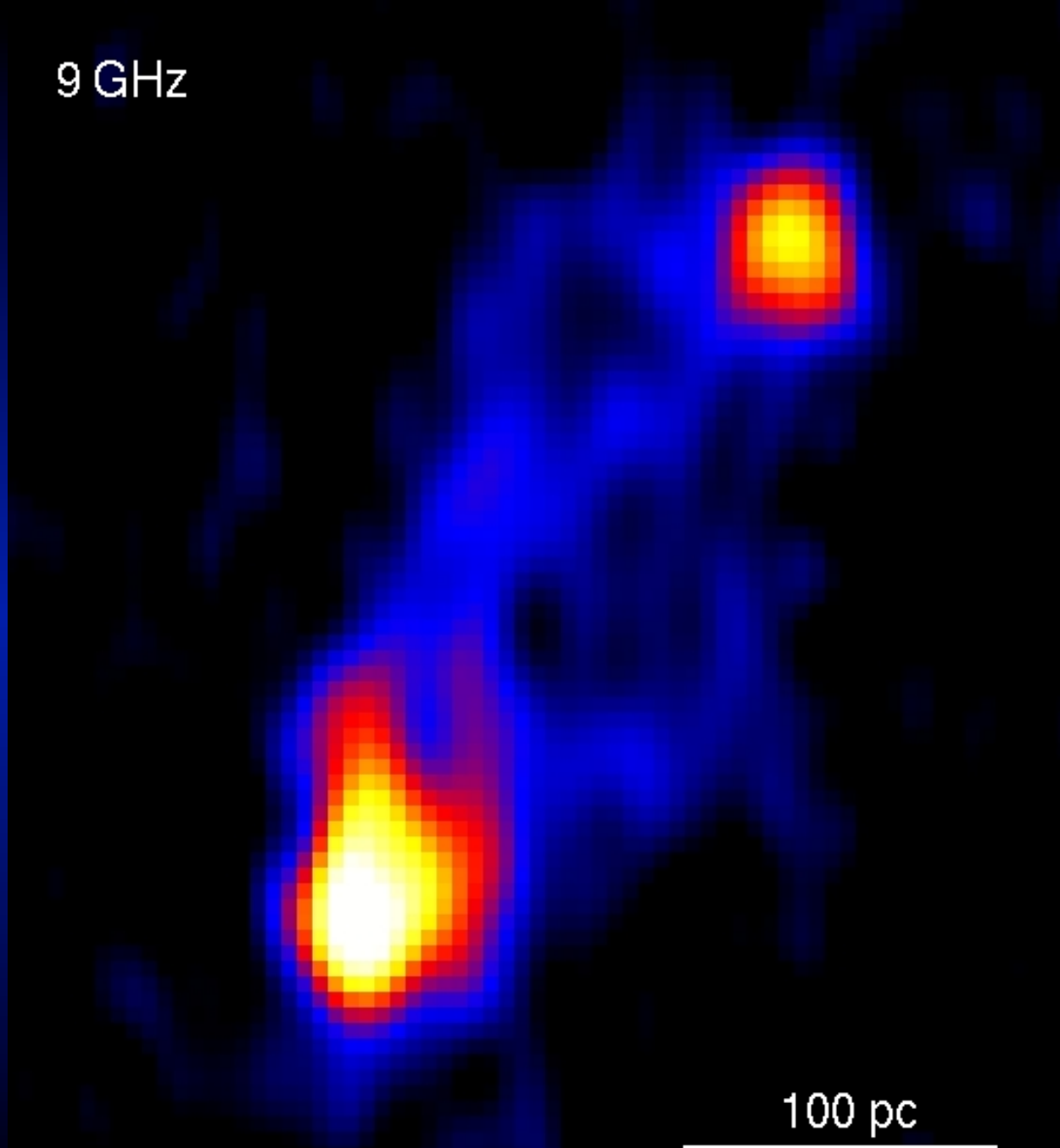
0.3-8 keV



100 pc

NGC7793 S26 (Pakull et al 2010, Soria et al 2010, Broderick et al 2011 in prep)

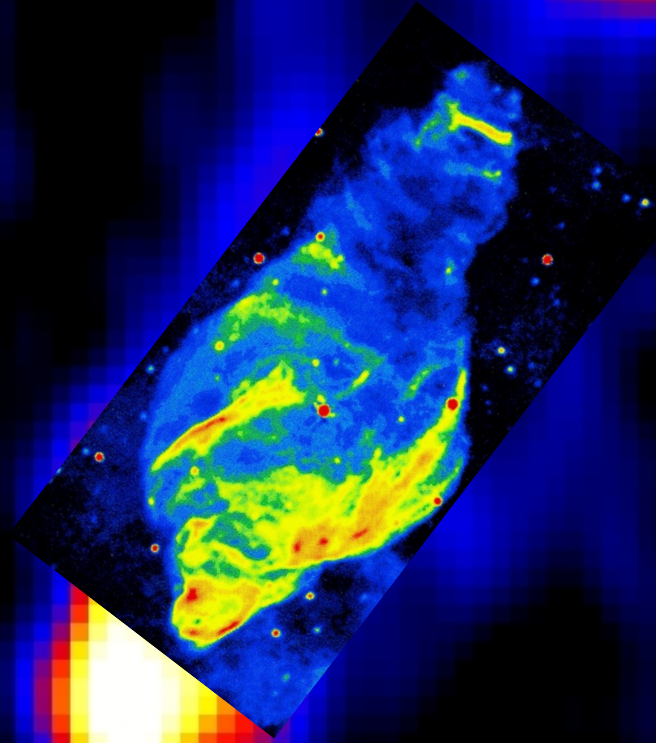
9 GHz



100 pc

NGC7793 S26 (Pakull et al 2010, Soria et al 2010, Broderick et al 2011 in prep)

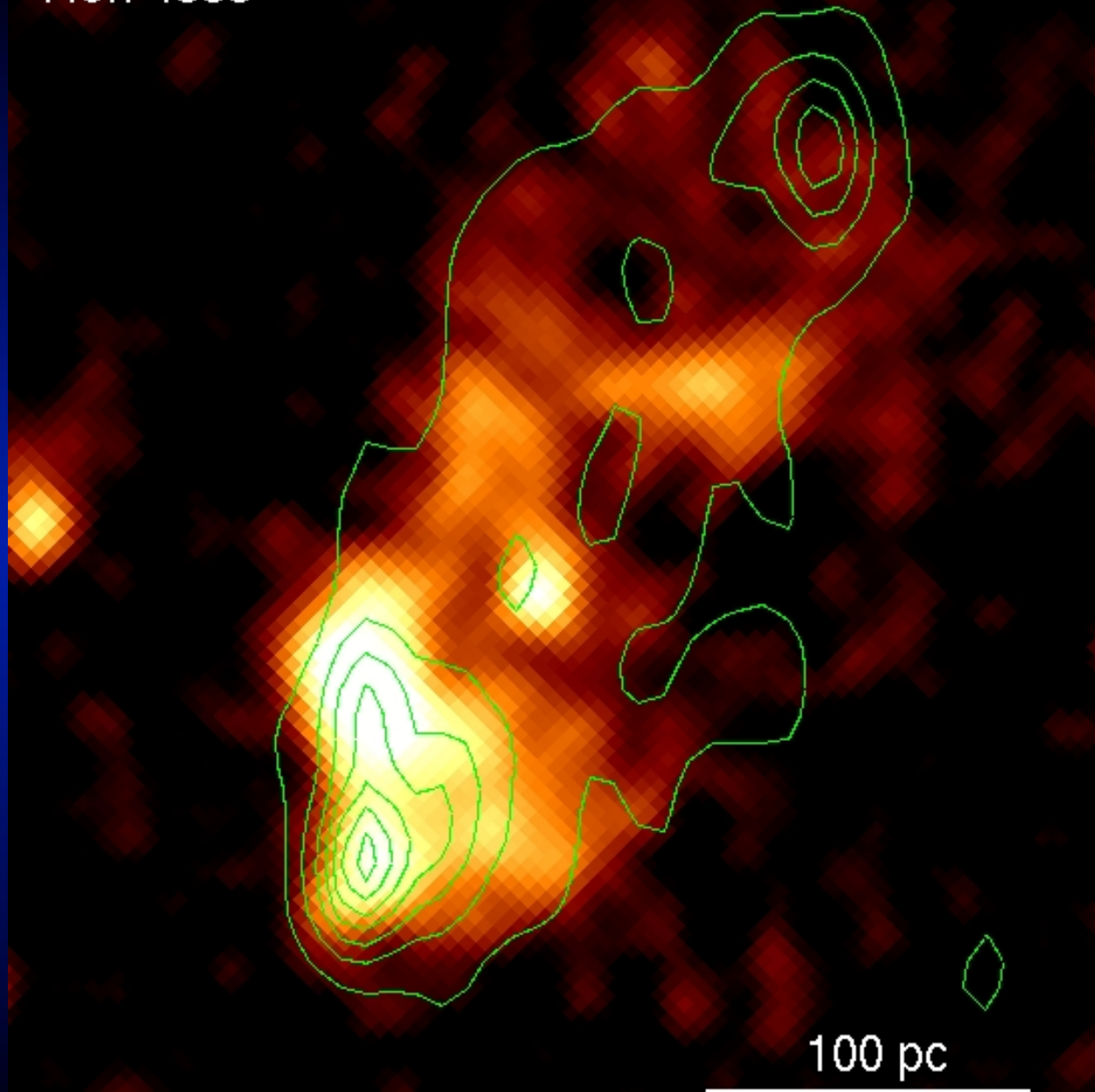
9 GHz



100 pc

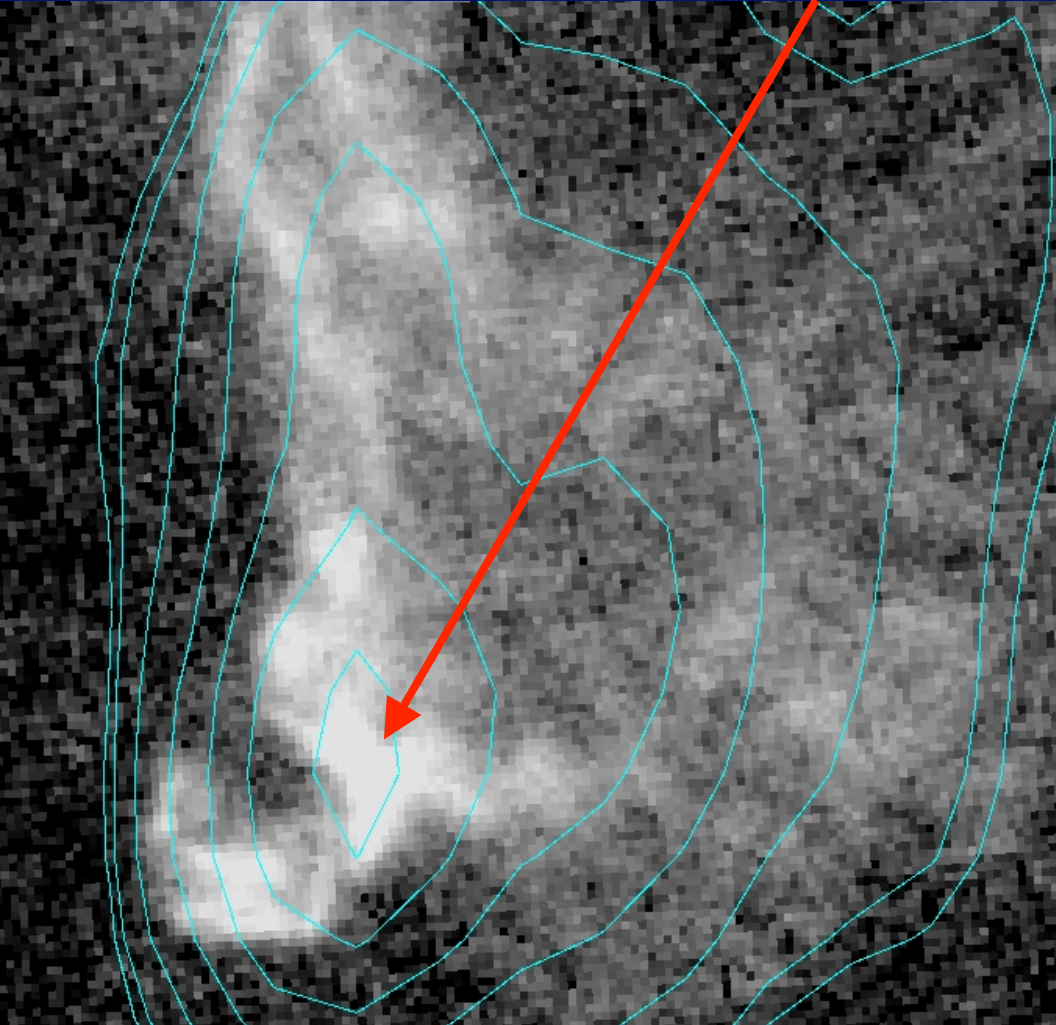
NGC7793 S26 (Pakull et al 2010, Soria et al 2010, Broderick et al 2011 in prep)

HeII 4686



100 pc

NGC7793 S26 (Pakull et al 2010, Soria et al 2010, Broderick et al 2011 in prep)



9 GHz contours and
H α greyscale image

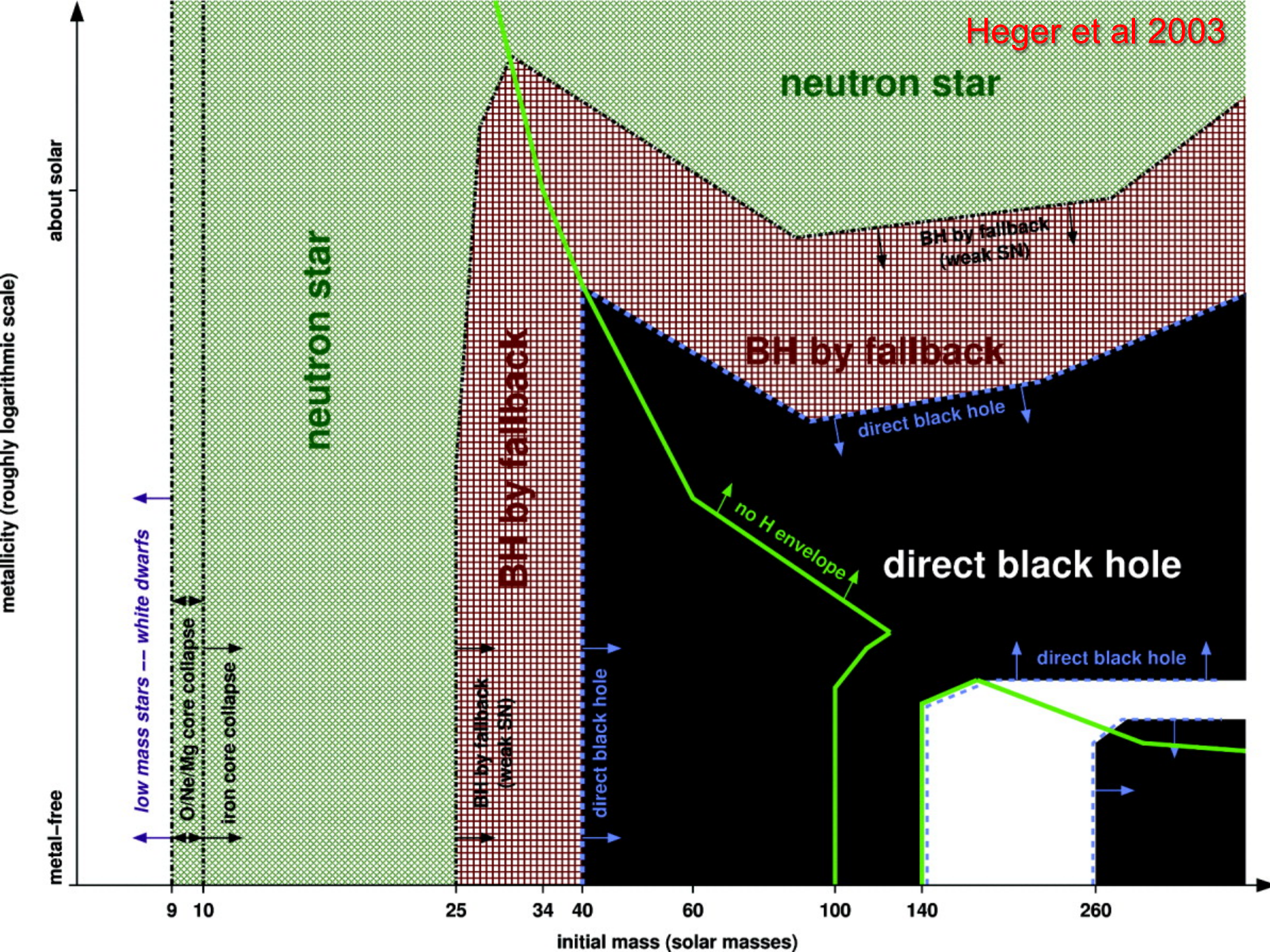
S26 may be a mechanically-dominated BH at super-Edd \dot{m}

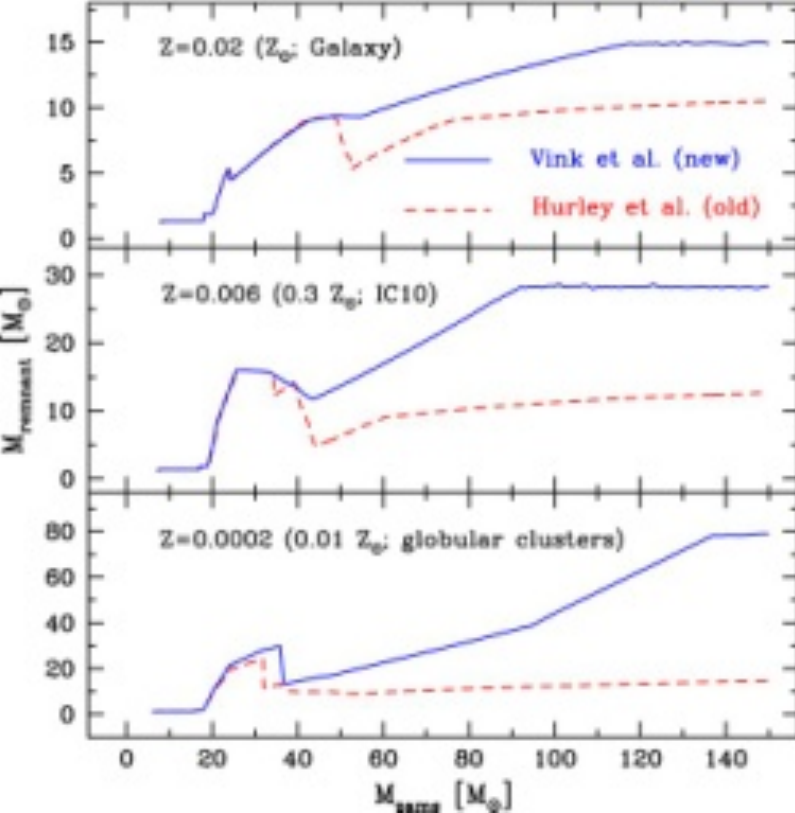
Shows that **collimated jets can exist in the super-Edd regime**

Jet power \sim a few 10^{40} erg/s \sim 10 times SS433

6. BH formation channels

- Ordinary stellar-mass BHs: **easy**
- Massive stellar BHs ($M \sim 30\text{—}80 M_{\text{sun}}$):
possible, rare....require special conditions
- Intermediate-mass BHs:
 - Pop-III remnants?
 - nuclei of accreted satellite dwarfs?
 - coalescence of stellar BHs in old globular clusters?
 - coalescence of O stars in young massive clusters?
 - recoiling (small) nuclear BHs?



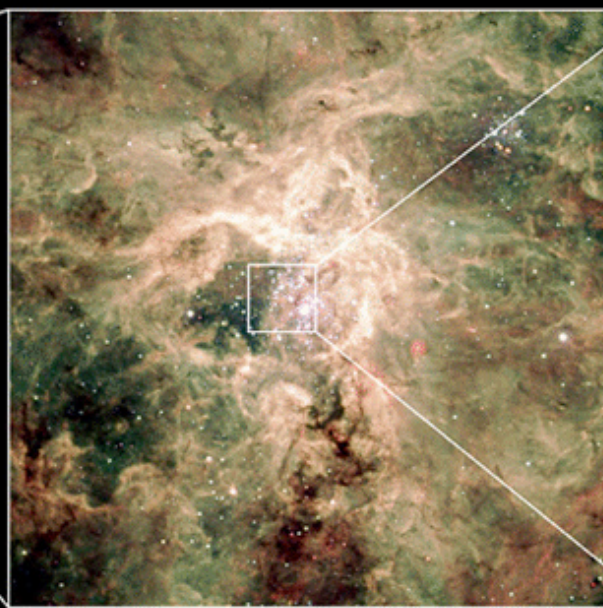
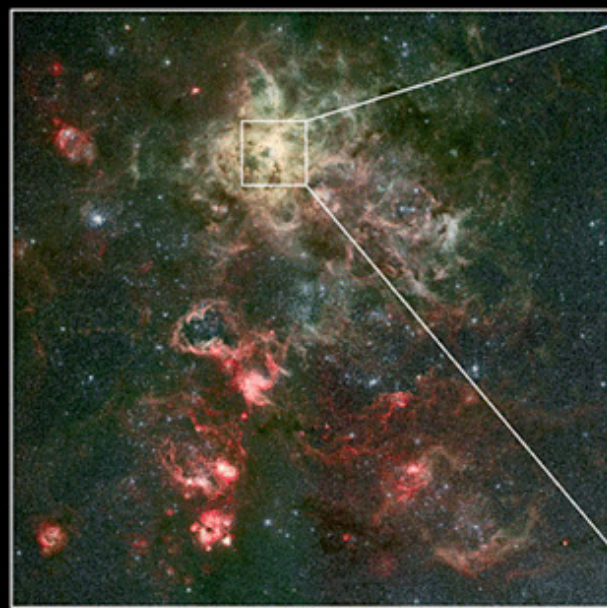


BHs with masses up to $80 M_{\text{sun}}$ can be formed at very low (but not primordial) metallicity

(Belczynski et al 2010)

Stars with initial masses $\sim 150\text{--}300 M_{\text{sun}}$ do exist (eg, in 30 Doradus, LMC)

(Crowther et al 2010)



Clysung

- BH mass still very uncertain
- Almost all ULXs can be formed with
BH masses up to $80 M_{\text{sun}}$,
accretion rates $< \sim 10$ Eddington,
Luminosity $\sim L_{\text{Edd}} \times (1 + \ln \dot{m}) < \sim 3 L_{\text{Edd}}$,
Beaming by a factor of $< \sim 3$
- Very few (2?) may be true IMBHs
- Outflows, slim disk or scattering corona at small radii (near ISCO)
Standard (irradiated) disk at large radii
- State transitions are different from Galactic BHs
Why is the high/soft state so rare?
- Mechanical power often similar to radiative power

ULX	$L_{0.3-10}$	Γ	+ soft x?	curved	HS state
M82 X1	2-10 E 40			(curved)	diskbb?
	2 E 40	1.2 +/- 0.1			
M82 X2	2-3 E 40	1.3-1.5	Y		
NGC925	2.7 E 40	2.0 +/- 0.3			
IC342 X1	2 E 40			comp / sd	
	4-6 E 39	1.6-1.8			
IC342 X2	1.7 E 40			comp / sd	
Ho IX	3 E 40	1.9	Y		
	2 E 40			comp / sd	
	1 E 40	1.6-1.8	Y		
Ho II	2 E 40	2.5 +/- 0.2	Y		
NGC1313 X1	3 E 40	2.4 +/- 0.1	Y		
NGC1313 X2	1-3 E 40	1.7-1.9	Y	sd?	
	4-6 E 39	2.0-2.5	Y		
NGC5055	2 E 40	2.5 +/- 0.1	Y		
	7 E 39	2.3 +/- 0.1	Y		
NGC4559 X1	1.5 E 40	1.8-2.1	Y		
NGC4559 X2	1 E 40	1.8-2.1	Y		
NGC1068	1.5 E 40	0.9 +/- 0.1			
NGC5474	1.3 E 40	(~1)		broken po	
NGC3628	1 E 40	1.8 +/- 0.1	Y	(comp)	
NGC5408	0.7-1 E 40	2.6-2.7	Y	(comp)	

ULX	$L_{0.3-10}$	Γ	+ soft x?	curved	HS state
NGC5775 X1	7 E 40	1.7 +/- 0.2			
	1 E 40	1.9 +/- 0.2			
NGC5775 X2	1 E 40	1.5 +/- 0.1			
NGC1365 X1	3 E 40	1.8 +/- 0.1			
	1 E 40	1.8 +/- 0.1	Y	(curved)	
	5 E 39	1.8 +/- 0.2	Y		
NGC1365 X2	4 E 40	1.2 +/- 0.1			
	1.5 E 39	1.2 +/- 0.2			
M99	2 E 40	1.6 +/- 0.1			
NGC4579	1.5 E 40	1.9 +/- 0.1			
Antennae X11	0.7-2 E 40	1.3-1.8			
Antennae X16	0.7-2 E 40	1.1-1.4			
Antennae X42	1 E 40	1.7 +/- 0.1			
Antennae X35	3 E 40	2.5 +/- 0.5			
Antennae X44	1-1.5 E 40	1.6-2.0			
Antennae X?	1 E 40	1.2 +/- 0.1			
NGC5204	0.7-0.9 E 40	2.1-2.4	Y	comp	
NGC7714	7 E 40	2.1 +/- 0.2			
	4 E 40	(2.6 +/- 0.5)	Y	comp	
Cartwheel N10	4-12 E 40	1.9 +/- 0.2		curved	
Arp240	7 E 40	1.5 +/- 0.5			